

NOTICE TO THE HOLDERS

in respect of the Credit Securities as listed in Annex 1 (the "Securities")

issued by BNP Paribas Issuance B.V. (the "Issuer")

under its

**Base Prospectus for the issue of Notes under the Note, Warrant and Certificate Programme,
Base Prospectus for the issue of Warrants under the Note, Warrant and Certificate Programme and
Base Prospectus for the issue of Certificates under the Note, Warrant and Certificate Programme, as applicable**

(the "Base Prospectus")

You have received this notice as you are a holder of one or more of the Securities as listed in Schedule 1 of this notice.

We hereby notify you that we have received the attached Credit Event Notice from the Calculation Agent, as set out in Schedule 1 to this notice, in respect of the Securities.

Capitalised terms used and not defined here shall have the meanings given to them in the Base Prospectus.

This notice is given by:

BNP Paribas Issuance B.V.

(the Issuer)

23rd March 2023

Schedule 1

(See overleaf)

CREDIT EVENT NOTICE

in respect of the Credit Securities as listed in Annex 1 (the "Securities")

issued by BNP Paribas Issuance B.V. (the "Issuer")

under its

**Base Prospectus for the issue of Notes under the Note, Warrant and Certificate Programme,
Base Prospectus for the issue of Warrants under the Note, Warrant and Certificate Programme, and
Base Prospectus for the issue of Certificates under the Note, Warrant and Certificate Programme, as applicable**

(the "Base Prospectus")

We are writing to you, as the Issuer of the Securities, in respect of such Securities as listed in Annex 1 of this notice.

We hereby notify you in respect of the Securities, of the occurrence of Credit Event with respect to DIAMOND SPORTS GROUP, LLC. (the "**Reference Entity**"), pursuant to paragraph (b) of the definition thereof as set out in Credit Security Condition 2 (*Redemption*) of the Annex 12 (*Additional Terms and Conditions for Credit Securities*) pursuant to the Base Prospectus for the issue of Notes, Warrants and Certificates under the Note, Warrant and Certificate Programme, Base Prospectus for the issue of Warrants under the Note, Warrant and Certificate Programme, and Base Prospectus for the issue of Certificates under the Note, Warrant and Certificate Programme (the "**Notes BP**", "**Warrants BP**" and "**Certificates BP**", as applicable), following a public announcement by the International Swaps and Derivatives Association, Inc. ("**ISDA**") to the effect that a Credit Derivatives Determination Committee ("**CDDC**") has resolved that a Credit Event has occurred in respect of Reference Entity.

The CDDC resolved that a Bankruptcy Credit Event has occurred with respect to the Reference Entity on or about 17th March 2023 and, if applicable to your Securities, that an Auction will be held. The Event Determination Date for the purposes of the Securities and for further information with regards to this Credit Event, see [Credit Derivatives Determinations Committee » Diamond Sports Group, LLC \(cdsdeterminationscommittees.org\)](https://cdsdeterminationscommittees.org).

Capitalised terms used and not defined here shall have the meanings given to them in the Base Prospectus.

This notice is given by:

BNP Paribas

(as Calculation Agent)

17th March 2023

Annex 1
The Securities

ISIN	Name
XS2471421268	BNP 12.12 06/07/27 FICRT 8879
XS2123782323	BNP FRN 06/07/26 FICRT 7624 PB
XS2490489098	BNP 15.25 06/07/27 FICRT 9203
XS2484886895	BNP 14.75 10/04/28 FICRT 11578
XS1819002293	BNP FRN 20/06/25 FINTE 5027 YS
XS2333496748	BNP 0.775 20/06/28 FINTE 9092
XS2398424700	BNP FRN 20/06/28 FINTE 9800
XS2398427125	BPAU 1.23334 20/06/28 FINTE 10
XS2123796893	BNP 0 07/07/25 FICRT 6455 TG
XS2123796620	BNP 0 07/07/25 FICRT 6457 TG
XS2123796208	BNP 0 07/07/25 FICRT 6459 LB
XS2123796463	BNP 0 07/07/25 FICRT 6458 LB
XS1941732882	BNP 5.65 07/07/25 FICRT 6602 A
XS1941732452	BNP 7.55 07/07/25 FICRT 6829 T
XS2123787983	BNP 0 06/01/26 FICRT 7010 TB
XS2123782166	BNP 4.25 06/07/26 FICRT 7625 P
XS2348144432	BNP 14.32174888 07/01/27 Emtn
XS2123749629	BNP FRN 08/01/25 FICRT 8706 AM
XS2123749462	BNP FRN 08/01/25 FICRT 8707 AM
XS2372791744	BNP 95 06/07/27 EMTN
FI4000522982	BNP 9.94 05/07/27 FICRT 9027 A
XS2380308200	BNP 11.35 05/07/27 EMTN
XS2380313549	BNP 40.3369 06/07/27 FINTE 911
XS2380251418	BNP 10.55 05/07/27 FICRT 9123
XS2380275276	BNP 0 06/07/27 FICRT 9135 AM
XS2392604976	BNP 12.6 05/07/27 EMTN
XS2367950040	BNP 14.51 05/07/27 FICRT 9532
XS2396238912	BNP 9.45 06/07/27 FICRT 9730 X
FI4000532619	BNP 67 06/01/28 FICRT 10130 PB
FI4000532783	BNP 7.67 06/01/28 FICRT 10199
XS2123771391	BNP 0 05/07/23 FICRT 10224 PB
FI4000536131	BNP 7.48 07/01/28 FICRT 10343
XS2443699876	BNP 16.5 06/01/28 FICRT 10437
FI4000541628	BNP 7.53 07/01/28 FICRT 10493
FI4000541651	BNP 39.2 07/01/28 FICRT 10557
XS2458010928	BNP 10.9 06/01/28 FICRT 10704
XS2458686933	BNP 15.15 06/01/28 FICRT 10731
XS2286857128	BNP 8.8 06/01/28 FICRT 10868 P
NLBNPLU11UP8	BNP 0 27/06/23 FIWRT 10866 PB
XS2414035563	BNP 12.65 18/02/28 FICRT 10952

XS1422310000	BNP 12.4 06/01/28 FICRT 10972
FI4000548938	BNP 9 06/01/28 FICRT 11106 PB
XS2469640176	BNP 0 06/01/28 FICRT 11148 PB
XS2414007273	BNP FRN 06/01/28 FICRT 11208 A
XS2469641737	BNP 13 06/01/28 FICRT 11209 AG
XS2473140247	BNP 0 06/01/28
XS2484917286	BNP 56.5 06/01/28