

9 FEBRUARY 2021

FINAL TERMS CONFIRMATION NOTICE

**Danske Bank A/S (the "Issuer")
Issue of EUR 1,934,000.00 Equity-Linked Redemption
Notes CR000BTM (the "Notes") under the
EUR 5,000,000,000 Structured Note Programme
(Series Number: CR000BTM, ISIN: FI4000480116)**

Terms used herein shall be as defined in the Final Terms dated 7 January 2021 (the "**Final Terms**") relating to the offer of the Notes and the base prospectus dated 17 June 2020 with the supplemental Base Prospectuses from time to time, which together constitute a base prospectus (the "**Base Prospectus**").

The Issuer hereby provides notice in accordance with the Final Terms that:

- (a) The Final Aggregate Principal Amount of the Notes to be issued on 12 February 2021 will be EUR 1,934,000.00; and
- (b) The Specified Rate shall be 8.50 per cent.

This Notice and the Final Terms shall be read and construed together as one document.

Danske Bank A/S