

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 8922

TRANCHE NO: 1

ISIN Code: XS2736697280

**Issue of Structured Notes (Bonus) linked to the iEdge UPM-Kymmene Oyj Decrement 1.50 EUR GTR
Series 1 Index due 23 September 2030 (the Notes)**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS” and “ISSUE SPECIFIC SUMMARY

3 Aggregate Nominal Amount:

(i) Series: EUR 1 968 000.00

The number of Notes is 1 968 units

“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”

G1 means 420.00%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 14 March 2025

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)