# SCHEDULE 7 RESIDENTIAL SERVICE

#### **PURPOSE**

This schedule provides Standard and Optional Service choices for residential customers. Optional Services include a time of use (TOU) portfolio option, Peak Time Rebate, and Green Future<sup>SM</sup> renewable portfolio options.

#### **AVAILABLE**

In all territory served by the Company.

#### **APPLICABLE**

To Residential Customers.

#### **DEFINITIONS**

<u>Peak Time Rebate (PTR) Program</u> – Customers choosing the PTR program are eligible to receive a rebate for reducing Energy use during Company-called events, relative to each Customer's baseline Energy use, as determined by the Company. See details below.

### **ENERGY PRICE PLANS (DEFAULT PLAN AND TIME-OF-USE PORTFOLIO OPTION)**

#### RESIDENTIAL SERVICE PRICE PLAN (DEFAULT PLAN)

This default plan is provided to Residential Customers who do not choose the TOU Portfolio option price plan.

#### Monthly Rate

The default plan is priced as the totals of the following charges per Service Point (SP)\*, \*\*:

Basic Charge	\$11.00		
<u>Transmission and Related Services Charge</u>	0.243	¢ per kWh	
<u>Distribution Charge</u>	4.694	¢ per kWh	(I)
Energy Charge** First 1,000 kWh Over 1,000 kWh	6.329 7.051	¢ per kWh ¢ per kWh	

<sup>\*</sup> See Schedule 100 for applicable adjustments.

<sup>\*\*</sup> As defined in Section Rule B of this tariff.

ENERGY PRICE PLANS: DEFAULT PLAN (Continued)

## Peak Time Rebate Event Participation

Residential Customers on the default plan can also enroll and participate in PTR events. This option is available for enrollment to the first 160,000 Residential Customers. Customer enrollment will close once the program has 160,000 Residential Customers.

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### Monthly Rate

Customers on the default plan plus PTR will pay the default plan monthly rate – which includes Basic Charge, transmission and related services, and distribution charges. Energy Charges may also include the following PTR credit:

PTR Credit 100.00 ¢ per kWh

To receive the PTR Credit, the Customer must reduce Energy use during a PTR Event. Such event will be a two- to five-consecutive-hour window between the hours of 7:00 AM to 11:00 AM or 3:00 PM to 8:00 PM. Events will not be called on holidays. Holidays are New Year's Day on January 1; Memorial Day, the last Monday in May; Independence Day on July 4; Labor Day, the first Monday in September; Thanksgiving Day, the fourth Thursday in November; and Christmas Day on December 25. If a holiday falls on a Saturday, the preceding Friday will be designated the holiday. If a holiday falls on a Sunday, the following Monday will be designated the holiday.

The PTR program has two event seasons: summer (the successive calendar months of June through September) and winter (successive calendar months of November through February). The Company will call PTR events only in event seasons. Prior to each season, the Company will remind the enrolled Customers that they are on the program, that they may participate in PTR events, and ways to be successful.

The Company initiates PTR events with an event notification to participating Customers the day prior to the PTR event. Participating Customers must choose at least one method for receipt of notification: email, text, or another available option. The Company will not call PTR events for more than two consecutive days. Reasons for calling events may include but are not limited to: Energy load forecasted to be in the top 1% of annual load hours, forecasted temperature above 90 or below 32, expected high generation heat rates and market power prices, and/or forecasted low or transitioning wind generation.

ENERGY PRICE PLANS: DEFAULT PLAN (Continued)

#### Special Conditions Related to Peak Time Rebate Options

- 1. To be eligible for a PTR credit, the Customer must agree to receive PTR notifications.
- 2. The Customer may unsubscribe from the PTR event notification at any time. If the Customer unsubscribes, they will receive credit only for those events for which they are enrolled and receive notifications.
- 3. The PTR incentive may be provided in an on-bill credit on the Customer's next monthly billing statement or by check at the next billing statement after the event season ends.
- 4. Customers enrolled in Schedule 5 Direct Load Control are not eligible to participate in PTR on this schedule.
- 5. Customers with interconnected energy storage are only eligible for this schedule if the energy storage system is controlled by the Company and not the Customer.
- 6. The Company will defer and seek recovery of all PTR costs not otherwise included in rates.

# <u>TIME-OF-USE PORTFOLIO OPTION (WHOLE PREMISES OR ELECTRIC VEHICLE CHARGING) (Enrollment is necessary)</u>

This option provides TOU pricing for transmission and related services, distribution and energy\*.

### Monthly Rate

Basic Charge	\$11.00		
On-Peak Charge	30.600	¢ per kWh	(I)
Transmission and Related Services	0.830	¢ per kWh	
Distribution	14.880	¢ per kWh	(I)
Energy	14.890	¢ per kWh	
Mid-Peak Charge	10.020	¢ per kWh	(I)
Transmission and Related Services	0.200	¢ per kWh	
Distribution	3.870	¢ per kWh	(I)
Energy	5.950	¢ per kWh	
Off-Peak Charge	6.500	¢ per kWh	
Transmission and Related Services	0.100	¢ per kWh	
Distribution	2.274	¢ per kWh	
Energy	4.126	¢ per kWh	
Over 1,000 kWh block adjustment**	0.722	¢ per kWh	

<sup>\*</sup> See Schedule 100 for applicable adjustments.

<sup>\*\*</sup> Not applicable to separately metered Electric Vehicle (EV) TOU option.

ENERGY PRICE PLANS: TOU PORTFOLIO OPTION (Continued)

#### On- and Off-Peak Hours

On-Peak	5:00 p.m. to 9:00 p.m. Monday-Friday
Mid-Peak	7:00 a.m. to 5:00 p.m. Monday-Friday;
Off-Peak	9:00 p.m. to 7:00 a.m. Monday-Friday;
	All day. Saturday, Sunday and holidays

Note: For Customers with Non-Network Meters, the time periods set forth above will begin and end one hour later for the period between the second Sunday in March and the first Sunday in April, and for the period between the last Sunday in October and the first Sunday in November. Customers with Network Meters will observe the regular daylight-saving schedule.

Holidays are as follows: New Year's Day on January 1; Memorial Day, the last Monday in May; Independence Day on July 4; Labor Day, the first Monday in September; Thanksgiving Day, the fourth Thursday in November; and Christmas Day on December 25. If a holiday falls on a Saturday, the preceding Friday will be designated the holiday. If a holiday falls on a Sunday, the following Monday will be designated the holiday.

# <u>LEGACY TIME-OF-USE PORTFOLIO OPTION (WHOLE PREMISES OR ELECTRIC VEHICLE</u> CHARGING)

This option provides TOU pricing for transmission and related services, distribution and Energy\*.

### Monthly Rate

Basic Charge	\$11.00		
Transmission and Related Services Charge TOU Portfolio On-Peak Period Mid-Peak Period Off-Peak Period	0.397 0.397 0.000	¢ per kWh ¢ per kWh ¢ per kWh	
<u>Distribution Charge TOU Portfolio</u> On-Peak Period Mid-Peak Period Off-Peak Period	7.671 7.671 0.000	¢ per kWh ¢ per kWh ¢ per kWh	(I) (I)
Energy Charge TOU Portfolio On-Peak Period Mid-Peak Period Off-Peak Period	12.380 7.051 4.128	¢ per kWh ¢ per kWh ¢ per kWh	
First 1,000 kWh block adjustment**	(0.722)	¢ per kWh	

<sup>\*</sup> See Schedule 100 for applicable adjustments.

<sup>\*\*</sup> Not applicable to separately metered Electric Vehicle (EV) TOU option.

ENERGY PRICE PLANS: TOU PORTFOLIO OPTION (Continued)

#### On- and Off-Peak Hours

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Summer Months (begins May 1st of each year)

On-Peak 3:00 p.m. to 8:00 p.m. Monday-Friday

Mid-Peak 6:00 a.m. to 3:00 p.m. and 8:00 p.m. to 10:00 p.m. Monday-Friday;

6:00 a.m. to 10:00 p.m. Saturday

Off-Peak 10:00 p.m. to 6:00 a.m. all days;

6:00 a.m. to 10:00 p.m. Sunday and holidays

Winter Months (begins November 1st of each year)

On-Peak 6:00 a.m. to 10:00 a.m. and 5:00 p.m. to 8:00 p.m. Monday-Friday 10:00 a.m. to 5:00 p.m. and 8:00 p.m. to 10:00 p.m. Monday-Friday;

6:00 a.m. to 10:00 p.m. Saturday

Off-Peak 10:00 p.m. to 6:00 a.m. all days;

6:00 a.m. to 10:00 p.m. Sunday and holidays

Note: For Customers with Non-Network Meters, the time periods set forth above will begin and end one hour later for the period between the second Sunday in March and the first Sunday in April, and for the period between the last Sunday in October and the first Sunday in November. Customers with Network Meters will observe the regular daylight-saving schedule.

Holidays are as follows: New Year's Day on January 1; Memorial Day, the last Monday in May; Independence Day on July 4; Labor Day, the first Monday in September; Thanksgiving Day, the fourth Thursday in November; and Christmas Day on December 25. If a holiday falls on a Saturday, the preceding Friday will be designated the holiday. If a holiday falls on a Sunday, the following Monday will be designated the holiday.

#### Plug-In Electric Vehicle Time of Use Option

A Residential Customer wishing to charge Electric Vehicles (EVs) may do so either as part of Whole Premises Service (default plan or TOU Portfolio option) or as a separately metered service billed under the TOU option. In such cases, the applicable Basic, transmission and related services, and distribution charges will apply to the separately metered service as will all other adjustments applied to this schedule (with the exception of the first 1000 kWh's block adjustment). Renewable Portfolio Options are also available under this EV option.

If the Customer chooses separately metered service for EV charging, the service shall be for the exclusive purpose of all EV charging. The Customer, at its expense, will install all necessary and required equipment to accommodate the second metered service at the Premises. Such service must be metered with a Network Meter as defined in Rule B (30) for the purpose of load research, and to collect and analyze data to characterize EV use in diverse geographic dynamics and evaluate the effectiveness of the charging station infrastructure.

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ENERGY PRICE PLANS: TOU PORTFOLIO OPTION (Continued)

## Special Conditions Pertaining to Whole Premises and Electric Vehicle Time of Use Options

- 1. Service may be terminated at the next regularly scheduled meter reading provided the Company has received two weeks' notice prior to the meter read date. Absent the two-week notice, the termination will occur with the next subsequent meter reading date.
- 2. Participation requires a one-year commitment by the Customer. Generally, if a Customer requests removal from the TOU Option, the Customer will be required to wait 12 months before re-enrolling. However, a Customer may request to reinstate service within 90 days of termination, in which case the Portfolio Enrollment Charge will be waived.
- 3. The Customer must take service at 120/240 volts or greater.
- 4. The Customer must provide the Company access to the meter monthly.
- 5. After a Customer's initial 12 months of service on the TOU Option, the Company will calculate what the Customer would have paid under the default plan and compare billings. If the Customer's Energy Charge billings (including all applicable supplemental adjustments) under the TOU Option exceeded the default plan Energy Charge (including all applicable supplemental adjustments) by more than 10%, the Company will issue the Customer a refund for the amount more than 10% either as a bill credit or refund check. No refund will be issued for Customers not meeting the 12-month requirement.
- 6. The Company may recover lost revenue from the TOU Option through Schedule 105.
- 7. Billing will begin for any Customer no later than the next regularly scheduled meter reading date following the initialization meter reading made on a regularly scheduled meter reading date, assuming no meter exchange is required to enable the TOU rate.

8. The Company may choose to offer promotional incentives, including but not limited to rebates or coupons.

## GREEN FUTURE<sup>SM</sup> RENEWABLE PORTFOLIO OPTIONS

Customers can add any of the following Green Future<sup>SM</sup> Renewable Portfolio options to any service described in this schedule: renewable fixed option, renewable usage option, renewable solar option, and renewable habitat option adder (Habitat Support).

The Customer will be charged for the Green Future<sup>SM</sup> Renewable Portfolio option in addition to all other charges under this schedule for the term of enrollment in the Green Future<sup>SM</sup> Renewable Portfolio option.

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## GREEN FUTURE<sup>SM</sup> RENEWABLE PORTFOLIO OPTIONS (Continued)

Energy or Renewable Energy Certificates (RECs), as defined in Rule B of this tariff, supporting the Green Future<sup>SM</sup> will be acquired by the Company such that by March 31 of the succeeding year, the Company will have received sufficient RECs or renewable energy to meet the purchases by Customers. For the renewable fixed and renewable usage options, the Company is not required to own renewables or to acquire Energy from renewable resources simultaneously with Customer usage.

For purposes of these options, renewable resources include wind generation, solar, biomass, low impact hydro (as certified by the Low Impact Hydro Institute) and geothermal energy sources used to produce electric power. All RECs will be Green-e certified by the Western Renewable Energy Generation Information System (WREGIS) beginning January 1, 2009.

#### RENEWABLE FIXED OPTION

The Company will purchase 200 kWh of RECs and/or renewable energy per block enrolled in the renewable fixed option. All RECs purchased under this option will come from new renewable resources.

The Company will also place \$1.50 of the amount received from Customers enrolled in the renewable fixed option in a new renewable resources development and demonstration fund (Renewable Development Fund or "RDF").

Amounts in the RDF will be disbursed by the Company to public renewable resource demonstration projects or projects that commit to supply Energy according to a contractually established timetable. The Company will report to the Commission annually by March 15<sup>th</sup>, pursuant to Order No. 16-156, on collections and disbursements for the preceding calendar year. The annual report will include a list of projects that received or were allocated RDF funding.

Amounts placed in the RDF prior to July 6, 2016 will accrue interest at the Commission-authorized cost of capital until disbursed. Amounts placed in the fund on and after July 6, 2016 will accrue interest at the Commission-authorized rate for deferred accounts in amortization until disbursed. Amounts within the fund will be disbursed on a first-in-first-out basis. Once funds have been committed to projects, following the required OPUC review, they will be deemed disbursed. Funds deemed disbursed and still held by the Company, will accrue interest at the Commission-authorized rate for deferred accounts in amortization.

#### Monthly Rate

Renewable Fixed Option \$2.50 per month per block

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GREEN FUTURE<sup>SM</sup> RENEWABLE PORTFOLIO OPTIONS (Continued)

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#### RENEWABLE USAGE OPTION

All amounts received from the Customer under the renewable usage option less administrative fees will be used to acquire RECs and/or renewable energy all of which will come from new renewable resources.

#### Monthly Rate

Renewable Usage Option 0.800 ¢ per kWh in addition to Energy Charge

### RENEWABLE SOLAR OPTION

The renewable solar option allows participating Customers, monthly, to support a PGE sponsored utility-scale solar power plant and its renewable attributes. The Company will purchase 1 kW of the output and RECs from new solar facilities connected to the Company's electric grid per unit enrolled in renewable solar option.

In exchange for the Customer's payment of \$5.00 per unit per month, the Customer receives the environmental attributes from a local utility-scale solar project and the utility-scale solar project produces 1 kW of Energy which flows into the grid. Typical purchases may range to the equivalent of a 1, 2, or 3 kW solar panel array. At the end of each year, the Company will provide individual results to the Customer, reporting how much the Customer's Energy usage was offset by solar power and the carbon footprint reduction benefit received. The RECs purchased by the Customer will be retired on behalf of the Customer.

#### Monthly Rate

Renewable Solar Option \$5.00 per unit in addition to Energy Charge

## RENEWABLE HABITAT OPTION ADDER (HABITAT SUPPORT)

The Company will distribute \$2.50 per month as received from each Customer enrolled in habitat support to a nonprofit agency chosen by the Company who will use the funds for habitat restoration.

#### Available

Only Customers who are enrolled in a Green Future<sup>SM</sup> Renewable Portfolio option, described in this schedule, may choose habitat support.

#### Monthly Rate

Habitat Support \$2.50 per month

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### **SCHEDULE 7 (Concluded)**

GREEN FUTURE<sup>SM</sup> RENEWABLE PORTFOLIO OPTIONS (Continued)

# <u>SPECIAL CONDITIONS RELATED TO GREEN FUTURESM RENEWABLE PORTFOLIO</u> OPTIONS

- Service will become effective with the next regularly scheduled meter reading date provided the Customer has selected the option at least five days prior to their next scheduled meter read date. Absent the five-day notice, the change will become effective on the subsequent meter read date. Service may be terminated at the next regularly scheduled meter reading provided the Company has received two weeks' notice prior to the meter read date. Absent the two-week notice, the termination will occur with the subsequent meter reading date.
- 2. The Company, in its discretion, may accept participation from accounts that have a time payment agreement in effect, or have received two or more final disconnect notices. However, the Company will not accept participation from accounts that have been involuntarily disconnected in the last 12 months.
- 3. The Company will use reasonable efforts to ensure energy assistance dollars from the Oregon Low Income Home Energy Assistance Program (LIHEAP) and Oregon Energy Assistance Program (OEAP) assistance programs are not used to cover Green Future program participation during the time which participants receive these energy assistance funds. As such, PGE will unenroll Customers from the Green Future<sup>SM</sup> program if they receive energy assistance funds from LIHEAP and OEAP. If these energy assistance dollars are no longer applied to the bill, the Customer may re-enroll in the program subject to the above requirements.
- 4. The Company will use reasonable efforts to acquire renewable energy but does not guarantee the availability of renewable energy sources to serve Green Future<sup>SM</sup> Renewable Portfolio Options. The Company makes no representations as to the impact on the development of renewable resources or habitat restoration projects of Customer's participation.
- 5. Enrollment into renewable solar option: Customer agrees to participate for no fewer than 12 (T) months.

#### **ADJUSTMENTS**

Service under this schedule is subject to adjustments approved by the Commission. Adjustments include those summarized in Schedule 100.