

MORGAN STANLEY B.V.
as issuer
(incorporated with limited liability in The Netherlands)

Issue by Morgan Stanley B.V. of EUR 8,970,000 Equity Linked Notes due 2028
(the “Notes”)

(ISIN: FI4000522875)

This Notice is dated 30 June 2022 and should be read in conjunction with the Prospectus dated 16 July 2021 (the “**Base Prospectus**”) and the Final Terms dated 15 June 2022 in respect of the issue by Morgan Stanley B.V. of EUR 8,970,000 Equity Linked Notes due 2028 (ISIN: FI4000522875).

As per Condition 26.2 of the Base Prospectus (“*Modification*”), the Issuer is notifying of its intention to amend the Coupon Rate to effect a modification which in the absence of such correction, the terms of the Notes would not otherwise represent the intended terms of the Notes on which the Notes were sold and have since traded.

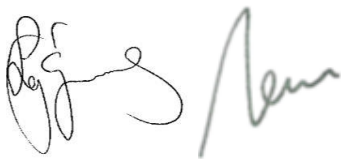
Item 15(C) (v) Coupon Rate: The Coupon Rate shall be amended to 6.65 per cent.

The Issue Date of the Notes was 15 June 2022.

For further information, please contact:

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Luna Arena
Herikerbergweg 238
1101 CM Amsterdam Zuidoost
The Netherlands

Signed for and on behalf of Morgan Stanley B.V.



TMF Management B.V., managing director