

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 10538

TRANCHE NO: 1

ISIN Code: XS3138912756

Issue of Structured Notes (Autocall) linked to the iEdge Vale SA Decrement 0.90 USD ® Index due February 2033 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount: EUR 6,679,000.00

(i) Series:

The number of Notes is 6,679.

“PART B – OTHER INFORMATION”

10 OPERATIONAL INFORMATION

FISN: NATIXIS STRUCTU/4.5 MTN 20330131

CFI: DTFXFB

“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”

XX% means 4.25%

Coupon₃ means 59.50%

Coupon₄ means 59.50%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 27 January 2026

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)