

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Debt Issuance Programme**

**SERIES NO: 11480**

**TRANCHE NO: 1**

**ISIN Code: XS3267318114**

**Issue of Structured Notes (Autocall) linked to the iEdge AXA SA Decrement 2.30 EUR GTR Index® due May 2032 (the Notes)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

All outstanding terms of the Notes have now been determined as follows:

### **“PART A - CONTRACTUAL TERMS”**

**3** Aggregate Nominal Amount:

EUR 3,312,000.00

(i) Series:

The number of Notes is 3,312.

### **“PART B – OTHER INFORMATION”**

#### **10 OPERATIONAL INFORMATION**

**FISN: NATIXIS STRUCTU/ZERO CPN MTN**

**CFI: DTZXFB**

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”**

**XX%** means 4.90%

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 19 May 2026

This notice may be viewed on the website of NATIXIS  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)