

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 7372

TRANCHE NO: 1

ISIN Code: FI4000541263

Issue of Structured Notes (Autocall) linked to a Basket of Shares due December 2027 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

(i) Series: EUR 613,000

“PART B - OTHER INFORMATION”

11. OPERATIONAL INFORMATION:

CFI: DBVUGR

FISN: NATIXIS STRUCTU/Vari Regr 20271215


**“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL
TERMS AND CONDITIONS OF THE NOTES” and “SUMMARY”**

XX% means 5.05%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**



Salvatore Rosato
Director

Date: 12 December 2022

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)