

NOTICE dated 12 November 2018

Relating to the Final Terms dated 1 October 2018 (the “Final Terms”)

Issue of up to EUR 10,000,000 Share Linked Interest and Linked Redemption Notes due November 2024

under the €50,000,000,000

Structured Debt Instruments Issuance Programme

by

CRÉDIT AGRICOLE CIB FINANCIAL SOLUTIONS

guaranteed by CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

ISIN Code: FI4000349261

Series: 2765

(the “Notes”)

Capitalized terms which are not otherwise defined in this Notice shall have the meaning ascribed to them in the Final Terms.

The Notes will be issued by Crédit Agricole CIB Financial Solutions (the “**Issuer**”) on the Issue Date pursuant to the Base Prospectus of the Issuer dated 9 May 2018 and any supplements thereto which together constitute a prospectus (the “**Base Prospectus**”) for the purposes of Directive 2003/71/EC, including any amendments thereto (the “**Prospectus Directive**”), as completed by the Final Terms relating to the Notes.

In accordance with Article 8, paragraph 1 of the Prospectus Directive, the Issuer gives notice of the following information:

PART A – CONTRACTUAL TERMS

1. The Aggregate Nominal Amount is EUR 2,720,000
2. The Fixed Percentage is 73.20 per cent.
3. The Reference Price for the purpose of the Early Redemption Trigger Event is :

N	Knock-out Observation Date_N	Early Redemption Date_N	Reference Price
2	15 November 2019	29 November 2019	112.20 per cent.
3	15 May 2020	29 May 2020	118.30 per cent.
4	16 November 2020	30 November 2020	124.40 per cent.
5	17 May 2021	31 May 2021	130.50 per cent.
6	15 November 2021	29 November 2021	136.60 per cent.
7	16 May 2022	30 May 2022	142.70 per cent.
8	15 November 2022	29 November 2022	148.80 per cent.

9	15 May 2023	29 May 2023	154.90 per cent.
10	15 November 2023	29 November 2023	161.00 per cent.
11	15 May 2024	29 May 2024	167.10 per cent.

Copies of the Base Prospectus, the Final Terms and the present Notice are available on the website of Cr dit Agricole Corporate and Investment Bank (<https://www.documentation.ca-cib.com/>).