

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 9151

TRANCHE NO: 1

ISIN Code: XS2736714804

Issue of Structured Notes (Conditional Vanilla) linked to the iEdge Transatlantic Defense Decrement 4% NTR Index and Currency due 26 November 2030

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS” and “ISSUE SPECIFIC SUMMARY

3 Aggregate Nominal Amount:

(i) Series: EUR 4,149,000.00

The number of Notes is 4 149 units

11 OPERATIONAL INFORMATION

CFI: DTZXFB

FISN: NATIXIS STRUCTU/ZERO CPN MTN

“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”

Floor1 means 55%.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 23 May 2025

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)