



ServiceTitan®

PLUMBING

Proposal Template

WHAT A PROPOSAL TEMPLATE IS USED FOR

A proposal template outlines responsibilities between the client and your business. The document should also outline payment arrangements.

WHAT IT LOOKS LIKE

A proposal template will include:



RESPONSIBILITIES

Detailed description of the contractor's exact responsibilities for the term of the estimate and the location of work.



TIME

Time length of the proposal with provisions written on how the agreement can be terminated early.



PAYMENT

Payment arrangements, including payment terms And amounts.



DOWNLOAD THE TEMPLATE

Fill out the form below and download this **free template** to start using for your business today.



PLUMBING PROPOSAL TEMPLATE

Your Company Name: _____

Address: _____

Phone Number: _____ **Email:** _____

CUSTOMER INFORMATION

Customer Name: _____ **Phone Number:** _____

Address: _____

PLUMBING INSTALLATION PROPOSAL **EXAMPLE**

We propose: To furnish and install and service under warranty (stated below) products or related equipment for your home or business in accordance with the conditions and specifications in this proposal.

OUTDOOR PLUMBING

- ☐ Remove old unit and haul off.
- ☐ Install new plywood flooring.
- ☐ Reconnect existing gas line with new connector.
- ☐ New gas shut-off-valve.
- ☐ New Supply Lines.
- ☐ New Exhaust venting.
- ☐ New Temperature & Pressure release line.
- ☐ Whole Home Water Repipe.
- ☐ Whole Home Gas Repipe.
- ☐ Other: _____

- ☐ Remove old piping haul off.
- ☐ New clean out.
- ☐ New Sewer line.
- ☐ New Waterline.
- ☐ Other: _____

MISCELLANEOUS

- ☐ All work done in accordance to local codes.
- ☐ Cleaning of the work area will be accomplished at the end of each day's work.
- ☐ Other: _____

BATHROOMS

- ☐ New Lavatory Faucet.
- ☐ New Shower Valve.
- ☐ New Toilet install.
- ☐ New Flange install.
- ☐ Other: _____

NOTES



GOOD. BETTER. BEST

[illegible]

ACCEPTED BY: _____

Print Signature Date

PAYMENT INFORMATION

Customer Name:**Email:****Address:****Home Phone:****City:****State:****Zip Code:****Cell Phone:****Credit Card Type:**☐

Visa

☐

MasterCard

☐

American Express

☐

Discover

Credit Card #:**Expiration Date:** (mm/yyyy)**Name as Appears on Credit Card:****Security Code:** 3 Numbers on Back of Card**Full Payment: \$****Monthly Payment: \$****Start Billing on :****Cardholder Signature:****Date:** (mm/yyyy)

Terms: Unless otherwise indicated, full payment will be due upon the installation of equipment selected.

Note: This proposal may be withdrawn if not accepted within thirty (30) Days.

Cardholder Signature:**Date:** (mm/yyyy)

The above prices, specifications and conditions are satisfactory. You are hereby authorized to do the above work as specified. It is agreed and understood by the parties that all equipment and parts which are sold pursuant hereto shall not become fixtures or part of the real estate where they are placed. Said parts and equipment shall at all times remain personal property and the title thereto shall remain with the seller until payment in full is received. Buyer hereby agrees that all parts and equipment may be repossessed in the event of non-payment.