

REQUEST FOR PROPOSAL AMENDMENT NO. 1

WECC Path Rating Process for the Warm Springs Power Pathway Project

RFP Number	PGE01-GID05-SH-015
Amendment	No. 1

Purpose of This Amendment

This Amendment revises the RFP and its annexes to clarify the treatment of late or improperly submitted Proposals, responsiveness and technical evaluation requirements, modeling software and licensing requirements, stakeholder meeting and travel assumptions, re-study support, and pricing requirements. This Amendment also accompanies PGE's responses to Offeror questions and requests for clarification.

Offeror action required: Review each change below and incorporate all applicable requirements and pricing assumptions into the Proposal.

1. Changes to the RFP

REPLACE

Section 3.2, Submission of Proposals - Sentence Concerning Late or Improperly Submitted Proposals

Current text

Any Proposal received after 5:00 p.m. PDT on the Proposal Closing Date, or submitted in a manner not specified in this RFP, will be considered non-responsive and may be excluded from award consideration.

Replace with

Any Proposal received after 5:00 p.m. PDT on the Proposal Closing Date, or submitted in a manner not specified in this RFP, will be considered non-responsive and will be excluded from award consideration.

Responsiveness Requirements

REPLACE

Section 4.1 - Responsiveness Requirements

Current text

Responsiveness Requirements: To be deemed responsive, a Proposal must:

- i. Comply in all material respects with the requirements of this Solicitation; and
- ii. Satisfy all Mandatory Evaluation Criteria.

Proposals that do not satisfy both conditions above may be declared non-responsive and will not be evaluated further.

Replace with

Responsiveness Requirements

To be deemed responsive, a Proposal must:

1. Comply in all material respects with the requirements of this Solicitation; and
2. Satisfy all Mandatory Evaluation Criteria.

Proposals that do not satisfy both conditions above will be declared non-responsive and will not be evaluated further, except that PGE may waive a minor informality or immaterial irregularity in accordance with this Solicitation.

Technical Evaluation

REPLACE

Section 4.2 - Technical Evaluation

Current text

Mandatory Evaluation Criteria: Each Proposal will be reviewed to determine whether it meets all mandatory requirements of this Solicitation. Mandatory Evaluation Criteria are identified in Annex C. Proposals that do not comply with every mandatory requirement may be deemed non-responsive and disqualified. Other instructions containing the word “must” shall be interpreted in accordance with the responsiveness provisions of this Solicitation.

Point-Rated Evaluation Criteria: Each Proposal will be scored in accordance with the criteria described in Annex D of this Solicitation.

Replace with

Mandatory Evaluation Criteria: Each Proposal will be reviewed to determine whether it meets all Mandatory Evaluation Criteria identified in Annex C. Requirements expressly identified in Annex C as Mandatory Evaluation Criteria are pass/fail requirements. A Proposal that fails to satisfy a Mandatory Evaluation Criterion will be deemed non-responsive and will not proceed to point-rated evaluation. PGE may waive only a minor informality or immaterial irregularity in accordance with this Solicitation.

Point-Rated Evaluation Criteria: Requirements contained in Annex D are point-rated and will be evaluated in accordance with the scoring methodology stated in Annex D. Failure to fully address a Point-Rated Evaluation Criterion may result in a reduced score but will not, by itself, render a Proposal non-responsive, unless the Solicitation expressly states that failure to comply with a particular requirement will result in non-responsiveness.

Reference Checks: PGE may conduct reference checks for any Offeror at any stage of the evaluation process. Reference checks may be conducted using references provided by the Offeror or through other sources known to PGE.

Information obtained through reference checks may be considered as part of PGE’s responsibility determination and overall evaluation of the Offeror.

If PGE is unable to successfully contact one or more references provided by the Offeror, PGE may request alternate references. Failure of a reference to respond shall not, by itself, render a Proposal non-responsive.

2. Changes to Annex A – Statement of Work

ADD

Section 5.2 – Study Plan and Base Case Development

d. Modeling Software and Data Format. All steady-state and dynamic studies shall be performed using

PowerWorld software tools. PGE and BPA base cases and models will be provided in PowerWorld format. The Contractor shall be responsible for obtaining and maintaining all software licenses necessary to perform the Services.

ADD**Section 5.6 - Project Management and Coordination**

g. Stakeholder Coordination. PGE anticipates stakeholder coordination meetings will generally occur once every two weeks throughout the Contract term, with each meeting lasting approximately two (2) hours. Meetings are expected to be conducted virtually.

ADD**Section 5.7 - Re-Study and Results Presentation**

Additional Analyses and Re-Studies. The number of re-study cycles may vary based on project needs, updated data, revised assumptions, and stakeholder feedback. The Contractor shall include up to one year of re-study support within the Services and shall include all costs associated with such support in its pricing and contractual not-to-exceed amount. Re-study support shall be performed within the level of effort identified in Annex B, Basis of Payment. The Contractor shall not be entitled to additional compensation for re-studies performed within the level of effort identified in Annex B, Basis of Payment.

ADD**Section 10 - Basis of Payment**

10.8 Travel. Travel is not anticipated to be required for performance of the Services. Any travel must be authorized in advance by PGE and shall be reimbursed only in accordance with the requirements of this SOW and the applicable provisions of the Master Agreement.

3. Changes to Annex B - Basis of Payment

ADD**Summary Worksheet - New Pricing Instruction**

11. The fixed evaluation hours include all anticipated Services required by the SOW, including technical execution, project management, stakeholder coordination, meeting preparation and facilitation, re-studies, incorporation of stakeholder feedback, and related support activities. Offerors shall account for these activities in their proposed rates and contractual not-to-exceed amount.

REPLACE**Pricing Sheet Worksheet, Table 1 - T1 Technical Execution Description****Current text**

All engineering and technical work, including model review and validation, Study Plan and base case development, path rating and SOL analyses, technical reports, re-studies, and incorporation of stakeholder feedback.

Replace with

All engineering and technical work, including model review and validation, Study Plan and base-case development, path rating and SOL analyses, technical reports, re-studies, incorporation of stakeholder feedback, and associated technical support required during the applicable Contract year.

REPLACE**Pricing Sheet Worksheet, Table 1 - T2 Project Management & Coordination Description****Current text**

Project management, schedule and budget tracking, stakeholder and regional coordination, meeting preparation and facilitation, agendas and minutes, study material distribution, reporting support, and administrative coordination.

Replace with

Project management, schedule and budget tracking, stakeholder and regional coordination, meeting preparation and facilitation, agendas and minutes, study-material distribution, reporting support, and administrative coordination. For pricing purposes, assume virtual stakeholder coordination meetings once every two weeks, with each meeting lasting approximately two (2) hours, throughout the Contract term.

ADD**Pricing Sheet Worksheet - Note Immediately Below Table 4**

The proposed contractual not-to-exceed amount must include all anticipated costs of performing the Services within the level of effort identified in this Annex, including re-studies and stakeholder-coordination support. Compensation may not exceed the contractual not-to-exceed amount without PGE's prior written authorization through a Change Order.

ADD**Assumptions Worksheet - Instruction Above the Contractual Assumptions Table**

Offerors may explain the assumptions used to develop their pricing; however, assumptions may not exclude or condition required re-study support, stakeholder coordination, or other Services included within the level of effort identified in Annex B.

4. Effect of Amendment

This Amendment forms part of the Solicitation. If this Amendment conflicts with the originally issued RFP or any previously issued solicitation document, this Amendment controls. Except as expressly revised by this Amendment, all other terms and requirements of the Solicitation remain unchanged.

END OF AMENDMENT NO. 1