

NOTICE TO THE NOTEHOLDERS**(As of 12 May 2014)****SG ISSUER**

**Issue of up to EUR 15 000 000 Notes due 05/06/2019
Unconditionally and irrevocably guaranteed by Société Générale
under the €125 000 000 000
Debt Instruments Issuance Programme**

**Series 55840EN/14.5
Tranche 1
(the « Notes »)**

ISIN CODE: FI4000090253

Information is hereby given to the holders of the above-mentioned Notes that the definitive Aggregate Nominal Amount is EUR 1 500 000, the final CouponLevel 1 is 5.0% and that the final CouponLevel2 is 12.0%.

For further information, Noteholders shall refer to the Final Terms dated 28 March 2014.

THE AGENT**SOCIETE GENERALE BANK & TRUST**

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