

12 January 2023

NOTICE

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)

(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)

(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Issue of up to EUR 5,000,000 Credit Linked Certificates with principal and interest at risk on a 20% to 50% tranche of the CDX.NA.HY.39 due January 2028

under the Note, Warrant and Certificate Programme of BNP Paribas Issuance B.V.,
BNP Paribas and BNP Paribas Fortis Funding

Issue Date: 19 January 2023
Series Number: FICRT 10557 PB
ISIN: FI4000541651

The nominal amount is EUR 676,000

The Fixed Rate of Interest is 39.20 per cent.

Unless otherwise defined in this Notice, capitalised terms used herein shall have the meaning given to them in the Base Prospectus.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:



By:

(duly authorised)