

Pay less for your energy

With PGE's Income-Qualified Bill Discount program

Our Income-Qualified Bill Discount program is a great way to get a monthly discount between 15% and 80% off your energy use* and it's easy to apply!

1. Ongoing, monthly bill assistance

This ongoing, monthly discount is in addition to any other assistance you may be receiving from us or other agencies.

2. You may already qualify

Depending on your household size and annual income, your monthly discount could be between 15% and 80%. Best of all, if you've received energy assistance in the past, you may already qualify.

3. Easy enrollment

We won't require any financial documents from you to apply. We'll only need to know your household size and average gross annual household income.

4. It's simple to apply

Our Customer Service Advisors can assist you in more than 200 languages. Just give us a call and we'll walk you through it. Or fill out a simple form and either mail it to us or upload it at **portlandgeneral.com/formupload** (see instructions on the application form).

Do you qualify? Let's find out!

Enrollment is available to qualifying residential customers of PGE. Eligibility is based on your household size and the total average gross annual income for all members of your household 18 years and older. Gross income means your household income before taxes.

Below are the guidelines sorted by household size and income.

Household size	Monthly gross income**	Average gross annual household income**	
1	\$3,067.58	\$36,811	
2	\$4,011.50	\$48,138	
3	\$4,955.33	\$59,464	
4	\$5,899.17	\$70,790	
5	\$6,843.08	\$82,117	
6	\$7,786.92	\$93,443	
7	\$7,963.92	\$95,567	
8	\$8,140.83	\$97,690	
9	\$8,317.83	\$99,814	
10	\$8,494.83	\$101,938	
11	\$8,671.83	\$104,062	
12	\$8,848.75	\$106,185	
Each additional family member	\$176.92	\$2,123	

^{**}Gross income means all household income before any deductions.

These figures are based on gross annual household income at or below 60% of state median income (SMI) as of Oct. 2024. These guidelines are updated annually.

If you have questions about calculating your income, requirements of the program, or need help applying, give us a call at **503-228-6322**. We're here to help.

^{*}This discount does not apply to your total monthly amount due. Certain charges are not included in the discount.

Frequently asked questions

You'll find additional program information at <u>portlandgeneral.com/pgediscount</u> (in English). Our Customer Service Advisors can also assist you in more than 200 languages.

What does PGE do with my income and household information?

 Your information is protected. We only use your income and household information to verify that you're eligible for the program.

What if my household size or income changes?

• If your household size or income changes, you'll need to submit a new form by mail, upload it online or call us with your updated information.

Will being on the Income-Qualified Bill Discount program impact my ability to receive energy assistance?

 No. The programs are separate and receiving energy assistance does not impact your ability to enroll in PGE's bill discount. Once enrolled in the discount program, you're still able to apply for and receive energy assistance.

What should I expect after signing up?

- Once you submit your form by mail or online, or call us to enroll, we'll review your information to see whether you qualify for the program. Please allow 30 days for your application to be processed.
- Once you're approved, we will send you a notification email or letter to confirm your enrollment and the percentage of discount you will receive.
- On an annual basis, we will ask a small number of customers enrolled to provide proof of household size and income to ensure customers are eligible.

If I qualify, what else should I know about the program?

- Once enrolled, the monthly discount will last for two years.
 You will need to re-enroll after two years, but we'll send you
 a reminder in advance. The discount only applies to new
 charges billed after enrollment. The discount does not apply
 to charges billed prior to enrollment.
- The discount will be applied to the first bill you receive after your enrollment is approved.
- This discount does not apply to your total monthly amount due. Certain charges are not included in the discount.

What is and isn't considered income?

 Check the table below for common examples of what is and is not considered income.

This is considered income

- Alimony
- Annuities
- Child support
- Dividends
- Earned wages/salary
- Foster care payments
- Military pay
- Pensions
- Royalties

- Self-employment
- income (after expenses)
- · Social Security
- Social Security
- Disability (SSDI)
- Supplemental Security
- Income (SSI)
- TANF
- Unemployment

This is not considered income

- Energy Assistance
- Income for people in high school or under 18
- Income tax refunds/ credits
- One-time cash gifts
- · Reverse mortgage
- Section 8 or housing subsidies
- Utility allowance
- WIC benefits



In addition to PGE's Income-Qualified Bill Discount program, you may also be eligible for assistance from NW Natural, Pacific Power or Xfinity. Learn more at nwnatural.com/billdiscount, Pacificpower.net/LID or xfinity.com/internetessentials.



Scan the QR code for a digital version of this application.





Income-Qualified Bill Discount application

Use this form for your initial application or to update your information if your household size or income changes.

PGE account number (10 c	digits)		
Service address (primary	residence)		
			Does someone in your household have medical
Email address			needs that require electricity If you're not already enrolled, we'll follow up with you to shar information about our Medica
Preferred phone number			Certificate program.
·			Yes
Preferred language			No
	sors can assist you in more tha g us a call at 503-228-6322.	n 200 languages.	
You can also apply by giving	g us a call at 503-228-6322.	tion ————————————————————————————————————	nnual income (before taxes).
You can also apply by giving	come information in the state of the state o	tion ————————————————————————————————————	th calculating your income

How to calculate your annual household income

Your discount will depend on your household size and your household's average gross annual income (before taxes).

For hourly workers, take your hourly wage and multiply that by the average hours worked weekly. Then multiply that number by 52 (weeks per year) to get your annual gross income (before taxes).

In case your household income changes from month to month, take your combined income from the last month and multiply it by 12 to calculate your average gross annual household income.

If you have any questions about calculating your income, requirements of the program, or need help applying, give us a call. We're here to help.

Example:

\$13.50 (hourly rate)

x 40 (average hours worked per week)

= \$540

\$540

x 52 (weeks per year)

= \$28,080

(This is your annual gross income.)

Declaration

- I understand this is an initial application and PGE will follow up with me after formal enrollment with details regarding my discount.
- I will notify PGE if my average annual gross income or household size changes by submitting a new application online or by calling PGE so my information can be updated.
- I understand I may be required to provide proof of household income and household size if asked.
 Information will be made available to PGE and persons or entities working on behalf of PGE to implement this program.

Native American and/or Alaska Native

 I understand this discount will not apply to my previous charges, but only new charges billed after enrollment (enrollment may take up to 30 days) and not to the total amount due on the bill. Certain charges are not included in this discount.

By signing this declaration, I certify that the information I have provided in this application is true and correct. I acknowledge that I have read and understood the contents of this application. I also agree to the terms and conditions specified in the PGE Income-Qualified Bill Discount Tariff at portlandgeneral.com/iqbdtariff.

Electronic signature (please enter your full name)

Demographics

The following question is optional and not used for eligibility but will ensure we are serving our customers equitably. Which of the following best describes you?

African Immigrant or Refugee	Native Hawaiian and/or Pacific Islander
Asian or Asian Indian	Slavic
Black or African American	White or Caucasian
Latino/a, Hispanic, or Spanish	Other:
Middle Eastern	Prefer not to respond



Ready to submit? Upload your completed application at <u>portlandgeneral.com/formupload</u> or mail it to **PGE Bill Discount, 7895 SW Mohawk St, Tualatin, OR 97062**.

