

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 9042**

**TRANCHE NO: 1**

**ISIN code: XS2736711966**

**Issue of Structured Notes (Conditional Vanilla) linked to the iEdge Transatlantic Defense Decrement 4% NTR Index and Currency due 24 October 2030 (the Notes)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €30,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

All outstanding terms of the Notes have now been determined as follows:

### **“PART A - CONTRACTUAL TERMS”**

**3 Aggregate Nominal Amount:**

**EUR 16,166,000**

(i) Series:

The number of Notes is 16,166.

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE  
ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and  
“ISSUE SPECIFIC SUMMARY”**

**Floor<sub>1</sub>** means 53%

### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 23 April 2025

This notice may be viewed on the website of NATIXIS  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)