

Facts	What does Policygenius do with my personal information?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some, but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information Policygenius collects and shares depend on the product or service. This information can include: • Social Security number and income information • Contact details and demographic information • Family, health, medical, and financial information • Financial, credit, and employment information • Property and vehicle information, driving history, and insurance information. When you are no longer our customer, we continue to share your information as described in this notice.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Policygenius chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Policygenius share?	Can you limit this sharing?
For our everyday business purposes , such as to process and facilitate transactions, maintain account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes , to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes (Information about your transactions and experiences)	Yes	No
For our affiliates' everyday business purposes (Information about your creditworthiness)	No	We do not share
For our affiliates to market to you	No	We do not share
For nonaffiliates to market to you	No	We do not share

To limit our sharing	Policygenius does not engage in any sharing of personal information that you can limit.
Questions?	• Call us at 1 (855) 695-2255 or email us at privacy@policygenius.com • Visit our Privacy Notice https://www.policygenius.com/about/privacy

Who we are	
Who is providing this notice?	Policygenius LLC and legal entities that utilize the name Policygenius or Policygenius Insurance Services (collectively “Policygenius”).
What we do	
How does Policygenius protect my personal information?	To protect your personal information from unauthorized access and use, we employ security measures that comply with federal law, including computer safeguards and secured files and buildings. Access to your information is limited only to Policygenius employees who need it to do their work, and we require companies that work for us to protect your information, as well.
How does Policygenius collect my personal information?	We collect your personal information, for example, when you: • Visit our websites, create an account, give us your contact information, or sign up for our email newsletters • Apply for an insurance policy or another financial product or service • Communicate with us through our websites or other communication channels, including online chat, virtual assistants, AI-enabled chat features, email, text message, or telephone • Provide us with payment information, pay your insurance premium, or file a claim • Provide us with your employment and income information • Share your government ID and verify your identity We also collect your personal information from others, such as business partners, brokers, agents, insurance carriers, or other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only: • Sharing for affiliates' everyday business purposes – information about your creditworthiness • Affiliates from using your information to market to you • Sharing for nonaffiliates to market to you State laws may give you additional rights to limit sharing. See below for more on your rights under state law.
Definitions	
Affiliates	Companies (financial and nonfinancial) related by common ownership or control. They can be financial and nonfinancial companies, including financial service providers such as insurance companies and insurance-related entities, and non-financial companies such as technology, real estate, sports and media, and consumer-experience companies. • For example, Policygenius affiliates include, but are not limited to, Zinnia Corporate Holdings, LLC and its wholly owned subsidiaries.
Nonaffiliates	Companies (financial and nonfinancial) not related by common ownership or control. • These may include insurance carriers, service providers (including providers of customer-support, artificial intelligence, analytics, and technology services), advertising partners, and others.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. • Our joint marketing partners include insurance carriers, brokers, agents, business partners, and others.

Other important information

Call Monitoring and Recording: If you communicate with us by telephone, chat, virtual assistant, or other electronic communications channels, we may monitor, review, record, retain, or analyze those communications for customer support, quality assurance, compliance, fraud prevention, training, and operational purposes.

NV: If you are a consumer with a Nevada mailing address, we are providing you this notice under state law. If you prefer not to receive marketing calls from us, you may be placed on our internal Do Not Call List by contacting us at by phone at 1 (855) 695-2255; by email at privacy@policygenius.com; or by mail at PO Box 758648, Topeka, KS 66675. You may also contact the Nevada Attorney General's office by mail at: Bureau of Consumer Protection, Office of the Nevada Attorney General, 555 E. Washington St., Suite 3900, Las Vegas, NV 89101; by phone at 1 (702) 486-3132; or by email at BCPINFO@ag.state.nv.us or AgInfo@ag.nv.gov.

VT: If you are a consumer with a Vermont mailing address, we will not share information we collect about you with companies outside of Policygenius, unless the law allows. For example, with your consent, we may share information to service your accounts or under joint marketing agreements with other financial institutions. We may share information about our transactions or experiences with you within our corporate family without your consent.

CA: If you are a consumer with a California mailing address, we will not share information we collect about you with companies outside of Policygenius, unless the law allows. For example, we may share information with your consent to service your accounts, or to provide rewards or benefits to which you are entitled.