8 APRIL 2021

FINAL TERMS CONFIRMATION NOTICE

Danske Bank A/S (the "Issuer")
Issue of EUR 4,600,000.00 Equity-Linked Redemption Notes CR000BXM (the "Notes") under the EUR 5,000,000,000 Structured Note Programme
(Series Number: CR000BXM, ISIN: FI4000490933)

Terms used herein shall be as defined in the Final Terms dated 25 February 2021 (the "**Final Terms**") relating to the offer of the Notes and the base prospectus dated 17 June 2020 with the supplemental Base Prospectuses from time to time, which together constitute a base prospectus (the "**Base Prospectus**").

The Issuer hereby provides notice in accordance with the Final Terms that:

(a) The Final Aggregate Principal Amount of the Notes to be issued on 13 April 2021 will be EUR 4,600,000.00; and

(b) The Specified Rate shall be 6.22 per cent.

This Notice and the Final Terms shall be read and construed together as one document.

Danske Bank A/S