NOTICE DATED 6 MAY 2021

relating to the Final Terms dated 9 April 2021 (the "Final Terms")

Issue of up to EUR 10,000,000 Index Linked Redemption Notes due May 2027
under the €50,000,000,000

Structured Debt Instruments Issuance Programme

by

CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS

guaranteed by CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

ISIN Code: FI4000496674

Series: 5392

(the **"Notes"**)

Capitalized terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms.

The Notes will be issued by Crédit Agricole CIB Financial Solutions (the "**Issuer**") on the Issue Date pursuant to the Base Prospectus of the Issuer dated 7 May 2020 and any supplements thereto which together constitute a prospectus (the "**Base Prospectus**") for the purposes of Regulation (EU) 2017/1129, including any amendments thereto (the "**Prospectus Regulation**"), as completed by the Final Terms relating to the Notes.

In accordance with Article 17 of the Prospectus Regulation, the Issuer gives notice of the following information:

1. The Aggregate Nominal Amount is EUR 7,000,000
2. The Reference $Price_i$ for the purpose of the Early Redemption Amount is :

Period i	**Reference $Price_i$**
1	113.50%
2	118%
3	122.50%
4	127%
5	131.50%
6	136%
7	140.50%
8	145%
9	149.50%

3. P2 is 154.00 per cent.

Copies of the Base Prospectus, the Final Terms and the present Notice are available on the website of Crédit Agricole Corporate and Investment Bank (https://www.documentation.ca-cib.com/).