

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 10358

TRANCHE NO: 1

ISIN Code: XS3138904811

**Issue of Structured Notes (Autocall) linked to the iEdge Europe Energy Select Decrement 5 %
NTR Index ® due December 2032 (the Notes)**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount: EUR 4,321,000.00
(i) Series:

The number of Notes is 4,321.

“PART B – OTHER INFORMATION”

10 OPERATIONAL INFORMATION

CFI: DTFXFB

FISN: NATIXIS STRUCTU/5EMTN 20321220

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL
TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC
SUMMARY”**

XX% means 5.00%

Coupon₃ means 35%

Coupon₄ means 35%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 18 December 2025

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)