

PGE Drive Change Fund

Frequently Asked Questions

Transportation is the single biggest source of greenhouse gas emissions in Oregon, and emissions are growing every year. Using clean energy to power electric cars, buses and trucks can help reverse this trend. At PGE, we want affordable, clean electricity to become the fuel of choice for transportation, and the PGE Drive Change Fund is just one more way for us to help promote that transition.

The PGE Drive Change Fund is a flexible grant fund that can support diverse transportation electrification projects, from research to education and outreach to direct vehicle purchases of everything from transit buses and passenger vehicles to electric bikes and community service vehicles. Our intent is to fund an equitable mix of electrification projects that reflects the diverse ways people get around.

Process Overview

Where do the funds come from?

The PGE Drive Change Fund is supported by the sale of Oregon Clean Fuels Program credits. PGE receives credits on behalf of residential customers who charge their electric vehicles at home. The Oregon Clean Fuels Program, administered by the Oregon Department of Environmental Quality, aims to reduce Oregon's greenhouse gas emissions from transportation by 10% from 2015 to 2025. Importers of higher-emissions fuels, such as diesel and gasoline, must purchase credits. PGE participates in the program as a provider of low-carbon transportation fuel, and the funds from the sale of credits are used to promote and support transportation electrification.

What types of projects can be funded?

The PGE Drive Change Fund can support many different types of projects – see our eligibility information in the Guidelines document to find out more. All projects must advance transportation electrification in Oregon and provide a community benefit. Examples include:

- A government agency or nonprofit group buying electric vehicles to provide social services to vulnerable populations
- A subsidized electric car-share located at an apartment complex
- Charging infrastructure
- Outreach activities that educate people about benefits of and increase access to electric vehicles
- Programs involving e-tractors, e-garbage trucks and e-bikes

Can multiple asks be included on the same application with the opportunity to scale back if chosen? Or would you pick parts of the application that you would fund? Is it preferable to do separate applications for each ask?

Either option is available to an applicant. If you decide to include multiple projects under one proposal, you should make clear what the costs are per project to enable the Selection Committee to decide to fund all or part of the scope. Ideally, the Committee takes an “all-or-nothing” approach to funding projects. We are also committed to diversifying the awardees of the fund and aim to spread the money across different geographies and



different communities as much as possible.

Where can I go for help with my application?

PGE staff can help you scope your project, understand the available technologies and consider your costs. We can also help direct you to other resources who offer similar services. Contact us at PGEDriveChangeFund@pgn.com if you'd like assistance.

Are last year's successful applications part of the public record and available to read?

The full applications are not available. You can find a list of the 2022 awardees on the [Drive Change Fund](#) website to get in touch with those organizations directly.

What will help make my application successful?

In addition to meeting the basic eligibility and technical requirements, being well-designed and ready to launch, there are several preferred elements that will be weighted in the application process. These are:

- Projects that address the needs of underserved communities
- Projects proposed or sponsored by a nonprofit or public agency
- Projects that leverage outside funding sources or applicant matching funds
- Projects that will be in service within 12 months of the award agreement being signed (projects must be installed within 18 months)
- Projects that primarily impact the areas PGE serves
- Lastly, we encourage you to tell your story - share the narrative component of what you want to do and why. This will help us better understand the potential impact of your project.

The requirement for an organization needing a budget of less than \$2,000,000 only applies to the additional \$2,000 for financial assistance - a larger organization can still apply for grant funding correct?

Yes! The Financial Assistance application is available for non-profits with an annual operating budget of less than \$2 million. However, that does not disqualify organizations of any size and structure to apply for the Drive Change Fund.

If my grant application is successful, when will I receive the funds?

All applicants are eligible to receive 75% of awarded funding upon signature of a funding agreement. The timing of disbursement of the remaining 25% of funding will be dispersed upon project completion and final report submission.

If my grant application is successful, what are the reporting requirements?

The reporting requirements include quarterly reports and a final report.

If my application is unsuccessful, will I receive feedback? Can I apply to the Drive Change Fund again in future years?

Yes, PGE will provide feedback for unsuccessful projects. PGE intends for the Drive



Change Fund to be a recurring annual program; however, this is subject to stakeholder review per the OPUC docket governing the use of these funds. If the Drive Change Fund is opened again in future years, unsuccessful applicants may re-apply.

Evaluation and Scoring

What does it mean to provide a community benefit, and why is this a requirement?

It is important that each application provides a community benefit because this is how PGE ensures that the value of the Clean Fuels Program credits is returned to residential customers. We encourage applicants to demonstrate a community benefit beyond just the cost savings, air and water quality improvements and greenhouse gas benefits that all EVs provide.

That could be, for example, demonstrating that your project will:

- transport members of the community
- deliver critical goods and services to community members
- increase mobility options for the community
- add to the body of public knowledge about transportation electrification
- enable your organization to expand social services.

Providing a community benefit does not mean that projects must be made publicly available or free – applicants can still charge for services or limit access to specific segments of the public. Again, a strong preference is that the projects primarily impact underserved communities.

In contrast, projects that propose to electrify behind-the-scenes fleet vehicles are not good candidates for the Drive Change Fund. If you have questions about this requirement, contact us at: PGEDriveChangeFund@pgn.com.

How ready does my project need to be? Do I need to select my vendor(s) before applying?

The PGE Drive Change Fund is looking for projects that are “shovel-ready” (whether actual shovels will be involved). Ideally, this means that your project is well-developed, with risks considered and mitigated. Your project team is defined and is qualified to do the work.

If vendors are involved, you have either selected your key vendors, or have received multiple bids and are in the process of selecting your top choice (this is important for budget completeness, as well).

What does “underserved communities” mean?

For the purposes of the Drive Change Fund, PGE’s definition of underserved communities includes, but is not limited to: low-income individuals, communities of color, immigrants, non- English speakers, the long-term unemployed, communities that have been displaced from the urban core, communities with limited access to transportation options, women and girls, veterans, senior citizens, people with disabilities, and members of the LGBTQ+ community.



Additional communities that have been underserved by access to electric vehicles include, but are not limited to, residents of multi-family housing and areas with a low density of public charging stations.

How will my application be evaluated? What is the decision-making process?

Applications are reviewed for eligibility and completeness by PGE staff, and then sent to a third-party evaluator. The third-party evaluator will conduct phone interviews with applicants to find out more about their project and evaluate each project according to the evaluation criteria. The three evaluation categories are: project design and benefits; feasibility and timeline; and costs and financing.

Once project evaluations are complete, the third-party evaluator will provide summaries and recommendations to a PGE Selection Committee. The Selection Committee will consider individual project evaluations and will also ensure that the final portfolio of awarded projects represents a diversity of geographies, applicants, project types, communities served, technologies used, etc. Final award determinations will be at PGE's sole discretion.

Depending on the range and number of applications submitted, PGE reserves the right to establish an internal, expedited evaluation process for smaller projects. The evaluation criteria will remain the same.

Will you be able to provide the specific scoring criteria and the weight placed on each?

Although we cannot provide the specific weight or points available in each criteria, we list the categories our third-party evaluator considers in their scoring. For 2023, please refer to the Guidelines document. Answering the questions within will help improve a project proposal.

How extensive should my application responses be?

We encourage applicants to consider the amount you are requesting, and tailor your application responses accordingly. If your project is at the lower end of the range, complete but concise responses are fine. If you are requesting the maximum amount for your project, we hope you'll provide more detail and documentation to support your request.

Can I apply for more than one grant?

Yes, multiple grant applications from the same organization are welcome. However, each grant application must represent a complete project in and of itself (i.e., we discourage trying to break one project into multiple projects to avoid exceeding the maximum grant size), and the Selection Committee will place a priority on a diversity of applicants receiving funding.

What are the evaluation criteria?

Projects will be evaluated and scored by a third party based on the following criteria. Final award determinations will be at PGE's sole discretion.





Project Design and Benefits

- Is the goal of the project clear and compelling? Does the project design adequately support the goal?
- Will the project benefit environmental justice communities as defined in House Bill 2475 and underserved communities as defined in House Bill 2165?
- Will the project provide strong economic, environmental, educational and/or social benefits?
- Will the project benefit PGE's residential customers (e.g., located in PGE's service territory)?
- Are the communities to be served involved in project design and execution plans?
- Is the project proposed by or sponsored by a non-profit organization, local government and/or public agency?
- Will the project help to build regional/community/organizational capability and competency, and stimulate the electric mobility marketplace?
- Does the applicant have a plan for measuring the success of the project, and are metrics and targets reasonable?
- Are there potential, actual or perceived negative impacts from the project?
- Will the project raise awareness about electric mobility and recognize the Drive Change Fund?

Feasibility and Timeline

- Is the proposed timeline realistic? Have delay risks been identified and mitigated?
- Has the need for the project been clearly identified? How strong is the evidence for this need?
- Is the project team, including any vendors or partners, qualified to complete the project successfully?
- Has a feasibility assessment or site assessment been completed to aid in project design?
- Is the project aligned with the mission of the organization(s)? Does organizational leadership support the project?
- If the applicant doesn't own the site, does the property owner support the project?
- Will the project maintain continuous operation for the lifetime of the project, defined as 10 years?
- Is there an operations and maintenance plan and budget to ensure any equipment operates for its expected life?
- Is the project technology appropriate for the use case?

Cost and Financing

- Is the budget reasonable, complete, and in line with industry standards? Is a reasonable contingency included?
- Is funding for administrative work or other soft costs limited to 10% of total request?
- Have potential financial risks been identified and adequate mitigation strategies put in place?
- Will the project leverage other funding sources or applicant match funds?
- Is Drive Change Fund funding necessary for the project to be successful?
- Is the applicant financially stable and capable of supporting the project for its expected lifespan?
- Does the project represent maximum value for the funds requested?



Equipment

How do I know if my project requires new or upgraded electrical service, and how do I determine those costs?

An electrical contractor can assess your property and determine whether the existing electric service is enough to cover your project needs, or if new or upgraded service is required. If new or upgraded service is required, the Drive Change Fund can help cover the cost you'd normally pay for this service, if needed. Designing the service and assessing these costs can take PGE Service Design team some time, however. We recommend you submit your application for new or upgraded electric service as soon as you know your project details—in fact, it's required that you submit this application prior to submitting your Drive Change Fund application—and leave this line item as TBD in your project budget. We'll work with our Service Design team throughout the evaluation process to ensure that by the end of the evaluation period, we know the full costs associated with your project and can assess it accordingly.

Do you have recommendations on vendors for chargers?

We do! Please use our qualified charger list for eligible models:

<https://portlandgeneral.com/qualified-chargers>

Do you have recommendations on vendors for full battery electric vans/buses?

The best tool we've found is the following website:

<https://globaldrivetozero.org/tools/zero-emission-technology-inventory/>

Are electric bicycles considered electric vehicles for this program?

Yes, they are. We're defining electric vehicles very broadly with this fund and think e-mobility is a great solution for many applications.

Since security is important for easily portable electric bikes and charging infrastructure, can grant funds be used for secure storage, like an enclosed secure bike storage space?

Generally, funding is only available for costs directly related to advancing transportation electrification. However, PGE does want to see these projects have a long-lasting impact in the community. If the storage and security solution is combined with the charging capability for the bikes, that would be an eligible cost, but a separate enclosure would need to be funded from the applicant.

I have a question that's not covered here - who do I contact?

Just email PGEDriveChangeFund@pgn.com and we will be happy to answer your question!

