

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 9854

TRANCHE NO: 1

ISIN code: XS2736742847

**Issue of Structured Notes (Bonus) linked to the iEdge Novo Nordisk A/S Decrement 11.00 DKK
GTR Series 1 Index® due 24 March 2031 (the Notes)**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

EUR 3,127,000.00

(i) Series:

The number of Notes is 3,127 units

“PART B – OTHER INFORMATION”

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE
ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and
“ISSUE SPECIFIC SUMMARY”**

G₁ means 475%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Duly represented by:

Date: 15 September 2025

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)