



PGE's Community Benefits & Impacts Advisory Group (CBIAG) Meeting #32

Wednesday, March 25, 2026



Virtual Meeting Participation Tips

- Thank you for joining us today!
- Please join audio by either phone or computer, not both.
- We encourage CBIAG members to turn on your video.
- Please keep your audio on mute when not speaking.
- Observer = you are not a CBIAG member, facilitator or speaker.
- If you experience technical difficulties, please contact program staff at: (832) 535-0731





In-Person Meeting Participation Tips

- We are happy to see those who could join us in-person today!
- Take care of your needs (feel free to stand, move around, etc.)
- Facility logistics (restrooms, exits, allergies, etc.)
- Avoid cross talk and please be mindful of hybrid challenges
- Remember to say your name before you speak so that virtual participants know who is speaking





Facilitation Style & Group Agreements

- Take care of your personal needs as they come up, let facilitator know if you need to step away
- This is a learning space for everyone
- Participate by sharing your responses in the chat, taking written notes, or by raising your hand to speak
- Welcome diverse perspectives; it's okay to disagree
- Facilitator will call on people to speak. This will be done in a way that centers our equity priority communities and not in first come, first serve
- I will use facilitator's privilege and may need to gently interrupt to have you close out your comments and move the meeting forward
- Move up your talking or move up your listening
- Assume and have good intentions
- You do not need to have perfect/fully formed thoughts to share and discuss your ideas with the group
- **These meetings will be recorded with the agreement that access is for CBIAG members, PGE, and third-party facilitators.**
- Any others you all want to add?





AGENDA

- Welcome & Orientation
- Meeting Objectives
- Introductions & Check-in
- PGE Updates
- The FAIR Energy Act
- Announcements & Opportunities
- Closing & Next Steps

Meeting Objectives

Agenda Item	Objective	HB 2021 Topic	Engagement
PGE key updates	Provide key updates on PGE's initiatives and report back on prior questions and follow-up items.	Other items as determined by the electric company and the Community Benefits and Impacts Advisory Group.	Inform
The FAIR Energy Act	Share information about Oregon's FAIR Energy Act and its implementation.	Other items as determined by the electric company and the Community Benefits and Impacts Advisory Group.	Inform and discuss



Welcome and Introductions



Please state your name and pronouns (if you choose)



Please share what organization(s) you represent, if any



Check-in question: HB 2021 requires PGE to establish the CBIAG with members who represent the interests of environmental justice communities and/or low-income rate payers. What is your personal or professional connection and how does it inform how you participate here?

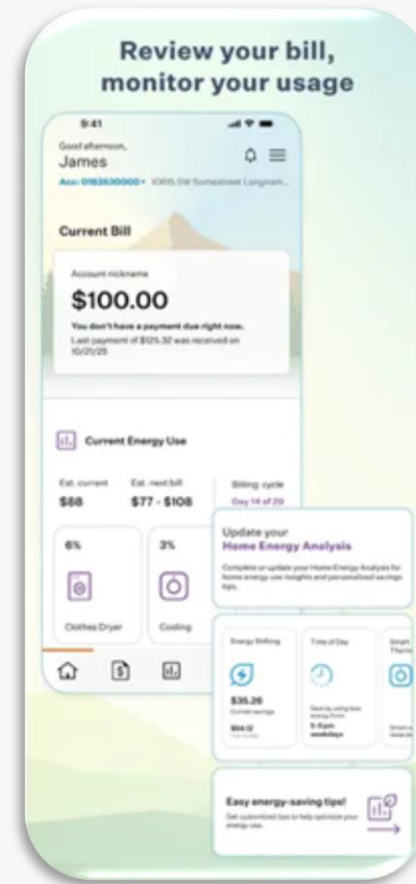
PGE Updates

PGE mobile app relaunches with an updated experience

What's new?

- Personalized energy-saving tips
- Energy-shifting programs
- Tools to understand your bill

To learn more please visit, [PGE Mobile App | PGE](#)



Notifications

Set your billing alerts and reminders.

Customize your alerts

Set up alerts on the PGE app to keep track of your bills and manage your energy use.

Autopay amount will be deducted on December 15, 2025

\$98.23
Service from 10/06/25 to 11/06/25

Set it and forget it with Auto Pay

Auto Pay is secure and convenient, so you never miss a payment and spend less time paying bills.

Use heated blankets and turn down the thermostat

Use LED holiday lights

Ways to save

Complete your Home Energy Analysis to receive personalized tips that will help you save energy and lower your bill.

PGE Updates continued

Community Advisory Councils

The community's voice in helping power Oregon's clean energy future

- Seeking volunteers who live, work, or spend time in one of the regions
- Up to 25 members representing diverse community perspectives
- Quarterly meetings (in-person with virtual option available)
- Provide input on PGE infrastructure projects, community benefits, and grid improvements
- Opportunity to shape local energy planning and support Oregon's clean energy future

Learn more or apply:

[Power Together: PGE in the Community | PGE](#)

Contact: Alex Cousins | alex.cousins@pgn.com | 971-359-5306



Still needed/open

- **Four CBIAG** seats available for each region:
 - Clackamas County
 - Mid-Willamette Valley (Marion, Polk & Yamhill counties)
 - Multnomah County
 - Washington County

The Fair Energy Act

Presenter: Jaki Ferchland, Senior Manager Rates & Regulatory Affairs

March 2024



What we will cover in this presentation

The FAIR Energy Act

- Context on the Fair Energy Act and its impacts
- Regulatory review process
- New timeline for rate changes



Fair, Affordable, Inclusive, and Resilient (FAIR) Energy Act Overview – HB 3179

- Passed in 2025 legislative session
- Prohibits new rate changes between Nov 1 and Mar 31 - limit changes to residential rate changes
- Establishes Multi-Year Plan (MYP) framework; general rate requests must occur at least every three years by 2027
- Economic reporting is required with rate case filing
- Implementation Timeline:
 - By Mar 31, 2026: OPUC finalizes winter rate restrictions and initial multi-year plan schedule
 - By 2027: Full three-year Multi-Year Plan requirement applies to Oregon investor-owned utilities.

Simplified View of How Utility Rates Work

- Utilities incur costs to provide service (power, infrastructure, operations)
- Regulators approve how those costs are recovered from customers through rates
- Rates are designed to allocate costs across customer groups

Different Paths to Rate Recovery

- OPUC Approval: All costs must be vetted and approved by the Commission to ensure they are "just and reasonable."
- Base rates: Set during general rate cases to cover ongoing operations and long-term infrastructure.
- Not all costs are recovered immediately: There is often a "regulatory lag" between when a utility spends money and when it can recover those costs through rates.
 - Some costs are:
 - Deferred and recovered later
 - Tracked in balancing accounts
 - Adjustments are periodically made to align collections with actual costs

Implementation of Residential Rate Suspension Period from Nov 1 through Mar 31



Types of Collections/Refunds that Previously had January 1 effective dates



Balancing accounts:

Customers pay or are refunded the actual amounts on an ongoing basis. Each year account balances are reviewed based on netting the prior year actual spend to collections and prices are adjusted to reflect new amounts.



Deferred costs:

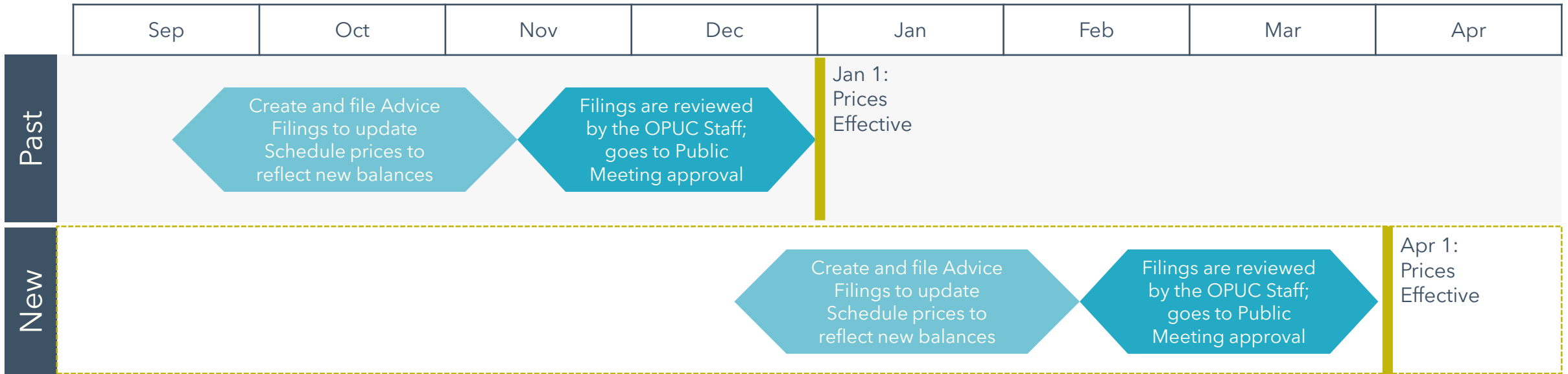
Costs or credits accumulate into an account until there is approval to collect or refund. Once the amount is finalized collection or refund occurs over a selected period.



Forecast Costs:

Costs or credits are included in customer prices based on a Commission approved forecast and are collected over a selected period until the value can be updated to the next forecast or ends.

Balancing Account Shifts



To shift: Prices were not changed on Jan 1, balances continued to be impacted by actuals, prices were reestablished based on what was in the account for an Apr 1, instead of a Jan 1 date. Going forward the one-year cycle will be from April to April.

PGE Schedule	Description
102	Bonneville Power Administration (BPA) Credit
103	Metro Housing Services Tax
105	Regulatory Adjustments
106	Multnomah Business Tax
108	Public Purpose Charge
109	Energy Trust of Oregon (ETO) Energy Efficiency*
115	Oregon Energy Assistance Program (OEAP) - Energy Assistance
118	Income Qualified Bill Discount (IQBD) Cost Recovery

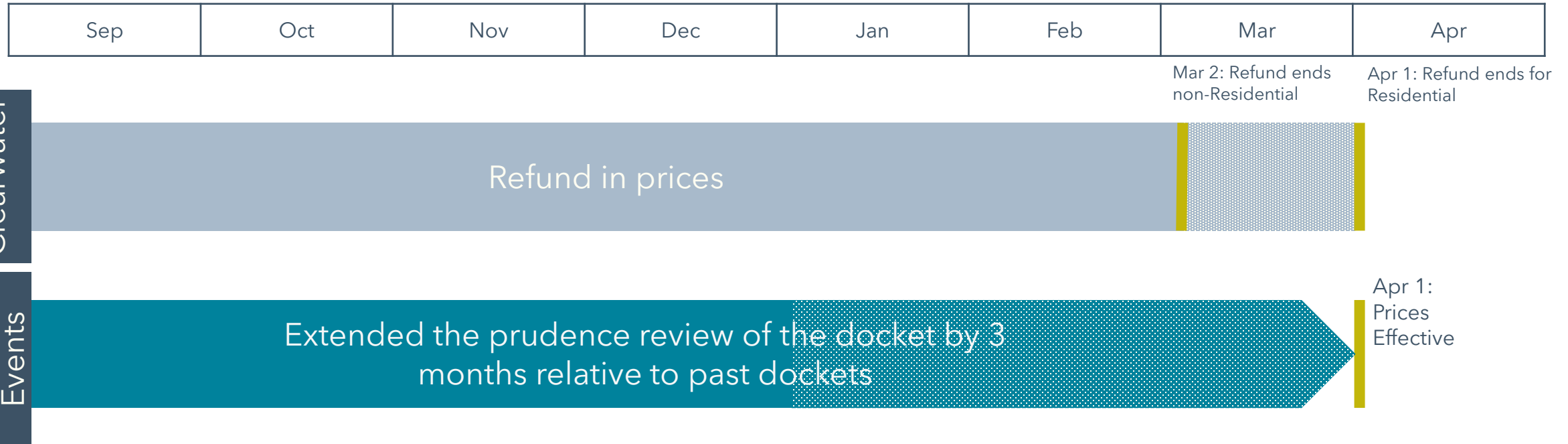
PGE Schedule	Description
135	Demand Response
136	Community Solar
137	Solar Payment Option
138	Energy Storage
150	Transportation Electrification
151	Wildfire Mitigation**
153	CBIAG

* Effective on Oct 1 to better match ETO collection and remittance needs

** Effective dates have varied depending on OPUC prudence review; all dates are outside of the suspension window



Deferred Accounts



To shift:

- 1) Deferred amounts already in prices as of the passage of HB 3179 require alternative treatment if a refund ends during the suspension period. To address this, PGE delayed the removal of the refund from residential prices until April 1 and placed the deferred under collection driven by the timing difference into the regulatory miscellaneous account.
- 2) An effective date outside the suspension period will be selected going forward for any deferred amounts accumulating in an account not currently included in prices.

PGE Schedule	Description
122	Deferral of 2024 Clearwater Benefits
126	Power Cost Adjustments (UM 1294)
152	Major Events

Forecasted Amounts

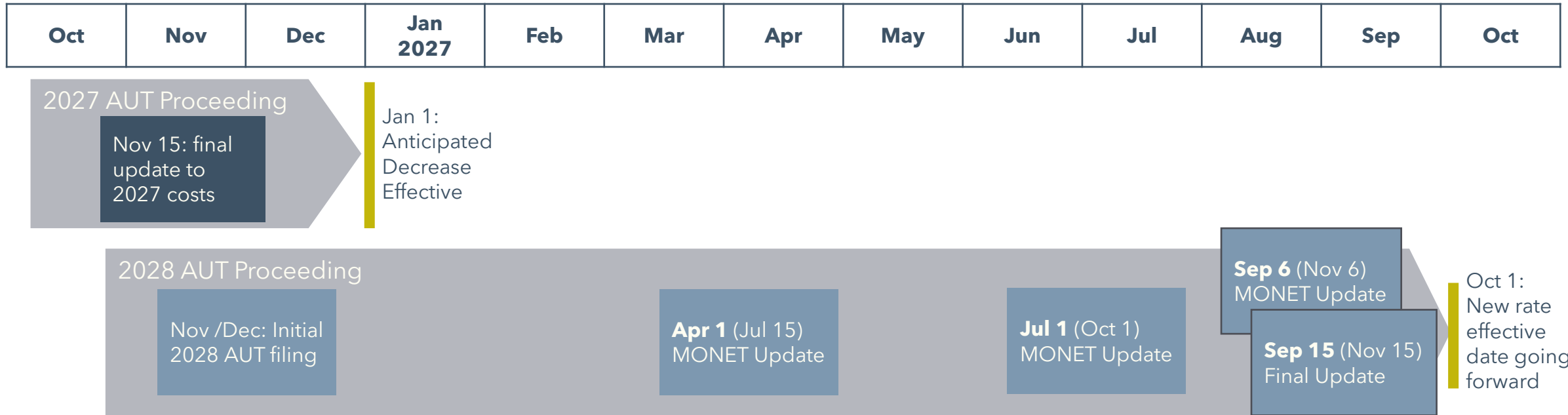


To shift:

- 1) For new schedules, PGE selected effective dates outside of the suspension period - this includes Seaside and the Distribution System Plan.
- 2) The Clearwater RAAC and Colstrip currently have tariffs that call for January 1 updates to the costs and PGE will need to make a filing to alter tariff Schedules 122 and 146 to reflect alternative timing next year should the change result in a price increase.
- 3) The most difficult item to move is the power cost forecast. PGE has filed for approval to move to an Oct 1 effective date moving forward after the 2027 AUT is complete.

PGE Schedule	Description
120	Seaside
121	Distribution System Plan
122	Clearwater RAAC
125	Annual Update Tariff (Power Cost Forecast)
146	Colstrip

Power Cost Forecast

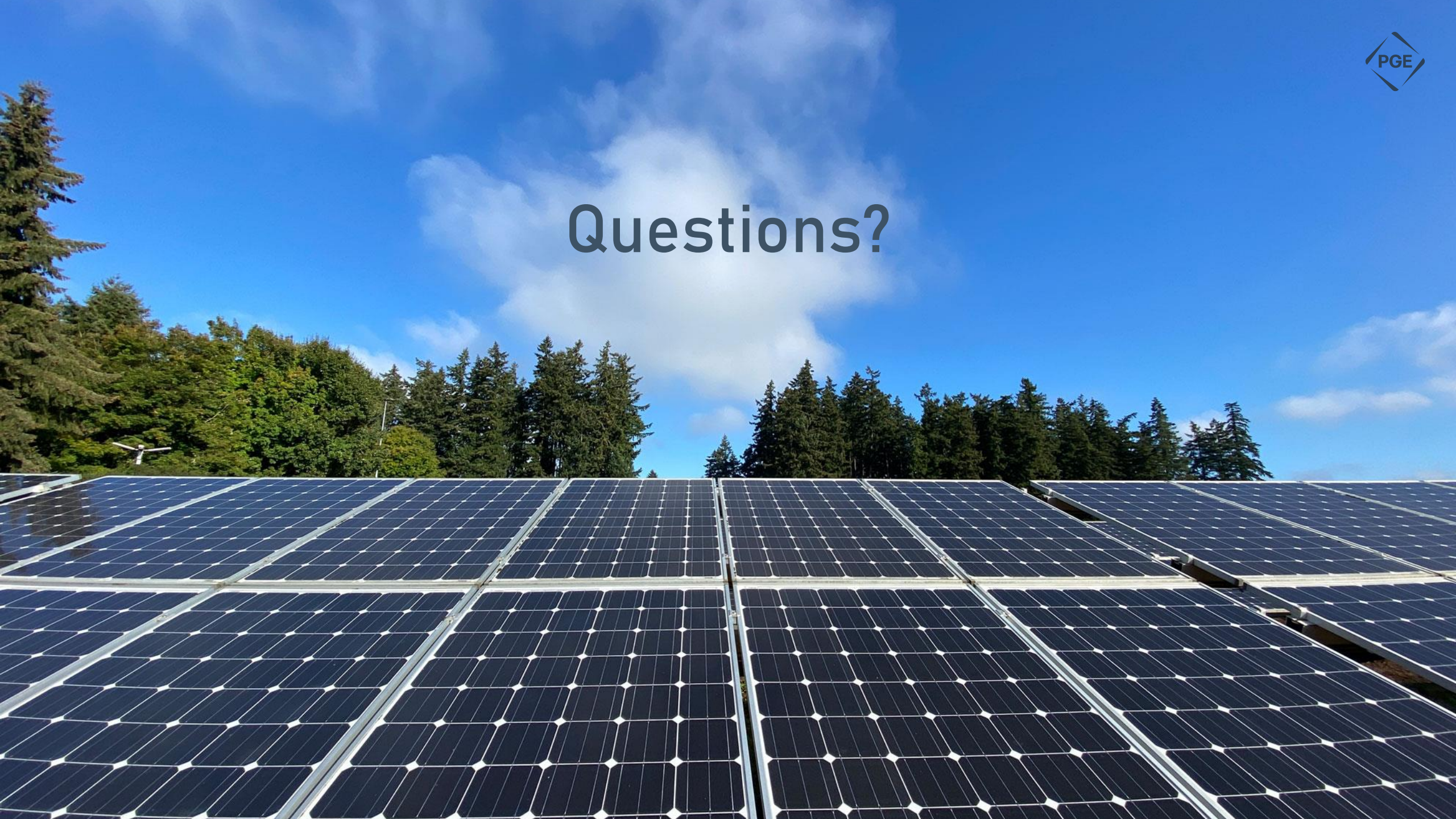


Moving power costs will require a shift in the timing that information is included in MONET updates. It also means accepting that some data in the model will be included at different points relative to the rate effective date than in the past, since the entities providing this information are not altering their reporting timelines.

Key Takeaways

- Cost updates for Balancing, Deferred, and Forecasted Accounts are planned to take effect on April 1, 2026
- Final customer rate impacts are pending and under OPUC review, with a decision expected by the end of March 2026
- Our goal is for rate changes to happen April 1 and October 1
- This information sharing is intended to provide context on the FAIR Energy Act, explain the typical process for cost and rate updates, and help you understand the upcoming April 1 changes before final customer amounts are confirmed.

Questions?





Announcements and Opportunities

Send future announcements to CBIAG@pgn.com

PGE Community Engagement Upcoming Outreach Events

Confederated Tribes of Siletz Indians (Portland)
Wednesday, April 29, 8 a.m.-4 p.m.

Community Services Network Resiliency Fair (SE
Portland)
Saturday, May 30, 10 a.m.-2 p.m.

Public Works Day (Keizer)
Wednesday, June 17, 10 a.m.-2 p.m.

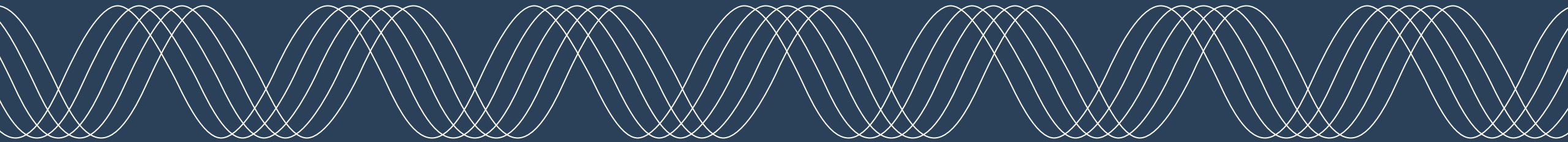
Center for Positive Aging (NE Portland)
Thursday, July 16, 4:30-6:30 p.m.

Next Steps

What to expect after this meeting.

- A high-level recap of the meeting and post meeting survey will be sent to CBIAG members.
- The presentation deck and additional resources will be available in the member hub.
- Our next meeting is **Wednesday, April 22, 2026**
 - In-person attendance option:
Constructing Hope
5620 NE MLK Jr. Blvd., Portland, OR 97211

Appendix



Acronyms and Abbreviations

\$	Dollar
%	Percent
&	And
/	Or
@	At
~	Approximant
+	Plus
=	Equal
Apr	April
AUT	Annual Update Tariff
BPA	Bonneville Power Administration
CBIAG	Community Benefits Impact Advisory Group
Dec	December
E.g.	Example
ETO	Energy Trust of Oregon
FAIR	Fairness & Affordability in Residential Energy
Feb	February
HB	House Bill
IQBD	Income Qualified Bill Discount

Jan	January
Mar	March
Mo.	Month
MYP	Multi-Year Plan
Nov	November
Oct	October
OEAP	Oregon Energy Assistance Program
OPUC	Oregon Public Utility Commission
ORS	Oregon Revised Statutes
PCAM	Power Cost Adjustment Mechanism
PGE	Portland General Electric
RAAC	Renewable Automatic Adjustment Clause
RFP	Request For Proposal
Sep	September
TBA	To Be Announced
UM	Utility Management
Yr.	Year



Thank you