

FIFTH SUPPLEMENT DATED 14 AUGUST 2026 TO THE BASE PROSPECTUS DATED 18 SEPTEMBER 2025

NOMURA

NOMURA INTERNATIONAL FUNDING PTE. LTD.

USD25,000,000,000

NOTE, WARRANT AND CERTIFICATE PROGRAMME

This supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 18 September 2025, as previously supplemented by a supplement dated 28 November 2025 (the **First Supplement**), a supplement dated 10 March 2026 (the **Second Supplement**), a supplement dated 21 May 2026 (the **Third Supplement**) and a supplement dated 17 July 2026 (the **Fourth Supplement** and together with the First Supplement, the Second Supplement and the Third Supplement, the **Prior Supplements**), which comprises a base prospectus for the purposes of the Prospectus Regulation, constitutes a supplement to the Base Prospectus for the purposes of (i) Article 23(1) of the Prospectus Regulation and (ii) Part IV of the Luxembourg Act dated 16 July 2019 relating to prospectuses for securities (the **Prospectus Act**) and is prepared in connection with the USD25,000,000,000 Note, Warrant and Certificate Programme (the **Programme**) of Nomura International Funding Pte. Ltd. (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement. When used in this Supplement, **Prospectus Regulation** means Regulation (EU) 2017/1129. This Supplement has been approved by the *Commission de Surveillance du Secteur Financier*, for Non-Exempt Securities only, as competent authority under the Prospectus Regulation and by the Luxembourg Stock Exchange under Part IV of the Prospectus Act. For the avoidance of doubt, the approval of this Supplement by the CSSF does not relate to Exempt Securities.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and the Prior Supplements.

Each of the Issuer, Nomura Holdings, Inc. (the **NHI Guarantor**), Nomura Securities Co., Ltd. (the **NSC Guarantor**) and in the case of Exempt Securities only, Nomura International (Hong Kong) Limited (the **NIHK Guarantor** and, together with the NHI Guarantor and the NSC Guarantor, the **Guarantors**, and each a **Guarantor**) accepts responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuer and the Guarantors, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

1. PURPOSE OF THIS SUPPLEMENT

The Issuer has recently published financial information for the year ended 31 March 2026 (the **Issuer's Annual Financial Statements**).

The NHI Guarantor has recently published (i) a United States Securities and Exchange Commission Form 6-K filing dated 6 August 2026 of an English translation of the NHI Guarantor's unaudited financial summary for the three months ended 30 June 2026 (the **NHI Guarantor's Financial Summary Form 6-K**) and (ii) a United States Securities and Exchange Commission Form 6-K filing dated 6 August 2026 of the NHI Guarantor's Supplement for Financial Highlights – Three months ended 30 June 2026 (the **NHI Guarantor's Financial Highlights Form 6-K**).

The NSC Guarantor has recently published an English translation of the NSC Guarantor's unaudited quarterly financial information for the three months ended 30 June 2026 (the **NSC Guarantor's Quarterly Financial Information**) as referred to in the NHI Guarantor's Financial Summary Form 6-K.

The purpose of this Supplement is to (a) incorporate by reference the Issuer's Annual Financial Statements, (b) incorporate by reference the NHI Guarantor's Financial Summary Form 6-K, (c) incorporate by reference the NHI Guarantor's Financial Highlights Form 6-K, (d) incorporate by reference the NSC Guarantor's Quarterly Financial Information, (e) update the material adverse change statements in relation to the Issuer and (f) update the significant change statements in relation to the Issuer and the Guarantors.

2. PUBLICATION OF THE ISSUER'S ANNUAL FINANCIAL STATEMENTS

The Issuer has recently published the Issuer's Annual Financial Statements.

A copy of the Issuer's Annual Financial Statements is available at:

<https://www.nomuranow.com/portal/site/public/en-gb/resources/upload/Nomura-International-Funding-Pte-Ltd-annual-financial-statement-310326.pdf>

By virtue of this Supplement, the Issuer's Annual Financial Statements are incorporated by reference in, and form part of, the Base Prospectus.

As such:

- (i) the following text shall be added on page 118 of the Base Prospectus (as amended by the Prior Supplements) immediately following the existing paragraph (zz):

"(aaa) the audited Annual Financial Statements of the Issuer for the year ended 31 March 2026 (available at <https://www.nomuranow.com/portal/site/public/en-gb/resources/upload/Nomura-International-Funding-Pte-Ltd-annual-financial-statement-310326.pdf>);" and

- (ii) the following additional section shall be added at the end of the Nomura International Funding Pte. Ltd. section of the table of cross-references which ends on page 119 of the Base Prospectus (as amended by the Prior Supplements):

Annual Financial Statements for the year ended 31 March 2026	
Section	Page(s) (page number(s) of pdf document)
Directors' statement	Page 1
Independent auditor's report	Pages 2 to 5
Statement of comprehensive income	Page 6
Statement of financial position	Page 7
Statement of changes in equity	Page 8
Statement of cash flows	Page 9
Notes to the financial statements	Pages 10 to 48

3. PUBLICATION OF THE NHI GUARANTOR'S FINANCIAL SUMMARY FORM 6-K

The NHI Guarantor has recently published the NHI Guarantor's Financial Summary Form 6-K.

A copy of the NHI Guarantor's Financial Summary Form 6-K is available at:

https://www.nomuraholdings.com/en/investor/library/sec/main/01111111112/teaserItems2/0/linkList/0/link/260806_1.pdf

By virtue of this Supplement, the NHI Guarantor's Financial Summary Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

As such:

- (i) the following text shall be added on page 118 of the Base Prospectus (as amended by the Prior Supplements) immediately following the new paragraph (aaa) (inserted as described at paragraph 2(i) above):

"(bbb) the Form 6-K of the NHI Guarantor dated 6 August 2026, of an English translation of the NHI Guarantor's unaudited financial summary for the three months ended 30 June 2026 (but excluding any documents incorporated therein) (available at https://www.nomuraholdings.com/en/investor/library/sec/main/01111111112/teaserItems2/0/linkList/0/link/260806_1.pdf);" and

- (ii) the following additional section shall be added at the end of the Nomura Holdings, Inc. section of the table of cross-references which ends on page 121 of the Base Prospectus (as amended by the Prior Supplements):

Financial Summary Form 6-K for the three months ended 30 June 2026	
Section	Page(s) (page number(s) of pdf document)
Consolidated Balance Sheets (Unaudited)	Pages 6 to 7
Consolidated Statements of Income (Unaudited)	Page 8
Consolidated Statements of Comprehensive Income (Unaudited)	Page 9
Segment Information – Operating Segment	Page 10
Significant Changes in Equity	Page 12
Note with respect to the Assumption as a Going Concern	Page 13
Notes with respect to Consolidated Statements of Cash Flows	Page 13

4. PUBLICATION OF THE NHI GUARANTOR'S FINANCIAL HIGHLIGHTS FORM 6-K

The NHI Guarantor has recently published the NHI Guarantor's Financial Highlights Form 6-K.

A copy of the NHI Guarantor's Financial Highlights Form 6-K is available at:

https://www.nomuraholdings.com/en/investor/library/sec/main/011111111111/teaserItems2/0/linkList/0/link/260806_2.pdf

By virtue of this Supplement, the NHI Guarantor's Financial Highlights Form 6-K is incorporated by reference in, and forms part of, the Base Prospectus.

As such:

- (i) the following text shall be added on page 118 of the Base Prospectus (as amended by the Prior Supplements) immediately following the new paragraph (bbb) (inserted as described at paragraph 3(i) above):

"(ccc) the Form 6-K of the NHI Guarantor dated 6 August 2026, of the NHI Guarantor's Supplement for Financial Highlights - Three months ended 30 June 2026 (but excluding any documents incorporated therein) (available at https://www.nomuraholdings.com/en/investor/library/sec/main/011111111111/teaserItems2/0/linkList/0/link/260806_2.pdf);" and

- (ii) the following additional section shall be added at the end of the Nomura Holdings, Inc. section of the table of cross-references which ends on page 121 of the Base Prospectus (as amended by paragraph 3(ii) above):

Form 6-K for Supplement Financial Highlights – Three months ended 30 June 2026	
Section	Page(s) (page number(s) of pdf document)
i.) Financial Position	Cover page
ii.) Value at Risk	Cover page
iii.) Number of Employees	Cover page
Business Segment Information	Pages 1 to 7

5. PUBLICATION OF THE NSC GUARANTOR'S QUARTERLY FINANCIAL INFORMATION

The NSC Guarantor has recently published the NSC Guarantor's Quarterly Financial Information.

A copy of the NSC Guarantor's Quarterly Financial Information is available at:

https://www.nomuraholdings.com/en/company/group/nsc/nsc/main/0112/teaserItems2/0/linkList/0/link/2027_1q.pdf

By virtue of this Supplement, the NSC Guarantor's Quarterly Financial Information is incorporated by reference in, and forms part of, the Base Prospectus.

As such:

- (i) the following text shall be added on page 118 of the Base Prospectus (as amended by the Prior Supplements) immediately following the new paragraph (ccc) (inserted as described at paragraph 4(i) above):

"(ddd) the English translation of the Japanese language unaudited quarterly financial information of the NSC Guarantor for the three months ended 30 June 2026 as published on 29 July 2026 (available at https://www.nomuraholdings.com/en/company/group/nsc/nsc/main/0112/teaserItems2/0/linkList/0/link/2027_1q.pdf) "; and

- (ii) the following additional section shall be added at the end of the Nomura Securities Co., Ltd. section of the table of cross-references which ends on page 122 of the Base Prospectus (as amended by the Prior Supplements):

Unaudited Quarterly Financial Information for the three months ended 30 June 2026 (English translation)	
Section	Page(s) (page number(s) of pdf document)
Unaudited Unconsolidated Balance Sheets	Page 1
Unaudited Unconsolidated Statements of Income	Page 1
Unaudited Unconsolidated Statements of Income – Quarterly Comparatives	Page 2
Unaudited Supplementary Information	Page 3

6. UPDATE OF THE MATERIAL ADVERSE CHANGE STATEMENTS

The paragraphs under the heading "7. Material Adverse Change" on page 1195 of the Base Prospectus (as amended by the Prior Supplements) shall be deemed deleted and replaced with the following:

"There has been no material adverse change in the prospects of the Issuer since 31 March 2026.

There has been no material adverse change in the prospects of the Guarantors since 31 March 2026."

7. UPDATE OF THE SIGNIFICANT CHANGE STATEMENTS

The paragraphs under the heading "6. Significant Change" on page 1195 of the Base Prospectus (as amended by the Prior Supplements) shall be deemed deleted and replaced with the following:

"There has been no significant change in the financial performance or position of the Issuer since 31 March 2026.

There has been no significant change in the financial performance or position of the NHI Guarantor or the Nomura Group since 30 June 2026.

There has been no significant change in the financial performance or position of the NSC Guarantor since 30 June 2026."

8. GENERAL

All references to pages in this Supplement are to the original unsupplemented Base Prospectus, notwithstanding any amendments described herein.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and the Prior Supplements, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

This Supplement and any documents incorporated by reference herein will be published on the website of the Luxembourg Stock Exchange (www.luxse.com).

In accordance with Article 23(2) of the Prospectus Regulation, investors who have agreed to purchase or subscribe for Securities issued under the Programme before the Supplement is published have the right, exercisable before the end of the period of three working days beginning with the working day after the date on which this Supplement was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on 19 August 2026. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such securities before the above deadline.

If documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Regulation except where such information or other documents are specifically incorporated by reference or attached to this Supplement.