



Dated 29 April 2019

Dear Madam/ Sir,

RE: Skandinaviska Enskilda Banken AB (publ) issued notes linked to M&G Optimal Income Fund

Due the BREXIT plans M&G Investments has decided to re-arrange holdings in several funds. Assets held in these funds by non-UK investors will be merged into equivalent Luxembourg-domiciled funds. Aim is to protect the interests of clients and minimise disruption after the UK leaves the EU.

Merging Share Class (AuM ccy)
MGOIAEA LN Equity (GBP)

Receiving Share Class (AuM ccy)
MGOIEAA LX (EUR)

Date for the merge was 11th March 2019.

SEB as Calculation Agent in the notes will make relevant adjustments to reflect the fund merger.

Best Regards

SEB Investment Products