



ServiceTitan®

PLUMBING

Proposal Template

WHAT A PROPOSAL TEMPLATE IS USED FOR

A proposal template outlines responsibilities between the client and your business. The document should also outline payment arrangements.

WHAT IT LOOKS LIKE

A proposal template will include:



RESPONSIBILITIES

Detailed description of the contractor's exact responsibilities for the term of the estimate and the location of work.



TIME

Time length of the proposal with provisions written on how the agreement can be terminated early.



PAYMENT

Payment arrangements, including payment terms And amounts.



DOWNLOAD THE TEMPLATE

Fill out the form below and download this **free template** to start using for your business today.

PLUMBING PROPOSAL TEMPLATE

Your Company Name: _____

Address: _____

Phone Number: _____ **Email:** _____

CUSTOMER INFORMATION

Customer Name: _____ **Phone Number:** _____

Address: _____

PLUMBING INSTALLATION PROPOSAL **EXAMPLE**

We propose: To furnish and install and service under warranty (stated below) products or related equipment for your home or business in accordance with the conditions and specifications in this proposal.

INDOOR PLUMBING		OUTDOOR PLUMBING	
☐	_____	☐	_____
☐	_____	☐	_____
☐	_____	☐	_____
☐	_____	☐	_____
☐	_____	☐	_____
☐	_____	☐	Other: _____
☐	_____		_____
☐	_____	MISCELLANEOUS	
☐	_____	☐	_____
☐	_____	☐	_____
☐	Other: _____	☐	Other: _____
	_____		_____
BATHROOMS		NOTES	
☐	_____	_____	
☐	_____	_____	
☐	_____	_____	
☐	_____	_____	
☐	Other: _____	_____	
	_____	_____	



GOOD. BETTER. BEST

We propose: To furnish and install and service under warranty (stated below) products or related equipment for your home or business in accordance with the conditions and specifications in this proposal.

[illegible]

PROPOSAL SUBMITTED BY: _____

Print Signature Date

ACCEPTED BY: _____

Print Signature Date



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YOUR LOGO HERE

PAYMENT INFORMATION

Customer Name:

Email:

Billing Address:

Home Phone:

City:

State:

Zip Code:

Cell Phone:

Credit Card Type:

☐

Visa

☐

MasterCard

☐

American Express

☐

Discover

Credit Card #:

Expiration Date: (mm/yyyy)

Name as Appears on Credit Card:

Security Code: 3 Numbers on Back of Card

Full Payment: \$

Monthly Payment: \$

Start Billing on :

Cardholder Signature:

Date: (mm/yyyy)

Terms: Unless otherwise indicated, full payment will be due upon the installation of equipment selected.

Note: This proposal may be withdrawn if not accepted within thirty (30) Days.

Cardholder Signature:

Date: (mm/yyyy)

The above prices, specifications and conditions are satisfactory. You are hereby authorized to do the above work as specified. It is agreed and understood by the parties that all equipment and parts which are sold pursuant hereto shall not become fixtures or part of the real estate where they are placed. Said parts and equipment shall at all times remain personal property and the title thereto shall remain with the seller unit payment in full is received. Buyer hereby agrees that all parts and equipment may be repossessed in the event of non-payment.