

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 9937

TRANCHE NO: 1

ISIN Code: XS2736745782

**Issue of Structured Notes (Autocall) linked to the iEdge Novo Nordisk A/S Decrement 11.00
DKK GTR Series 1 Index® due October 2032 (the Notes)**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

EUR 6 035 000

(i) Series:

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE
ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and
“ISSUE SPECIFIC SUMMARY”**

XX% means 4.00 %

Coupon₃ means 56.00%

Coupon₄ means 56.00%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 21 October 2025

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)