

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 10101**

**TRANCHE NO: 1**

**ISIN Code: XS2736753026**

**Issue of Structured Notes (Conditional Vanilla) linked to the iEdge Nordic Select Decrement 5 %  
NTR Index due 21 May 2031**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €30,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

All outstanding terms of the Notes have now been determined as follows:

### **“PART A - CONTRACTUAL TERMS”**

**3** Aggregate Nominal Amount:

EUR 3,006,000.00

(i) Series:

The number of Notes is 3,006.

### **“PART B – OTHER INFORMATION”**

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL  
TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC  
SUMMARY”**

**Floor<sub>1</sub>** means 43.00%

**Cap<sub>1</sub>** means 86.00%

### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

**Final version approved by the issuer**

Date: 18 November 2025

This notice may be viewed on the website of NATIXIS  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)