

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Debt Issuance Programme

SERIES NO: 12015

TRANCHE NO: 1

ISIN Code: XS3338950994

**Issue of Structured Notes (Phoenix) linked to the iEdge Novo Nordisk A/S Decrement 11.00
DKK GTR Series 1 Index® due July 2033 (the Notes)**

Unconditionally and irrevocably guaranteed by NATIXIS

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount: EUR 1,861,000.00

(i) Series:

The number of Notes is 1,861.

“PART B – OTHER INFORMATION”

10 OPERATIONAL INFORMATION

FISN: NATIXIS STRUCTU/7.5 MTN 20330721

CFI: DTFXFB

**“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND
CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”**

XX% means 7.50%

Coupon₂ means 7.50%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Final Version Approved by the Issuer

Date: 16 July 2026

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)