

Press release

Stockholm, 19 December 2019 at 14:45 CET

Extension of deadline with respect to Brocc Bonds 2 AB (publ)'s written procedure initiated 9 December 2019 to amend the terms and conditions for its SEK 150,000,000 senior secured bonds with ISIN: SE0011415207

On 9 December 2019 a notice for written procedure regarding the bonds was dispatched (the "**Original Notice**") with a request to amend certain provision of the terms and conditions for Brocc Bonds 2 AB (publ)'s (the "**Issuer**") senior secured bonds with ISIN: SE0011415207 to allow the Issuer to make certain additional investments (the "**Request**").

The Issuer has extended the deadline for voting with respect to the Request until the 10 February 2020, meaning that Intertrust (Sweden) AB (the "**Agent**") must receive the voting form no later than 17:00 (CET) on 10 February 2020 in the manner set out in the Original Notice.

The votes of a bondholder that already submitted its voting form to the Agent will be deemed to stand, if no further action is taken on behalf of that bondholder. If a bondholder, that has already submitted the voting form, wishes to change its vote, that bondholder may submit a new voting form to the Agent. In such case it should be indicated on the new voting form that it replaces an earlier voting form by inserting the following wording "This voting form replaces our earlier voting form".

For further information, please contact:

Andreas Thim, CEO Brocc Bonds 2 AB (publ)
+46707347893
at@brocc.se

This is information that Brocc Bonds 2 AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 14:45 CET on December 19 2019.