

## NOTICE TO THE NOTEHOLDERS (as of 26 April 2019)

## **SG** Issuer

Issue of up to EUR 15 000 000 Notes due 20/05/2025
Unconditionally and irrevocably guaranteed by Société Générale under the

Debt Instruments Issuance Programme

Series 140572EN/19.5 Tranche 1 (the « Notes »)

ISIN CODE: FI4000375548

Information is hereby given to the holders of the above-mentioned Notes that the definitive Aggregate Nominal Amount is EUR 4 345 000 and the final CouponLevel is 16%.

For further information, Noteholders shall refer to the Final Terms dated 28 March 2019.

THE AGENT
SOCIETE GENERALE BANK & TRUST
11 Avenue Emile Reuter
L-2420 LUXEMBOURG