

PRICING SUPPLEMENT

29 April 2026

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (EEA) other than:

- (i) during the EEA Retail Compliant Sales Period specified in Part B below; and
- (ii) in the EEA Retail Offer Jurisdictions specified in Part B below.

For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, MiFID II); (ii) a customer within the meaning of Directive (EU) 2016/97 (the Insurance Distribution Directive), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the Prospectus Regulation).

A key information document as required by Regulation (EU) No 1286/2014 (as amended, the PRIIPs Regulation) for offering or selling the Securities or otherwise making them available to retail investors in the EEA has only been prepared for the purposes of use in the EEA Retail Offer Jurisdictions during the EEA Retail Compliant Sales Period. No key information document has been prepared for use in any other jurisdiction or at any other time. Consequently, offering or selling the Securities or otherwise making them available to any retail investor in the EEA other than in the EEA Retail Offer Jurisdictions during the EEA Retail Compliant Sales Period may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (UK).

For these purposes, a **retail investor** means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (**FSMA 2000**) and any rules or regulations made under FSMA 2000 to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA.

No key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the **UK PRIIPs Regulation**) for offering or selling the Securities or otherwise making them available to retail investors in the UK has been prepared. Consequently offering or selling the Securities or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

PROHIBITION OF OFFER TO PRIVATE CLIENTS IN SWITZERLAND – The Securities shall not be offered or sold to private clients within the meaning of the Swiss Federal Financial Services Act (**FinSA**) in Switzerland.

The Securities are not subject to the approval of, or supervision by, the Swiss Financial Market Supervisory Authority FINMA (FINMA) and investors in the Securities will not benefit from supervision by FINMA. The Securities do not constitute a participation in a collective investment scheme in the meaning of the Swiss Federal Act on Collective Investment Schemes (CISA) and investors will not benefit from the specific investor protection under the CISA.

UK stamp duty reserve tax (SDRT): Investors should note that following the Issue Date a charge to UK SDRT may arise in relation to any agreement to transfer Securities. Securityholders or prospective Securityholders should take their own advice from an appropriately qualified professional advisor in this regard, including on their own potential liability to account for SDRT in the case of a transfer of the N&C Securities following the Issue Date.

Regulatory treatment of certain Credit Linked Securities

*The Securities may constitute a “securitisation” within the meaning of Regulation 2017/2402/EU (the **EU Securitisation Regulation**) and Regulation 2017/2402/EU as it forms part of UK domestic law by virtue of the EUWA and regulations made thereunder (the **UK Securitisation Regulation**) and, if so, the Issuer relies on the exemption in Article 6(6) of the EU Securitisation Regulation and the UK Securitisation Regulation (as applicable).*

NOMURA BANK INTERNATIONAL PLC

Legal entity identifier (LEI): WGII3666BEDR02O24131

Issue of EUR 2,895,000 iTraxx® Europe Crossover Series 45 (Version 1) Tranchéd Zero Recovery Credit Linked N&C Securities due 2031 under the Nomura Bank International PLC Note, Warrant and Certificate Programme.

The N&C Securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the **Securities Act**) or under any state securities laws and the N&C Securities may not be offered, sold, transferred, pledged, delivered, redeemed, directly or indirectly, at any time within the United States or to, or for the account or benefit of, or by, any U.S. person (as defined herein). Furthermore, the N&C Securities do not constitute, and have not been marketed as, contracts of sale of a commodity for future delivery (or options thereon) subject to the United States Commodity Exchange Act of 1936, as amended (the **CEA**), and trading in the N&C Securities has not been approved by the Commodity Futures Trading Commission (the **CFTC**) pursuant to the CEA, and no U.S. person may at any time trade or maintain a position in the N&C Securities. For a description of the restrictions on offers and sales of N&C Securities, see Part C attached hereto and “*Notice to Purchasers and Holders of Securities and Transfer Restrictions*” in the Offering Circular.

For the purposes of this Pricing Supplement, U.S. person means any person who is (i) a “U.S. person” as defined in Regulation S, (ii) a person other than a “**Non-United States person**” as defined in Rule 4.7 under the CEA, (iii) a “**U.S. person**” as defined in the Interpretive Guidance and Policy Statement Regarding Compliance with Certain Swap Regulations promulgated by the CFTC, or the final rule relating to Cross-Border Application of the Registration Thresholds and Certain Requirements Applicable to Swap Dealers and Major Swap Participants promulgated by the CFTC, in each case as amended, modified or supplemented from time to time, pursuant to the CEA; (iv) any other “**U.S. person**” as such term may be defined in Regulation S or in regulations or guidance adopted under the CEA, or (v) a “**United States person**” as defined in the United States Internal Revenue Code of 1986, as amended and the United States Treasury regulations promulgated thereunder, in each case, as such definition may be amended, modified or supplemented from time to time.

PART A – CONTRACTUAL TERMS

Subject as provided in the section titled "Prohibition of Sales to EEA Retail Investors" above, any person making or intending to make an offer of the N&C Securities may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus

Regulation or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

This document constitutes the Pricing Supplement for the N&C Securities described herein. This document must be read in conjunction with the base prospectus dated 25 September 2025 as supplemented by the supplements dated 28 November 2025, 9 January 2026 and 16 February 2026 which constitute the “offering circular” for the purposes of Securities issued pursuant to this Pricing Supplement (the **Offering Circular**). Full information on the Issuer and the offer of the N&C Securities is only available on the basis of the combination of this Pricing Supplement and the Offering Circular.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the **Conditions**) set forth in the Offering Circular. Any reference in the Offering Circular to “relevant Final Terms” or “applicable Final Terms” should be read as a reference to “relevant Pricing Supplement” or “applicable Pricing Supplement” in relation to the Exempt Securities represented by this Pricing Supplement.

References herein to numbered Conditions are to the terms and conditions of the N&C Securities and words and expressions defined in such terms and conditions shall bear the same meaning in this Pricing Supplement, save as where otherwise expressly provided.

The purchase of N&C Securities involves substantial risks and is suitable only for investors who have the knowledge and experience in financial and business matters necessary to enable them to evaluate the risks and the merits of an investment in the N&C Securities. Before making an investment decision, prospective purchasers of N&C Securities should ensure that they understand the nature of the N&C Securities and the extent of their exposure to risks and that they consider carefully, in the light of their own financial circumstances, financial condition and investment objectives, all the information set forth in the Offering Circular (including “Risk Factors” on pages 25 to 127 thereof) and this Pricing Supplement. No person has been authorised to give any information or make any representation not contained in or not consistent with this Pricing Supplement, or any other information supplied in connection with the N&C Securities and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer or any Dealer.

By investing in the N&C Securities each investor represents that:

- (a) *Non-Reliance. It is acting for its own account, and it has made its own independent decisions to invest in the N&C Securities and as to whether the investment in the N&C Securities is appropriate or proper for it based upon its own judgement and upon advice from such advisers as it has deemed necessary. It is not relying on any communication (written or oral) of the Issuer or any Dealer as investment advice or as a recommendation to invest in the N&C Securities, it being understood that information and explanations related to the terms and conditions of the N&C Securities shall not be considered to be investment advice or a recommendation to invest in the N&C Securities. No communication (written or oral) received from the Issuer or any Dealer shall be deemed to be an assurance or guarantee as to the expected results of the investment in the N&C Securities.*
- (b) *Assessment and Understanding. It is capable of assessing the merits of and understanding (on its own behalf or through independent professional advice), and understands and accepts the terms and conditions and the risks of the investment in the N&C Securities. It is also capable of assuming, and assumes, the risks of the investment in the N&C Securities.*
- (c) *Status of Parties. Neither the Issuer nor any Dealer is acting as fiduciary for or adviser to it in respect of the investment in the N&C Securities.*

- 1. Issuer: Nomura Bank International PLC
- 2. Guaranteed N&C Securities: No
- 3. Type of N&C Securities: Notes

4. (i) Series Number: JP A200510
(ii) Tranche Number: 1
(iii) Date on which the N&C Securities will be consolidated and form a single Series: Not Applicable
5. Specified Currency or Currencies: Euro (EUR)
6. Aggregate Nominal Amount:
(i) Series: EUR 2,895,000
(ii) Tranche: EUR 2,895,000
7. Issue Price: 100.00 per cent. of the aggregate nominal amount
8. (i) Specified Denominations: EUR 5,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 9,000.
No Notes in definitive form will be issued with a denomination above EUR 9,000.
(ii) Calculation Amount: EUR 1,000
9. (i) Issue Date: 29 April 2026
(ii) Coupon Commencement Date: Issue Date
(iii) Coupon Payment Date(s): Subject to Credit Linked Condition 11, the Scheduled Maturity Date.
(iv) Coupon Calculation Basis: Not Applicable
10. Trade Date: 22 April 2026
11. Maturity Date: The Coupon Payment Date falling on or nearest to 10 July 2031 (the **Scheduled Maturity Date**), subject as provided in Credit Linked Condition 7, Credit Linked Condition 8 and Credit Linked Condition 11.
12. Reference Item Linked N&C Securities: Applicable
Notwithstanding the fact that the N&C Securities are Reference Item Linked Securities, for the purposes of Condition 9 (Taxation) of the Terms and Conditions of the N&C Securities, Condition 9.1.2 applies.
13. (i) Coupon Basis: 52.22 per cent. Fixed Rate
(ii) Payment of fair value interest on early redemption: Applicable
14. Redemption/Payment Basis: Credit Linked Redemption

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| 15. | (i) Change of Coupon Basis or Redemption/
Payment Basis: | Not Applicable |
| | (ii) Conditions on payments: | Not Applicable |
| 16. | Put/Call Options: | Not Applicable |
| 17. | (i) Status of the N&C Securities: | Senior |
| | (ii) Status of the Guarantee: | Not Applicable |
| 18. | Calculation Agent: | Nomura International plc |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 19. | Fixed Rate N&C Securities: | Applicable |
| | (i) Rate(s) of Interest: | 52.22 per cent. payable in arrear on the the Coupon Payment Date. |
| | (ii) Fixed Coupon Amount(s) applicable to N&C Securities in definitive form: | Not Applicable |
| | (iii) Broken Amount(s) applicable to N&C Securities in definitive form: | Not Applicable |
| | (iv) Day Count Fraction: | 1/1 |
| | (v) Determination Date(s): | Not Applicable |
| | (vi) Other terms relating to the method of calculating interest for Fixed Rate N&C Securities that are Exempt N&C Securities: | Not Applicable |
| 20. | Floating Rate N&C Securities: | Not Applicable |
| 21. | Zero Coupon N&C Securities: | Not Applicable |
| 22. | Dual Currency Interest N&C Securities: | Not Applicable |
| 23. | Reference Item Linked Interest N&C Securities: | Not Applicable |
| 24. | Sanctions Event: | Applicable |
| 25. | Payment Suspension: | Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 26. | Issuer Call: | Not Applicable |
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| 27. | Investor Put: | Not Applicable |
| 28. | Other redemption events: | |
| | (i) Redemption for tax reasons under Condition 8.2: | |
| | Notice period required for redemption for tax reasons under Condition 8.2: | |
| | (a) Maximum period: | 60 days |
| | (b) Minimum period: | 30 days |
| | (ii) Issuer Regulatory Call under Condition 8.5: | Applicable |
| | Notice period required for an Issuer Regulatory Call: | |
| | (a) Maximum period: | See Condition 8.5 |
| | (b) Minimum period: | See Condition 8.5 |
| | (iii) Illegality Redemption under Condition 8.6: | Applicable |
| | Notice period required for an Illegality Redemption: | |
| | (a) Maximum period: | See Condition 8.6 |
| | (b) Minimum period: | See Condition 8.6 |
| | (iv) Inconvertibility Event under Condition 8.13 | Applicable |
| 29. | Final Redemption Amount of each N&C Security: | See provisions in paragraph 38 below |
| 30. | Early Redemption Amount(s): | Fair Market Value (less Associated Costs) |
| 31. | Exchange Rate: | Not Applicable |

PROVISIONS RELATING TO REFERENCE ITEM LINKED SECURITIES

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| 32. | Index Linked N&C Securities: | Not Applicable |
| 33. | Equity Linked N&C Securities: | Not Applicable |
| 34. | FX Linked N&C Securities: | Not Applicable |

35. Commodity Linked N&C Securities: Not Applicable
36. Fund Linked N&C Securities: Not Applicable
37. Inflation Linked N&C Securities: Not Applicable
38. Credit Linked N&C Securities: Applicable
- The provisions of Condition 22.2.16 and Annex 15 of the Terms and Conditions - *Additional Terms and Conditions for Credit Linked Securities (2014 ISDA Credit Derivatives Definitions Version)* shall apply.
- (i) Final Redemption Amount: See Condition 22.2.16
 Final Redemption Percentage: 0 per cent.
Tranche Attachment Level: 12.00 per cent.
Tranche Detachment Level: 48.00 per cent.
Tranche Width: 36.00 per cent.
- (ii) Settlement Method: Not Applicable (See Condition 22.2.16)
- (iii) Interest Calculation: Interest Calculation Amount: Not Applicable
 Coupon Outstanding Nominal Amount: No Accrued
- (iv) Suspension of Interest Accrual: Applicable in Full
- (v) Calculation Agent City: London
- (vi) Reference Entity(ies): The Reference Entities comprising the following Index as at the Trade Date:
Index means iTraxx® Europe Crossover Series 45 (Version 1).
Index Publisher means, S&P Global, Inc. or its affiliates, or any replacement thereof appointed by the Index Sponsor for purposes of officially publishing the Index.
Index Sponsor means, S&P Dow Jones Indices GmBH (formerly Markit Indices GmBH).
Annex Date means 17 March 2026
- (vii) Reference Obligation(s): Standard Reference Obligation: Applicable if specified in the Index for a Reference Entity only.
 Seniority Level: As specified in the Index for a Reference Entity.
 Reference Obligation: The Reference Obligation, if any, set out opposite the relevant Reference Entity in the Index Annex.
- (viii) All Guarantees: See Physical Settlement Matrix
- (ix) Credit Events: See Physical Settlement Matrix
 For the purposes of Restructuring:

	- Provisions relating to Restructuring Credit Event: Credit Linked Condition 14 – Applicable
	- Mod R: Not Applicable
	- Mod Mod R: Applicable
	Provisions relating to Multiple Holder Obligation: Credit Linked Condition 15: Applicable
Default Requirement:	As defined in Credit Linked Condition 13
Payment Requirement:	As defined in Credit Linked Condition 13
Credit Event Backstop Date Amendment:	Not Applicable
(x) Credit Event Cut-Off Date:	See Credit Linked Condition 13
(xi) Notice of Publicly Available Information:	Applicable Public Source(s): As defined in Credit Linked Condition 13 Specified Number: 2
(xii) Obligation(s):	
Obligation Category:	See Physical Settlement Matrix
Obligation Characteristics:	See Physical Settlement Matrix
Additional Obligation(s):	None
(xiii) Excluded Obligation(s):	None
(xiv) Accrual of Interest upon Credit Event:	Not Applicable
(xv) Merger Event:	Credit Linked Condition 12: Not Applicable
(xvi) Unwind Costs:	Not Applicable
(xvii) Provisions relating to Monoline Insurer as Reference Entity:	Credit Linked Condition 16: Not Applicable unless “Monoline” is specified for the relevant Reference Entity in the Index Annex
(xviii) Provisions relating to LPN Reference Entities:	Credit Linked Condition 18: See Physical Settlement Matrix
(xix) Credit Event Redemption Amount:	Not Applicable (see Condition 22.2.16)
(xx) Credit Event Redemption Date:	Not Applicable
(xxi) Valuation Date:	Not Applicable
(xxii) Valuation Time:	Not Applicable
(xxiii) Indicative Quotations:	Not Applicable
(xxiv) Quotation Method:	Not Applicable
(xxv) Quotation Amount:	Not Applicable
(xxvi) Minimum Quotation Amount:	Not Applicable

- (xxvii) Quotation Dealers: Not Applicable
- (xxviii) Accrued Interest: Not Applicable
- (xxix) Valuation Method: Not Applicable
- (xxx) Other terms or special conditions: Not Applicable

Additional terms relating to Auction Settlement

- (xxxi) Fallback Settlement Method: Not Applicable
- (xxxii) Succession Event Backstop Date subject to adjustment in accordance with Business Day Convention: Not Applicable
- (xxxiii) Limitation Dates subject to adjustment in accordance with Business Day Convention: Not Applicable

Terms relating to Physical Delivery

- (xxxiv) Physical Settlement Period: Not Applicable
- (xxxv) Accrued Interest on Entitlement: Not Applicable
- (xxxvi) Settlement Currency: Not Applicable
- (xxxvii) Deliverable Obligations: *The following do not imply that Physical Settlement will occur under the N&C Securities which are zero recovery only:*
 - Deliverable Obligation Category: See Physical Settlement Matrix
 - Deliverable Obligation Characteristics: See Physical Settlement Matrix
Sovereign No Asset Package Delivery: See Physical Settlement Matrix
 - Additional Deliverable Obligation(s): Not Applicable
- (xxxviii) Excluded Deliverable Obligation(s): None
- (xxxix) Indicative Quotations: Not Applicable
- (xl) Cut-Off Date: Not Applicable
- (xli) Delivery provisions for Entitlement if different: Not Applicable

from Physical Delivery
Note Conditions:

Other terms

(xlii)	Physical Settlement Matrix:	Applicable For the purposes of the Reference Entities listed in the relevant Index Annex, the Transaction Type under the Physical Settlement Matrix is as specified in the relevant Index.
(xliii)	Subordinated European Insurance Terms:	See Physical Settlement Matrix
(xliv)	Financial Reference Entity Terms:	See Physical Settlement Matrix
(xlv)	Reference Obligation Only Termination Amount:	Not Applicable
(xlvi)	Provisions relating to CoCo Reference Entities:	Credit Linked Condition 25: See Physical Settlement Matrix
(xlvii)	Credit Linked Business Day Convention:	Following
(xlviii)	Provisions relating to Senior Non-Preferred Reference Obligations:	Credit Linked Condition 27: See Physical Settlement Matrix for each Transaction Type as specified in the Index Seniority Level: Senior Non-Preferred Level
(xlix)	2019 Narrowly Tailored Credit Event Provisions:	Credit Linked Condition 28: See Physical Settlement Matrix for each Transaction Type as specified in the Index Fallback Discounting: See Physical Settlement Matrix for each Transaction Type as specified in the Index Credit Deterioration Requirement: See Physical Settlement Matrix for each Transaction Type as specified in the Index
(l)	Other terms or special conditions:	None
(li)	Limited Recourse Provisions:	See Physical Settlement Matrix
(lii)	Relevant Final Price:	Not Applicable
39.	Multi-Rate Interest N&C Securities:	Not Applicable
40.	Swap Rate Linked Interest N&C Securities:	Not Applicable
41.	EuroTLX - Bond-X N&C Securities:	Not Applicable
42.	SeDeX/EuroTLX - Cert-X N&C Securities:	Not Applicable
43.	Physical Delivery N&C Securities:	Not Applicable

44. Provisions applicable to payments in Renminbi:
- (i) CNY Currency Event: Not Applicable
 - (ii) Party responsible for calculating the Spot Rate: Not Applicable
 - (iii) CNY Settlement Centre(s): Not Applicable
45. Additional Business Centre(s): London and T2

PROVISIONS APPLICABLE TO CERTAIN REFERENCE ITEM LINKED REDEMPTION N&C SECURITIES

46. Reverse Convertible Redemption N&C Securities: Not Applicable
47. Knock-out Autocall N&C Securities: Not Applicable
48. Bonus Enhanced Redemption N&C Securities: Not Applicable
49. Booster Redemption N&C Securities: Not Applicable
50. Booster Plus Redemption N&C Securities: Not Applicable
51. Sharkfin Redemption N&C Securities: Not Applicable

PROVISIONS APPLICABLE TO CERTAIN REFERENCE ITEM LINKED INTEREST N&C SECURITIES

52. [Non-]Memory Conditional Coupon N&C Securities: Not Applicable

PROVISIONS RELATING TO SECURED SECURITIES

53. Secured Securities: Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE N&C SECURITIES

54. Form of N&C Securities: Bearer N&C Securities:
Permanent Bearer Global N&C Security exchangeable for Definitive Bearer N&C Securities only upon an Exchange Event
55. New Global Note: No
56. Additional Financial Centre(s): London and T2
57. Other special provisions relating to Payment Day: Not Applicable
58. Talons for future Coupons or Receipts to be attached to: No

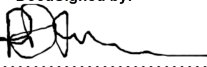
Definitive Bearer N&C Securities (and dates on which such Talons mature):

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| 59. | Details relating to Partly Paid N&C Securities: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the N&C Securities and interest due on late payment: | Not Applicable |
| 60. | Details relating to Instalment N&C Securities: | Not Applicable |
| 61. | Redenomination applicable: | Redenomination not applicable |
| 62. | Issuer Substitution (Condition 18): | Applicable |
| 63. | Governing Law: | English law |
| 64. | Other terms: | Not Applicable |

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By:
DocuSigned by:

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Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

Listing and Admission to trading: Not Applicable

2. RATINGS

Ratings: Not applicable

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the N&C Securities has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. FURTHER INFORMATION RELATING TO THE RELEVANT REFERENCE ITEM

None

5. OPERATIONAL INFORMATION

- (i) ISIN: XS3307296940
- (ii) CUSIP: Not Applicable
- (iii) CFI: Not Applicable
- (iv) FISN: Not Applicable
- (v) Common Code: 330729694
- (vi) Valoren: 142356174
- (vii) Any clearing system(s) other than Euroclear, Clearstream Luxembourg and Euroclear France / The Depositary Trust Company and the relevant identification number(s): Not Applicable
- (viii) Delivery: Delivery against payment (or as otherwise agreed between the Issuer and the Dealer)
- (ix) Names and addresses of initial Paying Agents: Citibank Europe PLC, Ground Floor, 1 North Wall Quay, Dublin 1, Ireland
- (x) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (xi) Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as “no” at the date of this Pricing Supplement, should the Eurosystem eligibility criteria be amended in the future such that the N&C Securities are capable of meeting the criteria, the N&C Securities may then be deposited with one of the

ICSDs as common safekeeper. Note that this does not necessarily mean that the N&C Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

6. DISTRIBUTION

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated, names of Managers: Not Applicable
- (iii) Date of Subscription Agreement: Not Applicable
- (iv) Stabilisation Manager(s) (if any): Not Applicable
- (v) If non-syndicated, name of relevant Dealer: Nomura International plc
- (vi) Total commission and concession: Not Applicable
- (vii) U.S. Selling Restrictions: The N&C Securities are only for offer and sale outside the United States in offshore transactions to non-U.S. persons in reliance on Regulation S under the Securities Act and may not be offered, sold, transferred, pledged, delivered, redeemed, directly or indirectly, at any time within the United States or to, or for the account or benefit of, or by, any U.S. person.

Each initial purchaser of the N&C Securities and each subsequent purchaser or transferee of the N&C Securities shall be deemed to have agreed with the Issuer or the seller of such Securities that (i) it will not at any time offer, sell, resell or deliver, directly or indirectly, such Securities so purchased in the United States or to, or for the account or benefit of, any U.S. person or to others for offer, sale, resale or delivery, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. person and (ii) it is not purchasing any Securities for the account or benefit of any U.S. person

- (viii) Prohibition of Sales to EEA Retail Investors: Applicable
- EEA Retail Compliant Sales Period: The period from 24 March 2026 until the Issue Date
- EEA Retail Offer Jurisdictions: Finland

For the avoidance of doubt, a PRIIPs key information document will only be made available in each EEA Retail Offer Jurisdiction during the EEA Retail Compliant Sales Period specified above.

(ix)	Prohibition of Sales to UK Retail Investors:	Applicable
(x)	TEFRA Compliance Category:	TEFRA C
(xi)	Additional U.S. Federal Income Tax considerations	Not Applicable
(xii)	Specified Securities for U.S. Dividend Equivalent Withholding purposes:	The N&C Securities shall not be treated as Specified Securities (as defined in the Offering Circular) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
(xiii)	Prohibition of Sales to Belgian Consumers:	Applicable
(xiv)	Prohibition of Offer to Private Clients in Switzerland:	Applicable
(xv)	Singapore Sales to Institutional Investors and Accredited Investors only:	Applicable
(xvi)	Additional selling restrictions:	As specified below

General Selling Restrictions

Each purchaser of Securities must observe all applicable laws and regulations in any jurisdiction in which it may offer, sell, or deliver the Securities and it may not, directly or indirectly, offer, sell, resell, reoffer or deliver any Securities except under circumstances that will result, to the best of its knowledge and belief, in compliance with all applicable laws and regulations.

7. INDEX DISCLAIMER

iTraxx® is a registered trade mark of S&P Global, Inc or its affiliates (“**S&P Global**”).

iTraxx® is a trade mark of S&P Global and has been licensed for use in connection with the N&C Securities. S&P Global does not approve, endorse or recommend iTraxx® derivatives products (which for the avoidance of doubt, include the N&C Securities) or any licensed user thereof.

iTraxx® derivatives products are derived from a source considered reliable, but neither S&P Global nor any of its employees, suppliers, subcontractors and agents (together **iTraxx Associates**) guarantees the veracity, completeness or accuracy of iTraxx® derivatives products or other information furnished in connection with iTraxx® derivatives products. No representation, warranty or condition, express or implied, statutory or otherwise, as to condition, satisfactory quality, performance, or fitness for

purpose are given or assumed by S&P Global or any of the iTraxx Associates in respect of iTraxx® derivatives products or any data included in such iTraxx® derivatives products or the use by any person or entity of iTraxx® derivatives products or that data and all those representations, warranties and conditions are excluded save to the extent that such exclusion is prohibited by law.

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PART C – IMPORTANT NOTICE TO PURCHASERS AND TRANSFEREES

The N&C Securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the **Securities Act**), or any applicable state securities laws. Furthermore, the N&C Securities do not constitute, and have not been marketed as, contracts of sale of a commodity for future delivery (or options thereon) subject to the United States Commodity Exchange Act of 1936, as amended (the **CEA**), and trading in the N&C Securities has not been approved by the Commodity Futures Trading Commission (the **CFTC**) pursuant to the CEA. No N&C Securities, or interests therein, may at any time be offered, sold, resold or delivered, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. person or to others for offer, sale, resale or delivery, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. person.

Offers, sales, resales or deliveries of the N&C Securities, or interests therein, directly or indirectly, in the United States or to, or for the account or benefit of, U.S. persons would constitute a violation of United States securities laws unless made in compliance with the registration requirements of the Securities Act and any applicable state securities laws or pursuant to an exemption therefrom. In addition, in the absence of relief from the Commodity Futures Trading Commission, offers, sales, resales, transfers, pledges or deliveries of the N&C Securities, or interests therein, directly or indirectly, in the United States or to, or for the account or benefit of, U.S. persons, may constitute a violation of the CEA.

As used herein, **United States** means the United States of America (including the States and the District of Columbia), its territories, its possessions and other areas subject to its jurisdiction; and **U.S. person** means (i) a “U.S. person” as defined in Regulation S under the Securities Act (**Regulation S**); (ii) a person other than a “Non-United States person” as defined in Rule 4.7 under the CEA; (iii) a “U.S. person” as defined in the Interpretive Guidance and Policy Statement Regarding Compliance with Certain Swap Regulations promulgated by the CFTC, or the final rule relating to Cross-Border Application of the Registration Thresholds and Certain Requirements Applicable to Swap Dealers and Major Swap Participants promulgated by the CFTC, in each case as amended, modified or supplemented from time to time, pursuant to the CEA; (iv) any other “U.S. person” as such term may be defined in Regulation S or in regulations or guidance adopted under the CEA, or (v) a “United States person” as defined in the United States Internal Revenue Code of 1986, as amended and the United States Treasury regulations promulgated thereunder, in each case as such definition may be amended, modified or supplemented from time to time.

Notice to Purchasers and Holders of Restricted Securities and Transfer Restrictions

Each purchaser of the N&C Securities will, by its purchase of the N&C Securities, be deemed to acknowledge, represent and agree as follows:

- (a) the N&C Securities do not constitute, and have not been marked as, contracts of sale of a commodity for future delivery (or options thereon) subject to the CEA and trading in the N&C Securities has not been approved by the Commodity Futures Trading Commission pursuant to the CEA;
- (b) that it will not at any time offer, sell, resell or deliver, directly or indirectly, any N&C Securities so purchased in the United States or to, or for the account or benefit of, any U.S. person or to others for offer, sale, resale or delivery, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. person;
- (c) that it is not purchasing any N&C Securities for the account or benefit of any U.S. person;
- (d) that it will not make offers, sales, resales or deliveries of any N&C Securities (otherwise acquired), directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. person;

- (e) that it will send each person who purchases N&C Securities from it a written confirmation (which shall include the definitions of United States and U.S. person set forth herein) stating that the N&C Securities have not been registered under the Securities Act or any applicable state securities laws, that the N&C Securities do not constitute, and have not been marketed as, contracts of sale of a commodity for future delivery (or options thereon) subject to the CEA, and trading in the N&C Securities has not been approved by the Commodity Futures Trading Commission pursuant to the CEA and stating that such purchaser agrees that it will not at any time offer, sell, resell or deliver any of such N&C Securities, directly or indirectly, in the United States or to, or for the account or benefit of, any U.S. person; and
- (f) that no U.S. person or person in the United States may at any time trade or maintain a position in the N&C Securities.