

COMMERZBANK AKTIENGESellschaft

Frankfurt am Main

Supplements

as of 12 August 2015

in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)

Sixth Supplement

to the **Base Prospectus € 5,000,000,000 Credit Linked Note Programme** dated 24 September 2014
last supplemented on 12 June 2015
(the "Base Prospectus CLN Programme 2014")

Ninth Supplement

to the **Base Prospectus relating to Unlimited Index Securities** dated 4 November 2014
last supplemented on 7 August 2015

Fourth Supplement

to the **Base Prospectus relating to Structured Notes** dated 13 November 2014
last supplemented on 2 June 2015

Second Supplement

to the **Base Prospectus relating to Structured Certificates** dated 2 April 2015
last supplemented on 2 June 2015

Second Supplement

to the **Base Prospectus relating to Italian VolTarget Certificates and Italian Basket Certificates**
dated 23 April 2015
last supplemented on 2 June 2015

Second Supplement

to the **Base Prospectus relating to TURBO Warrants and Unlimited TURBO Warrants**
dated 6 May 2015
last supplemented on 2 June 2015

First Supplement

to the **Base Prospectus relating to Index Securities** dated 28 May 2015

First Supplement

to the **Base Prospectus relating to Warrants** dated 1 June 2015

Second Supplement

to the **Base Prospectus relating to Belgian Notes** dated 2 July 2015
last supplemented on 13 July 2015

First Supplement

to the **Base Prospectus relating to Structured Securities** dated 14 July 2015

First Supplement

to the **Base Prospectus relating to Italian Certificates** dated 27 July 2015

First Supplement

to the **Base Prospectus relating to Notes** dated 29 July 2015

Right of withdrawal of the investors

Investors who have already agreed to purchase or subscribe for the securities before the Supplement is published shall have the right, exercisable within two working days after the publication of the supplement, to withdraw their acceptances, provided that the new factor arose before the final closing of the offer to the public and the delivery of the securities.

The withdrawal of acceptance must be addressed to the vendor of the securities. If COMMERZBANK Aktiengesellschaft was the counterparty in the purchase, the withdrawal has to be sent to COMMERZBANK Aktiengesellschaft, GS-MO 3.1.6 New Issues & SSD Issuing Services, Kaiserstraße 16 (Kaiserplatz), 60311 Frankfurt am Main, Federal Republic of Germany.



Following the publication of the Interim Report of COMMERZBANK Group as at 30 June 2015, the Fifth Supplement dated 4 August 2015 to the Registration Document dated 29 October 2014 was approved by the Bundesanstalt für Finanzdienstleistungsaufsicht on 10 August 2015. Therefore, the following amendments and supplements to the above-mentioned prospectuses (together the "Prospectuses") shall be made:

I. In all Prospectuses, Element B.12 of the Summary shall be deleted and replaced by the following:

B.12	Selected key financial information	<p>The following table sets forth selected key financial information of COMMERZBANK Group which has been derived from the respective audited consolidated financial statements prepared in accordance with IFRS as of 31 December 2013 and 2014 as well as from the consolidated interim financial statements as of 30 June 2015 (reviewed):</p> <table><tr><th></th><th><u>31 December</u> <u>2013^{*)}</u></th><th><u>31 December</u> <u>2014</u></th><th><u>30 June</u> <u>2015</u></th></tr><tr><td colspan="4">Balance Sheet (€m)</td></tr><tr><td>Total assets</td><td>549,654</td><td>557,609</td><td>561,022</td></tr><tr><td>Equity</td><td>26,933</td><td>26,960</td><td>29,810</td></tr></table> <table><tr><th></th><th><u>January — December</u> <u>2013^{*)}</u></th><th><u>2014</u></th><th><u>January — June</u> <u>2014</u></th><th><u>2015</u></th></tr><tr><td colspan="5">Income Statement (€m)</td></tr><tr><td>Operating profit</td><td>731</td><td>684</td><td>581</td><td>1,070</td></tr><tr><td>Pre-tax profit or loss</td><td>238</td><td>623</td><td>581</td><td>1,004</td></tr><tr><td>Consolidated profit or loss^{**)}</td><td>81</td><td>264</td><td>300</td><td>646</td></tr></table> <p>^{*)} Prior-year figures restated due to the restatement of credit protection insurance and the tax restatement.</p> <p>^{**)} Insofar as attributable to COMMERZBANK shareholders.</p>						<u>31 December</u> <u>2013^{*)}</u>	<u>31 December</u> <u>2014</u>	<u>30 June</u> <u>2015</u>	Balance Sheet (€m)				Total assets	549,654	557,609	561,022	Equity	26,933	26,960	29,810		<u>January — December</u> <u>2013^{*)}</u>	<u>2014</u>	<u>January — June</u> <u>2014</u>	<u>2015</u>	Income Statement (€m)					Operating profit	731	684	581	1,070	Pre-tax profit or loss	238	623	581	1,004	Consolidated profit or loss ^{**)}	81	264	300	646
	<u>31 December</u> <u>2013^{*)}</u>	<u>31 December</u> <u>2014</u>	<u>30 June</u> <u>2015</u>																																												
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Consolidated profit or loss ^{**)}	81	264	300	646																																											
	Prospects of the Issuer, Significant changes in the financial position	<p>- not applicable -</p> <p>There has been no material adverse change in the prospects of COMMERZBANK Group since 31 December 2014.</p> <p>There has been no significant change in the financial position of COMMERZBANK Group since 30 June 2015.</p>																																													

II. In the Base Prospectus CLN Programme 2014, B.12 of the German Summary shall be deleted and replaced by the following:

B.12	Ausgewählte wesentliche historische Finanzinformationen über den Emittenten	<p>Die nachstehende Übersicht zeigt ausgewählte Finanzinformationen des COMMERZBANK-Konzerns, die den jeweils geprüften Konzernabschlüssen nach IFRS zum 31. Dezember 2013 und 2014 sowie dem verkürzten, prüferisch durchgesehenen Konzernzwischenabschluss zum 30. Juni 2015 entnommen wurden:</p> <table><tr><th></th><th><u>31. Dezember</u> <u>2013^{*)}</u></th><th><u>31. Dezember</u> <u>2014</u></th><th><u>30. Juni</u> <u>2015</u></th></tr><tr><td>Bilanz (in Mio €)</td><td></td><td></td><td></td></tr><tr><td>Bilanzsumme</td><td>549.654</td><td>557.609</td><td>561.022</td></tr><tr><td>Eigenkapital</td><td>26.933</td><td>26.960</td><td>29.810</td></tr></table>		<u>31. Dezember</u> <u>2013^{*)}</u>	<u>31. Dezember</u> <u>2014</u>	<u>30. Juni</u> <u>2015</u>	Bilanz (in Mio €)				Bilanzsumme	549.654	557.609	561.022	Eigenkapital	26.933	26.960	29.810
	<u>31. Dezember</u> <u>2013^{*)}</u>	<u>31. Dezember</u> <u>2014</u>	<u>30. Juni</u> <u>2015</u>															
Bilanz (in Mio €)																		
Bilanzsumme	549.654	557.609	561.022															
Eigenkapital	26.933	26.960	29.810															

		<u>Januar – Dezember</u> <u>2013^{*)}</u>	<u>2014</u>	<u>Januar – Juni</u> <u>2014</u>	<u>2015</u>
	Konzern-Gewinn-und Verlustrechnung (in Mio €)				
	Operatives Ergebnis	731	684	581	1.070
	Ergebnis vor Steuern.	238	623	581	1.004
	Konzernergebnis ^{**).....}	81	264	300	646
	*) Anpassung Vorjahr aufgrund der Restatements Kreditversicherungen und Steuern.				
	**) Soweit den COMMERZBANK-Aktionären zurechenbar.				
	Aussichten der Emittentin, Wesentliche Veränderungen in der Finanzlage	Nicht anwendbar.			
		Seit dem 31. Dezember 2014 ist keine wesentliche Verschlechterung in den Aussichten des COMMERZBANK-Konzerns eingetreten.			
		Seit dem 30. Juni 2015 ist keine wesentliche Veränderung in der Finanzlage des COMMERZBANK-Konzerns eingetreten.			

III. In the Base Prospectus relating to Italian Certificates dated 27 July 2015 the second paragraph in section "General Information" sub-section "C. Availability of Documents" shall be deleted and replaced by the following:

Furthermore, the Articles of Association of COMMERZBANK Aktiengesellschaft (as amended), the financial statements and management reports of COMMERZBANK Aktiengesellschaft for the financial years 2014 and the Annual Reports of the COMMERZBANK Group for the financial years 2013 and 2014 and the Interim Report of the COMMERZBANK Group as at 30 June 2015 are available for inspection at the specified office of the Issuer and for viewing in electronic form at www.commerzbank.com for a period of twelve months following the date of approval of this Prospectus.

IV. In all Prospectuses (except the Base Prospectus CLN Programme 2014), the sub-sections "Registration Document" and "Financial Information" in the table in the section "Documents Incorporated by Reference" shall be deleted and replaced by the following:

Document	Pages of Document incorporated by reference
Registration Document	
Registration Document dated 29 October 2014 of COMMERZBANK Aktiengesellschaft, approved by the BaFin	
B. Third Party Information	p. 3
D. Risk Factors relating to the COMMERZBANK Group	p. 4 - p. 43
E. Description of COMMERZBANK Aktiengesellschaft	p. 44 - p. 71
Bank name, registered office, corporate purpose and financial year	p. 44
Description of COMMERZBANK Group's Business Activities	
Overview	p. 44 - p. 45
Segments	p. 45 - p. 53
Group structure and corporate investments	p. 54
Administrative, Management and Supervisory Board	p. 55 - p. 59
Potential Conflict of Interest	p. 59
Major Shareholders	p. 59
Historical Financial Information	p. 60
Interim Financial Information	p. 60
Trend Information	p. 60

<p>Significant Change in the Financial Position</p> <p>Auditors</p> <p>Material agreements</p> <p>Legal disputes</p> <p>F. Documents on Display</p>	<p>p. 60</p> <p>p. 60</p> <p>p. 60 - p. 66</p> <p>p. 66 - p. 71</p> <p>p. 72</p>
<p>First Supplement dated 18 November 2014 to the Registration Document dated 29 October 2014 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <p>Amendments to the following sub-sections of section "E. Description of COMMERZBANK Aktiengesellschaft"</p> <p>Interim Financial Information</p> <p>Significant Change in the Financial Position</p> <p>Auditors</p> <p>Amendments to the section "F. Documents on Display"</p>	<p>p. 2</p> <p>p. 2</p> <p>p. 2</p> <p>p. 2</p>
<p>Second Supplement dated 25 March 2015 to the Registration Document dated 29 October 2014 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <p>Amendments to the sub-section "Legal Risk" of section "D. Risk Factors relating to the COMMERZBANK Group"</p> <p>Proceedings brought by regulators, supervisory authorities and prosecutors may have material adverse effects on the Group.</p> <p>Amendments to the following sub-sections of section "E. Description of COMMERZBANK Aktiengesellschaft"</p> <p>Historical Financial Information</p> <p>Interim Financial Information</p> <p>Trend Information</p> <p>Significant Change in the Financial Position</p> <p>Auditors</p> <p>Legal Disputes</p> <p>Violations of sanctions and anti-money laundering regulations</p> <p>Invalidity of consumer loan processing fees unrelated to the term of the loan</p> <p>Amendments to the section "F. Documents on Display"</p>	<p>p. 2</p> <p>p. 2</p> <p>p. 2</p> <p>p. 2</p> <p>p. 2 - p. 3</p> <p>p. 3</p> <p>p. 3</p> <p>p. 4</p>
<p>Third Supplement dated 22 May 2015 to the Registration Document dated 29 October 2014 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <p>Amendments to the following sub-sections of section "E. Description of COMMERZBANK Aktiengesellschaft"</p> <p>Administrative, Management and Supervisory Board</p> <p>Interim Financial Information</p> <p>Significant Change in the Financial Position</p> <p>Auditors</p> <p>Amendments to the section "F. Documents on Display"</p>	<p>p. 2</p> <p>p. 4</p> <p>p. 4</p> <p>p. 4</p> <p>p. 5</p>
<p>Fifth Supplement dated 4 August 2015 to the Registration Document dated 29 October 2014 of COMMERZBANK Aktiengesellschaft, approved by the BaFin</p> <p>Amendments to the sub-section "Legal Risks" of section "D. Risk Factors relating to the COMMERZBANK Group"</p> <p>Proceedings brought by regulators, supervisory authorities and prosecutors may have material adverse effects on the Group.</p> <p>Amendments to the following sub-sections of section "E. Description of COMMERZBANK Aktiengesellschaft"</p> <p>Interim Financial Information</p> <p>Significant Change in the Financial Position</p> <p>Auditors</p> <p>Legal Disputes</p>	<p>p. 2</p> <p>p. 2</p> <p>p. 2</p> <p>p. 2</p>

Violations of sanctions and anti-money laundering regulations Amendments to the section "F. Documents on Display"	p. 3 p. 4
Financial Information	
COMMERZBANK Group Annual Report 2013 which has been filed with the <i>Commission de Surveillance du Secteur Financier</i> , Luxembourg Group management report Group risk report Statement of comprehensive income Balance sheet Statement of changes in equity Cash flow statement Notes Independent auditors' report Disclaimer (reservation regarding forward-looking statements)	p. 47 – p. 96 p. 97 – p. 132 p. 135 – p. 137 p. 138 – p. 139 p. 140 – p. 142 p. 143 – p. 144 p. 145 – p. 322 p. 323 – p. 324 p. 338
COMMERZBANK Group Annual Report 2014 which has been filed with the <i>Commission de Surveillance du Secteur Financier</i> , Luxembourg Group management report Group risk report Statement of comprehensive income Balance sheet Statement of changes in equity Cash flow statement Notes Independent auditors' report Disclaimer (reservation regarding forward-looking statements)	p. 55 – p. 106 p. 107 – p. 144 p. 147 – p. 149 p. 150 – p. 151 p. 152 – p. 153 p. 154 – p. 155 p. 156 – p. 324 p. 325 – p. 326 p. 340
Financial Statement and Management Report 2014 of COMMERZBANK: Second Supplement dated 25 March 2015 to the Registration Document dated 29 October 2014 of COMMERZBANK Aktiengesellschaft, approved by the BaFin Adding of section "H. Financial Statement and Management Report 2014 of Commerzbank" Management report of Commerzbank Aktiengesellschaft Risk report Income statement Balance sheet Notes Independent auditors' report Disclaimer (reservation regarding forward-looking statements)	 F-1 – F-36 F-37 – F-69 F-70 F-71 – F-74 F-75 – F-113 F-114 – F-115 F-116
COMMERZBANK Group Interim Report as at 30 June 2015 which has been filed with the <i>Commission de Surveillance du Secteur Financier</i> , Luxembourg Interim management report Interim risk report Interim Financial Statements Statement of comprehensive income Balance sheet Statement of changes in equity Cash flow statement (condensed version) Selected notes Review report Disclaimer (reservation regarding forward-looking statements)	p. 8 – p. 22 p. 23 – p. 38 p. 40 – p. 44 p. 45 – p. 46 p. 47 – p. 49 p. 50 p. 51 – p. 96 p. 99 p. 100

V. In the Base Prospectus CLN Programme 2014 the tables in the section "Documents Incorporated by Reference" shall be deleted and replaced as follows:

Document	Pages of Document incorporated by reference
Registration Document of the Issuer dated 29 October 2014 B. Third Party Information D. Risk Factors relating to the COMMERZBANK Group E. Description of COMMERZBANK Aktiengesellschaft F. Documents on Display	p. 3 p. 4 - p. 43 p. 44 - p. 71 p. 72
First Supplement dated 18 November 2014 to the Registration Document of the Issuer dated 29 October 2014 The first supplement is incorporated in its entirety	p. 1 - p. 3
Second Supplement dated 25 March 2015 to the Registration Document of the Issuer dated 29 October 2014 The second supplement is incorporated in its entirety	p. 1 - p. F116
Third Supplement dated 22 May 2015 to the Registration Document of the Issuer dated 29 October 2014 The third supplement is incorporated in its entirety	p. 1 - p. 5
Fourth Supplement dated 10 June 2015 to the Registration Document of the Issuer dated 29 October 2014 The fourth supplement is incorporated in its entirety	p. 1 - p. 2
Fifth Supplement dated 4 August 2015 to the Registration Document of the Issuer dated 29 October 2014 The fifth supplement is incorporated in its entirety	p. 1 - p. 4

Document	Pages of Document incorporated by reference
COMMERZBANK Group Annual Report 2013 which has been filed with the <i>Commission de Surveillance du Secteur Financier</i> , Luxembourg Group management report Group risk report Statement of comprehensive income Balance sheet Statement of changes in equity Cash flow statement Notes Independent auditors' report Disclaimer (reservation regarding forward-looking statements)	p. 47 – p. 96 p. 97 – p. 132 p. 135 – p. 137 p. 138 – p. 139 p. 140 – p. 142 p. 143 – p. 144 p. 145 – p. 322 p. 323 – p. 324 p. 338
COMMERZBANK Group Annual Report 2014 which has been filed with the <i>Commission de Surveillance du Secteur Financier</i> , Luxembourg Group management report Group risk report Statement of comprehensive income Balance sheet Statement of changes in equity Cash flow statement Notes Independent auditors' report	p. 55 – p. 106 p. 107 – p. 144 p. 147 – p. 149 p. 150 – p. 151 p. 152 – p. 153 p. 154 – p. 155 p. 156 – p. 324 p. 325 – p. 326

Disclaimer (reservation regarding forward-looking statements)	p. 340
COMMERZBANK Group Interim Report as at 30 June 2015 which has been filed with the <i>Commission de Surveillance du Secteur Financier, Luxembourg</i>	
Interim management report	p. 8 – p. 22
Interim risk report	p. 23 – p. 38
Interim Financial Statements	
Statement of comprehensive income	p. 40 – p. 44
Balance sheet	p. 45 – p. 46
Statement of changes in equity	p. 47 – p. 49
Cash flow statement (condensed version)	p. 50
Selected notes	p. 51 – p. 96
Review report	p. 99
Disclaimer (reservation regarding forward-looking statements)	p. 100

VI. In the Base Prospectus CLN Programme 2014 the paragraph in section "COMMERZBANK Aktiengesellschaft" shall be deleted and replaced as follows:

The description of the Issuer for the purpose of this Prospectus is set out in the Registration Document of COMMERZBANK Aktiengesellschaft dated 29 October 2014, as supplemented by the first supplement to the Registration Document dated 18 November 2014, the second supplement to the Registration Document dated 25 March 2015, the third supplement to the Registration Document dated 22 May 2015, the fourth supplement to the Registration Document dated 10 June 2015 and the fifth supplement to the Registration Document dated 4 August 2015, which, together with the first supplement dated 7 November 2014, the second supplement dated 28 November 2014, the third supplement dated 26 March 2015, the fourth supplement dated 2 June 2015, the fifth supplement dated 12 June 2015 and the sixth supplement dated 12 August 2015, the consolidated financial information for the financial years 2013 and 2014 and the consolidated interim financial statements as at June 30, 2015, is incorporated by reference into this Base Prospectus.

Frankfurt am Main, 12 August 2015

COMMERZBANK
AKTIENGESELLSCHAFT

by: Rölke

by: Reichle