

7 October 2025

SUPPLEMENT 2/2025 TO THE GSSP EU BASE PROSPECTUS



BARCLAYS BANK PLC
(Incorporated with limited liability in England and Wales)

Pursuant to the Global Structured Securities Programme

Introduction

This supplement dated 7 October 2025 (the "**Supplement**") is supplemental to, and must be read in conjunction with, the Securities Note relating to the GSSP EU Base Prospectus dated 11 April 2025 (as supplemented by Supplement 1/2025 dated 11 September 2025 (the "**Previous Supplement**") and as may be further supplemented from time to time, the "**EU Base Prospectus Securities Note**") as prepared by Barclays Bank PLC in its capacity as issuer (the "**Issuer**") which, together with the Issuer's Registration Document 12/2025 dated 20 March 2025 (as may be supplemented from time to time, the "**Registration Document 12/2025**"), constitutes a base prospectus drawn up as separate documents (the "**Base Prospectus**") for the purposes of Article 8 of Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**") in respect of its Global Structured Securities Programme (the "**Programme**").

This Supplement constitutes a supplement in respect of the Base Prospectus for the purposes of Article 23 of the EU Prospectus Regulation. This Supplement has been approved as a supplementary prospectus by the Central Bank of Ireland as competent authority under the EU Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the EU Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or the quality of the securities (the "**Securities**") that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the Securities.

The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import. Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in the Base Prospectus (as supplemented by this Supplement), is capable of affecting the assessment of securities issued pursuant to the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus (as supplemented by this Supplement at the date hereof) by the Issuer.

Purpose

The purpose of this Supplement is to make certain technical supplementary changes to the following sections of the EU Base Prospectus Securities Note:

- (A) the "*Terms and Conditions of the Securities*"; and
- (B) the "*Form of Final Terms (Exercisable Certificates)*".

Updates and supplements

(A) TERMS AND CONDITIONS

Equity Linked Condition 12.15 (*Transfer Restrictions in respect of Products Applicable to China Terms*) (as inserted by the Previous Supplement) within the section entitled "*Terms and Conditions of the Securities*" on pages 121 to 648 of the EU Base Prospectus Securities Note (as updated and supplemented by the Previous Supplement) shall be updated and supplemented by:

- (i) replacing paragraph (a) of Equity Linked Condition 12.15 with the following:

"(a) Information Request by PRC Regulators

If the Issuer and/or its affiliates receives a PRC Regulator Information Request from the PRC Regulators, each purchaser of the Securities or if it is acting for the account or benefit of an investor, such investor:

- (i) consents to the provision of information in relation to a PRC Regulator Information Request that is already in the Issuer and/or its affiliates' possession, and confirms that it is not subject to any law which prohibits such disclosure; and
- (ii) undertakes and agrees to provide such additional information and documents relating to the Securities and/or the Securityholder, any purchaser and/or any investor, as may be requested by Issuer or its affiliates, in order for the Issuer or its affiliates to comply with a PRC Regulator Information Request."

- (ii) replacing paragraph (c) of Equity Linked Condition 12.15 with the following:

"(c) China Connect

The purchaser of the Securities is, or it is acting for the account or benefit of an investor who is:

- (i) not (A) a PRC Citizen resident in the PRC (excluding Hong Kong, Macau and Taiwan); or (B) a legal entity incorporated or registered in the PRC (excluding Hong Kong, Macau and Taiwan); or
- (ii) using assets located outside of the PRC (excluding Hong Kong, Macau and Taiwan) to purchase, redeem or make any other payments in relation to the Securities."

(B) FORM OF FINAL TERMS (EXERCISABLE CERTIFICATES)

The section entitled "Form of Final Terms (Exercisable Certificates)" on pages 843 to 912 of the EU Base Prospectus Securities Note (as updated and supplemented by the Previous Supplement) shall be updated and supplemented by:

- (i) inserting the following words at the end of the existing item 6 (*Past and Future Performance of Underlying Asset[s], and other information concerning the Underlying Asset[s]*) on page 907:

"[Insert if one or more Underlying Assets is a US Tech Accelerator 50-Point Decrement EUR TR Index:

[Additional Information relating to the [insert name of index]

Index Base Date: [●]

[Insert if one or more Underlying Assets is a Shiller Barclays CAPE® US Core Mid-Month Sector Index:

[Additional Information relating to the [insert name of index]

Index Component: [●]

Index Base Date: [●]

Day Count: [360]/[365]/[●]

Volatility Target: [●]%.
Cash Rate: [●]

Cash Rate: [●]

Cash Day Count: [360]/[365]/[specify other]

Return type: [Excess Return / Total Return / Price Return]

Payoff type: [Delta one / Outperformance]

Decrement: [None/ [●] points/ [●]%%]"

To the extent that there is any inconsistency between (a) any statement in this Supplement (in relation to the Base Prospectus) and (b) any other statement in, or incorporated by reference in the Base Prospectus (as supplemented by the Previous Supplement), the statements in (a) above shall prevail.



The date of this Supplement is 7 October 2025