PORTLAND GENERAL ELECTRIC

REQUEST FOR PROPOSAL
Amendment No. 1
Substation Transformers for the Warm Springs Power Pathway
RFP No. PGE01-GID05-SH-019

Purpose of This Amendment

This Amendment No. 1 revises the delivery schedule and warranty period stated in Annex A, Statement of Work; revises the required delivery date for Deliverable 4 in Annex A to align with Section 8.1; revises PR3 in Annex D, Point-Rated Evaluation Criteria; and revises the warranty period stated in Annex H, Master Purchase Agreement Template. Offerors must incorporate the revised requirements into their Proposals.

Solicitation Document	Provision	Revision
Annex A – Statement of Work	Section 8.1, Baseline Schedule	Clarify the preferred delivery window and permit Offerors to propose alternative Delivery Dates.
Annex A – Statement of Work	Section 14.2, Warranty Period	Revise the warranty duration.
Annex A – Statement of Work	Deliverables Table, Deliverable 4	Revise the Required Delivery Date to align with the revised delivery-schedule requirements in Section 8.1.
Annex D – Point-Rated Evaluation Criteria	PR3, Project Approach and Delivery Schedule	Revise the delivery-schedule response requirement to permit alternative Delivery Dates.
Annex H – Master Purchase Agreement Template	Exhibit A, Section 8, Warranties	Revise the warranty duration.

Amendments to the Solicitation

1. Annex A – Statement of Work: Section 8.1, Baseline Schedule

In Section 8.1, "Baseline Schedule," delete the following paragraph and replace it with the revised paragraph below.

DELETE
The baseline schedule shall establish a binding Delivery Date for each Base Transformer. Each Delivery Date must fall within the required delivery window of July 1 through September 30, 2030, unless modified through a fully executed Change Order. PGE's approval of a schedule showing a different date does not modify the required delivery window.

INSERT
The baseline schedule shall establish a binding Delivery Date for each Base Transformer. PGE's preferred delivery window for the Base Transformers is July 1 through September 30, 2030. The Delivery Dates accepted by PGE shall be established in the PGE-approved baseline schedule and incorporated into the executed Contract.

2. Annex A – Statement of Work: Deliverables Table, Deliverable 4

For Deliverable 4, delete the existing Required Delivery Date and replace it with the revised Required Delivery Date below.

DELETE

All Base Transformers shall be delivered between July 1 and September 30, 2030, unless otherwise authorized through a fully executed Change Order.

INSERT

Each Base Transformer shall be delivered by the applicable binding Delivery Date established in the PGE-approved baseline schedule in accordance with Section 8.1.

3. Annex A – Statement of Work: Section 14.2, Warranty Period

In Section 14.2, "Warranty Period," delete the following sentence and replace it with the revised sentence below.

DELETE

The Warranty Period for each Transformer shall commence upon Final Acceptance of that Transformer and continue for five (5) years.

INSERT

The Warranty Period for each Transformer shall commence upon Final Acceptance of that Transformer and shall continue until the earlier of (a) sixty (60) months after Final Acceptance of that Transformer or (b) seventy-two (72) months after delivery of that Transformer to the Delivery Location.

4. Annex D – Point-Rated Evaluation Criteria: PR3, Project Approach and Delivery Schedule

In PR3, delete the following requirement and replace it with the revised requirement below.

DELETE

PGE will evaluate the Offeror's ability to deliver the four (4) Base Transformers within the required delivery window of July 1 through September 30, 2030, and its proposed schedule for up to four (4) Optional Transformers.

Provide an integrated engineering, manufacturing, FAT, shipment, and delivery schedule for the four (4) Base Transformers and up to four (4) Optional Transformers. Identify the proposed delivery date for each Base Transformer within the required July 1 through September 30, 2030 delivery window. Identify the manufacturing facilities, available capacity, proposed schedule for the Optional Transformers, and all lead-time, price-validity, capacity, and notice limitations applicable to the Optional Transformers.

INSERT

PGE will evaluate the Offeror's proposed delivery schedule for the four (4) Base Transformers, including the extent to which the proposed Delivery Dates align with PGE's preferred delivery window of July 1 through September 30, 2030, and its proposed schedule for up to four (4) Optional Transformers.

Provide an integrated engineering, manufacturing, FAT, shipment, and delivery schedule for the four (4) Base Transformers and up to four (4) Optional Transformers. Identify the proposed delivery date for each Base Transformer. PGE's preferred delivery window is July 1 through September 30, 2030; however, Offerors may propose alternative delivery dates based on their earliest achievable schedule. Identify the manufacturing facilities, available capacity, proposed schedule for the Optional Transformers, and all lead-time, price-validity, capacity, and notice limitations applicable to the Optional Transformers.

5. Annex H – Master Purchase Agreement Template

In Exhibit A, Section 8, "Warranties," delete the following sentence and replace it with the revised sentence below.

DELETE

These warranties will remain in effect for a period of five (5) years following Final Acceptance of each Transformer.

INSERT

These warranties will remain in effect for each Transformer until the earlier of (a) sixty (60) months following Final Acceptance of that Transformer or (b) seventy-two (72) months following delivery of that Transformer to the Delivery Location.

Effect of Amendment

This Amendment forms part of the Solicitation. If this Amendment conflicts with the originally issued RFP or any solicitation document, this Amendment controls. Except as expressly revised by this Amendment, all other terms, conditions, requirements, and provisions of the Solicitation remain unchanged.

ALL OTHER TERMS, CONDITIONS, REQUIREMENTS, AND PROVISIONS OF THE RFP REMAIN UNCHANGED.

END OF AMENDMENT NO. 1