NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 20,000,000,000

Debt Issuance Programme

SERIES NO: 7459

ISIN Code: FI4000549647

Issue of Structured Notes (Bonus) linked to the iEdge Fortum OYJ Decrement 0.9 EUR GTR Series 2

Index due 16 October 2028 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €20,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

All outstanding terms of the Notes have now been determined as follows:

"PART A - CONTRACTUAL TERMS"

3 Aggregate Nominal Amount:

(i) Series: EUR 1,425,000

"PART B – OTHER INFORMATION"

10 Operational Information

CFI DBVUGR

FISN NATIXIS STRUCTU/Vari Regr 20281016

"ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES" and "SUMMARY"

G1 means 350%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of NATIXIS Structured Issuance SA



Luigi Maula Director

Date: 12 April 2023

This notice may be viewed on the website of NATIXIS (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/)