

MERRILL LYNCH INTERNATIONAL & CO. C.V.

Issue of 10 W&C Instruments Linked to the STOXX Europe 600 Banks Index

**under the Bank of America Corporation, Merrill Lynch B.V., Merrill Lynch Capital Markets
AG and Merrill Lynch International & Co. C.V.**

Note, Warrant and Certificate Programme

irrevocably guaranteed by Bank of America Corporation

**INVESTING IN THE W&C INSTRUMENTS PUTS YOUR CAPITAL AT RISK. YOU MAY
LOSE SOME OR ALL OF YOUR INVESTMENT.**

The Offering Circular referred to below (as completed by these Final Terms) has been prepared on the basis that any offer of W&C Instruments in any Member State of the European Economic Area which has implemented the Prospectus Directive (Directive 2003/71/EC) (as amended by Directive 2010/73/EU, the "**Prospectus Directive**") (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the W&C Instruments. Accordingly any person making or intending to make an offer of the W&C Instruments in that Relevant Member State may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of W&C Instruments in any other circumstances.

The W&C Instruments will not be offered, sold or otherwise distributed in or from Switzerland and neither these Final Terms nor any other document relating to the W&C Instruments may be distributed in Switzerland in connection with any such offering, sale or distribution except to selected qualified investors in accordance with the Swiss Federal Act on Collective Investment Schemes.

The W&C Instruments are unsecured and are not and will not be savings accounts, deposits or obligations of, or otherwise guaranteed by, any bank. The W&C Instruments do not evidence deposits of Bank of America, N.A. or any other bank and are not insured by the U.S. Federal Deposit Insurance Corporation, the Deposit Insurance Fund or any other insurer or governmental agency or instrumentality.

The W&C Instruments, the relevant Guarantee and, in certain cases, the Entitlement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or under any U.S. state securities laws and the W&C Instruments may not be offered, sold, resold, traded, transferred, pledged, delivered, exercised or redeemed, directly or indirectly, at any time within the United States or to, or for the account or benefit of, any United States Person (as defined herein) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

For the purposes hereof, "**United States Person**" means a person which is a "U.S. person" as defined by Regulation S under the Securities Act or a "United States person" as defined in Section 7701(a)(30) of the U.S. Internal Revenue Code of 1986, as amended, and in U.S. Treasury regulations.

The purchase of W&C Instruments involves substantial risks and is suitable only for investors who have the knowledge and experience in financial and business matters necessary to enable them to evaluate the risks and the merits of an investment in the W&C Instruments. Before making an investment decision, prospective purchasers of W&C Instruments should ensure that they understand the nature of the W&C Instruments and the extent of their exposure to risks and that they consider carefully, in the light of their own financial circumstances, financial condition and investment objectives, all the information set forth in the Offering Circular (including "Risk Factors" on pages 37 to 78 thereof) and these Final Terms.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated 12 November 2014 (the "**Offering Circular**") as supplemented by the supplements to the Offering Circular listed in the Annex hereto. This document constitutes the Final Terms of the W&C Instruments described herein and must be read in conjunction with the Offering Circular as supplemented. Full information on the Issuer, the Guarantor and the offer of the W&C Instruments is only available on the basis of the combination of these Final Terms and the Offering Circular as supplemented. The Offering Circular and the supplements to the Offering Circular are available for viewing during normal business hours at the registered office of the Issuer and at the specified offices of the Instrument Agents for the time being in London and copies may be obtained from 2 King Edward Street, London EC1A 1HQ and in electronic form on the Luxembourg Stock Exchange's website (www.bourse.lu).

References herein to numbered Conditions are to the "Terms and Conditions of the W&C Instruments" set forth in the Offering Circular and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms, save as where otherwise expressly provided.

Prospective investors should note that the "Terms and Conditions of the W&C Instruments" set out in the Offering Circular and any non-contractual obligations arising out of, or in connection with, the W&C Instruments are governed by, and construed in accordance with, English law and the relevant Guarantee is governed by, and construed in accordance with, the laws of the State of New York.

No person has been authorised to give any information or make any representation not contained in or not consistent with these Final Terms, or any other information supplied in connection with the W&C Instruments and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer, the Guarantor or any Dealer.

By investing in the W&C Instruments each investor represents that:

- (a) Non-Reliance. It is acting for its own account, and it has made its own independent decisions to invest in the W&C Instruments and as to whether the investment in the W&C Instruments is appropriate or proper for it based upon its own judgement and upon advice from such advisers as it has deemed necessary. It is not relying on any communication (written or oral) of the Issuer, the Guarantor or any Dealer as investment advice or as a recommendation to invest in the W&C Instruments, it being understood that information and explanations related to the "Terms and Conditions of the W&C Instruments" shall not be considered to be investment advice or a recommendation to invest in the W&C Instruments. No communication (written or oral) received from the Issuer, the Guarantor or any Dealer shall be deemed to be an assurance or guarantee as to the expected results of the investment in the W&C Instruments.*
- (b) Assessment and Understanding. It is capable of assessing the merits of and understanding (on its own behalf or through independent professional advice), and understands and accepts, the terms and conditions and the risks of the investment in the W&C Instruments. It is also capable of assuming, and assumes, the risks of the investment in the W&C Instruments.*
- (c) Status of Parties. None of the Issuer, the Guarantor and any Dealer is acting as fiduciary for or adviser to it in respect of the investment in the W&C Instruments.*

These Final Terms relate to the Series of W&C Instruments as set out in "Specific Provisions for each Series" below. References herein to "W&C Instruments" shall be deemed to be references to the relevant Warrants that are the subject of these Final Terms and references to "W&C Instruments" and "W&C Instrument" shall be construed accordingly.

1. Issuer: Merrill Lynch International & Co. C.V.
2. Guarantor: Bank of America Corporation

SPECIFIC PROVISIONS FOR EACH SERIES

Series Number	No. of W&C Instruments issued	ISIN	Common Code	Issue Price per W&C Instrument
1	10	CWN5646Y7609	121504529	EUR 13,000

3. Consolidation: Not Applicable
4. Type of W&C Instruments:
 - (a) Warrants
 - (b) Index Linked W&C Instruments
5. Trade Date: 30 March 2015
6. Strike Date: 30 March 2015
7. Issue Date: 10 April 2015
8. Exercise Date: 30 March 2019, provided that, if such date is not an Exercise Business Day, the Exercise Date shall be the immediately succeeding Exercise Business Day
9. Settlement Date: 10 April 2019 or, if such date is not a Business Day, the immediately following Business Day
10. Number of W&C Instruments being issued: The number of W&C Instruments being issued is set out in "Specific Provisions for each Series" above
11. Issue Price: The issue price per W&C Instrument is set out in "Specific Provisions for each Series" above
12. Cash Settlement Amount: The Cash Settlement Amount per W&C Instrument (which may never be less than zero) which a Holder is entitled to receive on the Settlement Date in the Settlement Currency in respect of each such W&C Instrument shall be determined by the Calculation Agent in accordance with the following:

Reference Amount x P x Max(0; (Index Performance – 1))

Where:

“**Index Performance**” means an amount determined by the Calculation Agent in its sole and absolute discretion in accordance with the following formula:

$$\frac{\text{Index}_{\text{Average Level}}}{\text{Index}_{\text{Initial Level}}}$$

“**Max**” followed by a series of amounts inside brackets means whichever is the greater of the amounts separated by a semicolon;

“**P**” or “**Participation**” means 100%;

“**Reference Amount**” means EUR 100,000 per W&C Instrument;

“**Index_{Average Level}**” means, in respect of the Index, the arithmetic mean of the Index Closing Level of the Index on each Averaging Date; and

“**Index_{Initial Level}**” means, in respect of the Index, the Index Closing Level of the Index on the Strike Date as specified in the column headed “Initial Level” in “Specific Information relating to the Reference Item(s)” in paragraph 29(a) below, subject to adjustment in accordance with Index Linked Conditions.

- | | | |
|-----|-------------------------------------|------------------------------|
| 13. | Business Day Centre(s): | London, TARGET2 and Helsinki |
| 14. | Settlement: | Cash Settled W&C Instruments |
| 15. | Issuer's Option to Vary Settlement: | Applicable |
| 16. | Settlement Currency: | Euros (“ EUR ”) |
| 17. | Exchange Rate: | Not Applicable |
| 18. | Calculation Agent: | Merrill Lynch International |

PROVISIONS RELATING TO WARRANTS

- | | | |
|-----|--------------------------|----------------|
| 19. | Type of Warrants: | European Style |
| 20. | Units: | Not Applicable |
| 21. | Exercise Price: | Not Applicable |
| 22. | Automatic Exercise: | Applicable |
| 23. | Minimum Exercise Number: | Not Applicable |
| 24. | Maximum Exercise Number: | Not Applicable |

PROVISIONS RELATING TO CERTIFICATES

- | | | |
|-----|--------------------|----------------|
| 25. | Holder Put Option: | Not Applicable |
|-----|--------------------|----------------|

PROVISIONS RELATING TO W&C INSTRUMENTS

- | | | |
|-----|---------------------------|----------------|
| 26. | Additional Amounts: | Not Applicable |
| 27. | Issuer Call Option: | Not Applicable |
| 28. | Mandatory Early Exercise: | Not Applicable |

PROVISIONS RELATING TO TYPE OF W&C INSTRUMENTS

- | | | |
|-----|--------------------------|--|
| 29. | Index Linked Conditions: | Applicable |
| | (a) Index/Basket of | The index set out under the heading "Index" in "Specific Information relating to the Reference Item(s)" below (the |

Indices: "Index")

SPECIFIC INFORMATION RELATING TO THE REFERENCE ITEM(S)

The terms "Index", "Bloomberg Code", "Index Sponsor", "Type of Index", "Exchange", "Related Exchange", "Index Currency" and "Initial Level" applicable to the Index shall have the corresponding meanings set forth against such Index in the table below:

Index	Bloomberg Code	Index Sponsor	Type of Index	Exchange	Related Exchange	Index Currency	Initial Level
STOXX Europe 600 Banks EUR	SX7P Index	STOXX	Multi Exchange Index	As specified in the Index Linked Conditions in respect of a Multi-Exchange Index	Eurex	EUR	215.57

- (b) Index Performance: Not Applicable
 - (c) Barrier Event (intraday): Not Applicable
 - (d) Barrier Event (closing): Not Applicable
 - (e) Barrier Level: Not Applicable
 - (f) Averaging: Applicable
 - (i) Averaging Date(s): 30 March 2018, 30 June 2018, 30 September 2018, 30 December 2018 and 30 March 2019.
 - (ii) Omission: Not Applicable
 - (iii) Postponement: Not Applicable
 - (iv) Modified Postponement: Applicable
 - (g) Valuation Date(s): 30 March 2019
 - (h) Valuation Time: As specified in the Index Linked Conditions
 - (i) Observation Date(s): Not Applicable
 - (j) Observation Period: Not Applicable
 - (k) Common Scheduled Trading Days: Not Applicable
 - (l) Disrupted Day: As specified in the Index Linked Conditions
 - (m) Additional Disruption Events: The following Additional Disruption Events apply to the W&C Instruments:
 - Change in Law
 - Hedging Disruption
 - Increased Cost of Hedging
 - (n) LEPW Conditions: Not Applicable
30. Share Linked Conditions: Not Applicable

31.	GDR/ADR Linked Conditions:	Not Applicable
32.	FX Linked Conditions:	Not Applicable
33.	Commodity Linked Conditions:	Not Applicable
34.	Fund Linked Conditions:	Not Applicable
35.	Inflation Linked Conditions:	Not Applicable
36.	Credit Linked W&C Instruments:	Not Applicable
37.	Saudi Share Linked Warrant Conditions:	Not Applicable

PROVISIONS FOR PHYSICAL DELIVERY

38.	Relevant Asset(s):	Not Applicable
39.	Entitlement:	Not Applicable
40.	Guaranteed Cash Settlement Amount:	Not Applicable
41.	Failure to Deliver due to Illiquidity:	Not Applicable

GENERAL

42.	Form of W&C Instruments:	The Finnish W&C Instruments are to be issued into and cleared through Euroclear Finland. The Finnish W&C Instruments will be issued in dematerialised and uncertificated book-entry form in accordance with the Finnish Act on the Book-Entry System and Clearing Operations (in Finnish: <i>laki arvo-osuusjärjestelmästä ja selvitystoiminnasta (749/2012)</i>), the Finnish Act on Book-Entry Accounts (in Finnish: <i>laki arvo-osuustileistä (827/1991)</i>) and the Euroclear Finland Rules.
43.	Eligibility for sale in the United States to QIBs who are also QPs or to, or for the account or benefit of, United States Persons who are QIBs and also QPs:	The W&C Instruments are not eligible for sale in the United States to QIBs who are also QPs, or to, or for the account or benefit of, United States Persons who are QIBs and also QPs.
44.	Payment Day (Condition 6(B)):	Following
45.	Additional Financial Centre(s) or other special provisions relating to Payment Days:	Helsinki
46.	Payment Disruption (Condition 6(C)):	Not Applicable
47.	Other terms:	Not Applicable

DISTRIBUTION

48.	The initial purchasers and name of applicable permitted dealer in the United States of the Warrants:	Not Applicable
-----	--	----------------

49. Method of distribution: Non-Syndicated
50. If non-syndicated, name and address of relevant Dealer: Merrill Lynch International
2 King Edward Street
London EC1A 1HQ
United Kingdom
51. Total commission and concession: The Re-offer price of each W&C Instrument on the Trade Date will not be lower than 9,950 EUR, corresponding to up to 0.7625% p.a. of the Reference Amount assuming the W&C Instrument is held to maturity. Any investor purchasing the W&C Instruments on the Issue Date at the Issue Price of EUR 13,000 or at any other price above that will be paying a fee to the distributor on top of the Re-offer price. Investors should obtain further details from the distributor that they are purchasing the W&C Instruments from.
52. U.S. Selling Restrictions: The W&C Instruments may not be offered, sold, resold, traded, pledged, exercised, redeemed, transferred or delivered, directly or indirectly, in the United States or to, or for the account or benefit of, any United States Person. A "United States Person" means a person which is a "U.S. person" as defined by Regulation S under the U.S. Securities Act of 1933, as amended, or a "United States person" as defined by Section 7701(a)(30) of the U.S. Internal Revenue Code of 1986, as amended, and in U.S. Treasury regulations.
53. Additional U.S. Tax Considerations: Not Applicable
54. Additional selling restrictions: Not Applicable

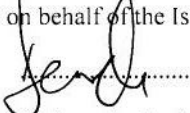
PURPOSE OF FINAL TERMS

These Final Terms comprise the Final Terms required for issue of the W&C Instruments described herein pursuant to the Note, Warrant and Certificate Programme of Bank of America Corporation, Merrill Lynch B.V., Merrill Lynch Capital Markets AG and Merrill Lynch International & Co. C.V.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms. The information relating to the Index contained herein has been accurately extracted from Bloomberg Financial markets. The Issuer accepts responsibility for the accuracy of such extraction but accepts no further or other responsibility in respect of such information.

Signed on behalf of the Issuer:

By: .....
Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

Listing and Admission to trading: Not Applicable

2. OPERATIONAL INFORMATION

- (i) ISIN: The ISIN is set out in "Specific Provisions for each Series" above.
- (ii) Common Code: The Common Code is set out in "Specific Provisions for each Series" above.
- (iii) Clearing System(s): Euroclear Finland, Ltd
- (iv) Any clearing system(s) other than Euroclear Bank SA/NV, Clearstream Banking, *société anonyme*, Clearstream Banking AG, Frankfurt am Main, DTC, Euroclear Sweden or any duly authorised Swedish central securities depository under the Swedish CSD Rules, Euroclear Finland, Ltd and SIX SIS AG and the relevant identification number(s): Not Applicable
- (v) Names and addresses of initial Instrument Agents: Skandinaviska Enskilda Banken AB (publ), Helsinki Branch
Unioninkatu 30
00100 Helsinki
Finland
- (vi) Registrar: Not Applicable

Schedule – Index Disclaimer

STOXX Europe 600 Banks EUR Index

STOXX and its licensors (the “Licensors”) have no relationship to Merrill Lynch International and its affiliates, other than the licensing of the STOXX Europe 600 Banks EUR Index ® and the related trademarks for use in connection with the Instruments.

STOXX and its Licensors do not:

§ Sponsor, endorse, sell or promote the Instruments.

§ Recommend that any person invest in the Instruments or any other Instruments.

§ Have any responsibility or liability for or make any decisions about the timing, amount or pricing of Instruments.

§ Have any responsibility or liability for the administration, management or marketing of the Instruments.

§ Consider the needs of the Instruments or the owners of the Instruments in determining, composing or calculating the STOXX Europe 600 Banks EUR Index or have any obligation to do so.

STOXX and its Licensors will not have any liability in connection with the Instruments. Specifically, STOXX and its Licensors do not make any warranty, express or implied and disclaim any and all warranty about:

The results to be obtained by the Instruments, the owner of the Instruments or any other person in connection with the use of STOXX Europe 600 Banks EUR Index and the data included in the STOXX Europe 600 Banks EUR Index;

The accuracy or completeness of the STOXX Europe 600 Banks EUR Index and its data; or

The merchantability and the fitness for a particular purpose or use of the STOXX Europe 600 Banks EUR Index and its data.

STOXX and its Licensors will have no liability for any errors, omissions or interruptions in the STOXX Europe 600 Banks EUR Index or its data. Under no circumstances will STOXX or its Licensors be liable for any lost profits or indirect, punitive, special or consequential damages or losses, even if STOXX or its Licensors knows that they might occur. The licensing agreement between Merrill Lynch International and its affiliates and STOXX is solely for their benefit and not for the benefit of the owners of the Instruments or any other third parties.

ANNEX

The Offering Circular dated 12 November 2014 has been supplemented by the following supplements:

Supplement	Description	Date
Supplement No. 1	In respect of the Form 8-K dated 15 January 2015 which was filed with the U.S. Securities and Exchange Commission on 15 January 2015.	26 January 2015
Supplement No. 2	In respect of the Form 10-K for the fiscal year ended 31 December 2014 which was filed with the U.S. Securities and Exchange Commission on 25 February 2015.	9 March 2015
Supplement No. 3	In respect of the Form 8-K dated 11 March 2015 which was filed with the U.S. Securities and Exchange Commission on 11 March 2015.	19 March 2015