

## NOTICE TO NOTEHOLDERS



### Natixis Structured Issuance SA

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 9332**

**TRANCHE NO: 1**

**ISIN code: XS2736717906**

**Issue of Structured Notes (Conditional Vanilla) linked to the iEdge Artificial Intelligence Decrement 4% NTR Index and Currency due 23 December 2030**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €30,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

All outstanding terms of the Notes have now been determined as follows:

#### **“PART A - CONTRACTUAL TERMS”**

**3** Aggregate Nominal Amount:

EUR 2,105,000

(i) Series:

The number of Notes is 2,105.

#### **“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”**

**Floor<sub>1</sub>** means 54%

**Cap<sub>1</sub>** means 108%

#### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 16 June 2025

This notice may be viewed on the website of NATIXIS  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)