

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 11138

TRANCHE NO: 1

ISIN Code: XS3138936425

Issue of Structured Notes (Autocall) linked to the iEdge Sanofi Decrement 4.12 EUR Index® due April 2032 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

All outstanding terms of the Notes have now been determined as follows:

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

EUR 2,004,000.00

(i) **Series:**

The number of Notes is 2,004.

“PART B – OTHER INFORMATION”

10 OPERATIONAL INFORMATION

FISN: NATIXIS STRUCTU/ZERO CPNEMTN 203204

CFI: DTZXFB

“ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES” and “ISSUE SPECIFIC SUMMARY”

XX% means 4.59%

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 17 April 2026

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)