

NOTICE TO THE HOLDERS

in respect of the Credit Securities as listed in Annex 1 (the "Securities")

issued by BNP Paribas Issuance B.V. (the "Issuer")

under its

**Base Prospectus for the issue of Notes under the Note, Warrant and Certificate Programme,
Base Prospectus for the issue of Warrants under the Note, Warrant and Certificate Programme and
Base Prospectus for the issue of Certificates under the Note, Warrant and Certificate Programme, as applicable**

(the "Base Prospectus")

You have received this notice as you are a holder of one or more of the Securities as listed in Schedule 1 of this notice.

We hereby notify you that we have received the attached Credit Event Notice from the Calculation Agent, as set out in Schedule 1 to this notice, in respect of the Securities.

Capitalised terms used and not defined here shall have the meanings given to them in the Base Prospectus.

This notice is given by:

BNP Paribas Issuance B.V.

(the Issuer)

19th October 2023

Schedule 1

(See overleaf)

CREDIT EVENT NOTICE

in respect of the Credit Securities as listed in Annex 1 (the "Securities")

issued by BNP Paribas Issuance B.V. (the "Issuer")

under its

**Base Prospectus for the issue of Notes under the Note, Warrant and Certificate Programme,
Base Prospectus for the issue of Warrants under the Note, Warrant and Certificate Programme, and
Base Prospectus for the issue of Certificates under the Note, Warrant and Certificate Programme, as applicable
(the "Base Prospectus")**

We are writing to you, as the Issuer of the Securities, in respect of such Securities as listed in Annex 1 of this notice.

We hereby notify you in respect of the Securities, of the occurrence of Credit Event with respect to Rite Aid Corporation. (the "**Reference Entity**"), pursuant to paragraph (b) of the definition thereof as set out in Credit Security Condition 2 (*Redemption*) of the Annex 12 (*Additional Terms and Conditions for Credit Securities*) pursuant to the Base Prospectus for the issue of Notes, Warrants and Certificates under the Note, Warrant and Certificate Programme, Base Prospectus for the issue of Warrants under the Note, Warrant and Certificate Programme, and Base Prospectus for the issue of Certificates under the Note, Warrant and Certificate Programme (the "**Notes BP**", "**Warrants BP**" and "**Certificates BP**", as applicable), following a public announcement by the International Swaps and Derivatives Association, Inc. ("**ISDA**") to the effect that a Credit Derivatives Determination Committee ("**CDDC**") has resolved that a Credit Event has occurred in respect of Reference Entity.

The CDDC resolved that a [Bankruptcy] Credit Event has occurred with respect to the Reference Entity on or about 15th October 2023 and, if applicable to your Securities, that an Auction will be held. The Event Determination Date for the purposes of the Securities and for further information with regards to this Credit Event, see [Credit Derivatives Determinations Committee » Rite Aid Corporation \(cdsdeterminationscommittees.org\)](https://www.cdsdeterminationscommittees.org)

Capitalised terms used and not defined here shall have the meanings given to them in the Base Prospectus.

This notice is given by:

BNP Paribas

(as Calculation Agent)

19th October 2023

Annex 1
The Securities

ISIN	Name
XS1920433791	BNP VAR 23/12/23 FICRT 4996 AS
XS1920434419	BNP VAR 23/06/24 FICRT 5074 AS
XS1920436208	BNP VAR 23/06/24 FICRT 5197 AS
XS1920436620	BNP VAR 23/06/24 FICRT 5215 AS
XS1920437271	BNP FRN 23/06/24 FICRT 5257 AS
XS1834486091	BNP VAR 23/12/23 FICRT 4596 IB
XS1834483825	BNP VAR 23/12/23 FICRT 4834 AS
XS1758467606	BNP 5.43 07/01/25 FICRT 3374 S
XS2337885896	BNP 8.95 07/01/27 FICRT 8509 R
XS2471421268	BNP 12.12 06/07/27 FICRT 8879
XS2123782323	BNP FRN 06/07/26 FICRT 7624 PB
XS2490489098	BNP 15.25 06/07/27 FICRT 9203
XS2484886895	BNP 14.75 10/04/28 FICRT 11578
XS2538967873	BNP 9 05/07/28 FICRT 12681 YW
XS2385821132	BNP 9.1 06/07/27 FICRT 9324 AM
XS1834482850	BPAU 7.81 23/12/23 FICRT 4688
XS1834483403	BNP 7.6 23/12/23 FICRT 4819 TV
XS1819002293	BNP FRN 20/06/25 FINTE 5027 YS
XS1920437941	BNP FRN 23/06/24 FICRT 5323 AS
XS1920439483	BNP FRN 23/06/24 FICRT 5437 AS
XS1920442354	BNP VAR 30/12/24 FICRT 5887 AS
XS2333496748	BNP 0.775 20/06/28 FINTE 9092
XS2398427125	BPAU 1.23334 20/06/28 FINTE 10
XS2482025991	BNP FRN 20/12/29 FINTE 12455 T
XS1554313939	BNP FRN 05/01/24 FICRT 4665 DK
XS1941722578	BNP VAR 05/07/24 FICRT 5733 TG
XS1941722735	BPAU FRN 05/07/24 FICRT 5732 T
XS1941721331	BNP 1.86 30/12/24 FICRT 5808 A
FR0013451978	BNP 1.86 30/12/24 FICRT 5810 A
XS1941721091	BNP 4.05 30/12/24 FICRT 5811 A
XS1941721257	BNP 1.76 30/12/24 EMTN
XS1941720879	BNP VAR 30/12/24 EMTn
XS1941751916	BNP VAR 31/12/24 FICRT 5879 AM
XS1941744978	BNP 6.87 31/12/24 FICRT 5886 A
XS1941721174	BNP 4.53 10/01/25 FICRT 5874 E
XS1941739622	BNP 3.8 10/01/25 FICRT 6054 TG
SE0012817419	BNP 7.615 20/07/24 FICRT 5430
SE0013512084	BNP 5.9 20/01/25 FICRT 5925 TG
XS1941748458	BNP 5.68 10/01/25 FICRT 6112 T

XS2123797354	BNP 7.2 10/01/25 FICRT 6442 DK
XS2123796893	BNP 0 07/07/25 FICRT 6455 TG
XS2123796620	BNP 0 07/07/25 FICRT 6457 TG
XS2123796208	BNP 0 07/07/25 FICRT 6459 LB
XS2123796463	BNP 0 07/07/25 FICRT 6458 LB
XS1941732882	BNP 5.65 07/07/25 FICRT 6602 A
XS1941732452	BNP 7.55 07/07/25 FICRT 6829 T
XS2123787983	BNP 0 06/01/26 FICRT 7010 TB
XS1554306727	BNP VAR 05/01/24 FICRT 4591 DK
NO0010835291	BNP 11.55 17/01/24 FICRT 4487
XS1941767169	BNP FRN 05/01/24 FICRT 5036 AK
XS1964740564	BNP 6.7 03/01/24 FICRT 4967 GD
SE0012377497	BNP 6.25 22/01/24 FICRT 4910 A
NO0010838956	BNP 10.55 17/01/24 FICRT 4606
XS1941789213	BNP FRN 05/01/24 FICRT 5002 AK
XS1941764901	BNP FRN 05/07/24 FICRT 5110 AK
XS1941761717	BNP FRN 05/07/24 FICRT 5124 WT
SE0013381696	BNP VAR 20/01/25 FICRT 5866 TG
XS1941736529	BNP 9.75 06/01/25 FICRT 5927 T
XS2123782166	BNP 4.25 06/07/26 FICRT 7625 P
XS2348144432	BNP 14.32174888 07/01/27 Emtn
XS2123749629	BNP FRN 08/01/25 FICRT 8706 AM
XS2123749462	BNP FRN 08/01/25 FICRT 8707 AM
XS2372791744	BNP 95 06/07/27 EMTN
FI4000522982	BNP 9.94 05/07/27 FICRT 9027 A
XS2380308200	BNP 11.35 05/07/27 EMTN
XS2380313549	BNP 40.3369 06/07/27 FINTE 911
XS2380251418	BNP 10.55 05/07/27 FICRT 9123
XS2380275276	BNP 0 06/07/27 FICRT 9135 AM
XS2392604976	BNP 12.6 05/07/27 FICRT 9364 P
XS2367950040	BNP 14.51 05/07/27 FICRT 9532
XS2396238912	BNP 9.45 06/07/27 FICRT 9730 X
FI4000532619	BNP 67 06/01/28 FICRT 10130 PB
FI4000532783	BNP 7.67 06/01/28 FICRT 10199
XS2123771391	BNP 0 05/07/23 FICRT 10224 PB
FI4000536131	BNP 7.48 07/01/28 FICRT 10343
XS2443699876	BNP 16.5 06/01/28 FICRT 10437
FI4000541628	BNP 7.53 07/01/28 FICRT 10493
FI4000541651	BNP 39.2 07/01/28 FICRT 10557
XS2458010928	BNP 10.9 06/01/28 FICRT 10704
XS2458686933	BNP 15.15 06/01/28 FICRT 10731
XS2286857128	BNP 8.8 06/01/28 FICRT 10868 P
XS2414035563	BNP 12.65 18/02/28 FICRT 10952

XS1422310000	BNP 12.4 06/01/28 FICRT 10972
FI4000548938	BNP 9 06/01/28 FICRT 11106 PB
XS2469640176	BNP 0 06/01/28 FICRT 11148 PB
XS2414007273	BNP FRN 06/01/28 FICRT 11208 A
XS2469641737	BNP 13 06/01/28 FICRT 11209 AG
XS2473140247	BNP 0 06/01/28
XS2484917286	BNP 56.5 06/01/28
XS2490618910	BNP 8.29 06/01/28 FICRT 11651
FI4000549738	BNP 49 07/07/28
XS2473178486	BNP 0 05/07/28
FI4000552971	BNP 8.02 04/07/28 FICRT 11965
XS2515143480	BNP 15.4 05/07/28 FICRT 12063
FI4000556014	BNP 40.75 07/07/28 FICRT 12169
FI4000556907	BNP 9.32 04/07/28 FICRT 12290
XS2526305037	BNP 0 04/07/28
XS2523675788	BNP 12.8 04/07/28 FICRT 12469
XS2387950285	BNP 12.6 01/12/28 FICRT 12590
SE0020353746	BNP 7.55 04/07/28 FICRT 11879
XS2576645621	BNP 10.88 05/07/28 FICRT 12828
FI4000557590	BNP 8.2 04/07/28 FICRT 12892 A
XS2576652676	BNP 8.85 04/07/28 FICRT 13001
XS2592098466	BNP 11.4 06/07/28 FICRT 13019
XS2604976857	BNP 12.95 05/07/28 FICRT 13070
XS2604989678	BNP 8.3 31/08/26 FICRT 13091 Y
XS2605017636	BNP 11.55 05/07/28 FICRT 13233
SE0020540334	BNP 7.35 04/07/28 FICRT 12510
XS2630606528	BNP 12.4 08/01/29
XS2642191162	BNP 12 08/01/29
XS2638625207	