# SCHEDULE 108 PUBLIC PURPOSE CHARGE

## **PURPOSE**

To collect funds associated with activities mandated for the benefit of the general public pursuant to OAR 860-038-0480. Activities include new energy, related investments in schools, new renewable energy resources and customer investments in technologies supporting reliability, resilience and the integration of renewable energy resources with the Company's distribution system, low-income housing resources and new low-income weatherization.

### **APPLICABLE**

To all Residential and Nonresidential Customers located within the Company's service territory except Nonresidential Customers qualifying as a Self-Directing Customer may be partially exempt.

## **PUBLIC PURPOSE CHARGE**

The Public Purpose Charge will be 1.5% of total revenue billed to the Customer "for electricity services, distribution, ancillary services, metering and billing, transition charges and other types of costs that were included in electric rates on July 23, 1999" as specified in OAR 860-038-0480(2).

## **SELF-DIRECTING CUSTOMER (SDC)**

Pursuant to OAR 860-038-0480, to qualify to be a Self-Directing Customer (SDC), the Large Nonresidential Customer must have a load that exceeds one aMW and receive certification from the Oregon Department of Energy (ODOE) as an SDC. Beginning November 30, 2004, the Company will include the credits due, as reported by the ODOE, to the applicable portions of the SDCs monthly Public Purpose Charge.

## **SPECIAL CONDITIONS**

1. <u>Electricity Service Suppliers (ESS)</u> – Each ESS that provides Direct Access Service in the Company's service territory will collect a Public Purpose Charge from its Direct Access Customers. The ESS will remit monthly to the Company the Public Purpose Charges it collects from Customers and provide calculations of the Public Purpose Charge for each Service Point enrolled in Direct Access. The ESS will supply the Company with this information, so the Company can correctly allocate the applicable portions of the Direct Access SDC's monthly Public Purpose Charge and ensure Disbursement of Funds collected are allocated as required.

# **SCHEDULE 108 (Concluded)**

## SPECIAL CONDITIONS (Continued)

- 2. <u>Disbursement of Funds</u> The Company will distribute monthly, Public Purpose funds collected, minus reasonable administrative costs, as outlined in OAR 860-038-0480 and required by ORS 757.612:
  - The funds for energy related investments in schools to the education service districts located in the Company's service territory = 0.30% of revenues (20% of total);
  - The funds for renewable energy resources and customer investments in technologies supporting reliability, resilience, and the integration of renewable energy resources will be allocated as directed by the Commission = 0.51% of revenues (34% of total);
  - The funds for low-income weatherization will be allocated to the Housing and Community Services Department = 0.55% of revenues (36.67% of total); and
  - The funds for low-income housing will be allocated to the Housing and Community Services Department Revolving Account = 0.14% of revenues (9.33% of total).

### TERM

This Schedule will terminate on January 1, 2036.