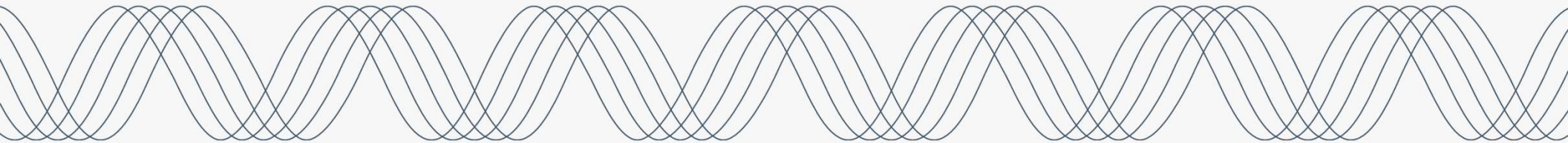




PGE's CBIAG Meeting #15

July 24th, 2024





Virtual Meeting Participation Tips

- Thank you for joining us today!
- Please join audio by either phone or computer, not both.
- We encourage CBIAG members to turn on your video.
- Please keep your audio on mute when not speaking.
- Observer = you are not a CBIAG member, facilitator or speaker.
- If you experience technical difficulties, please contact program staff at: (823) 535-0731



In-Person Meeting Participation Tips

- We are happy to see those who could join us in-person today!
- Take care of your needs (feel free to stand, move around, etc.)
- Facility logistics (restrooms, exits, allergies, etc.)
- Avoid cross talk and please be mindful of hybrid challenges
- Remember to say your name before you speak so that virtual participants know who is speaking



Facilitation Style & Group Agreements

- Take care of your personal needs as they come up, let facilitator know if you need to step away
- This is a learning space for everyone
- Participate by sharing your responses in the chat, taking written notes, or by raising your hand to speak
- Welcome diverse perspectives; it's okay to disagree
- Facilitator will call on people to speak. This will be done in a way that centers our equity priority communities and not in first come, first serve
- I will use facilitator's privilege and may need to gently interrupt to have you close out your comments and move the meeting forward
- Move up your talking or move up your listening
- Assume and have good intentions
- You do not need to have perfect/fully formed thoughts to share and discuss your ideas with the group
- **These meetings will be recorded with the agreement that access is for CBIAG members, PGE, and third-party facilitators.**
- Any others you all want to add?



AGENDA

- Welcome & Orientation
- Introductions
- Host Organization Overview
- Updates
- Presentation & Discussion
- Announcements
- Closing & Next Steps



Meeting Objectives

- Discuss CBIAG member self-assessment results
- Learn about the co-deployment efforts of PGE and Energy Trust of Oregon
- Discuss adjusting November's date for that month's CBIAG meeting

Welcome and Introductions



Please state your name and pronouns (if you choose)



Please share what organization(s) you represent, if any



What was your favorite meal growing up?

This Month's Host Organization

The Rosewood Initiative is a place based nonprofit located in East Portland, Oregon that has been implementing neighbor-led strategies since 2009. We believe everyone deserves a safe, amenity rich neighborhood, giving them more self determination over their own lives.

As a community anchor, The Rosewood Initiative fosters community building and serves as a resource hub for East Portlanders most impacted by systemic exclusion. We strive to improve access to support systems that foster economic stability and upward mobility, health and wellness, and community resilience across East Portland neighborhoods.



<https://www.rosewoodinitiative.org/>



Updates

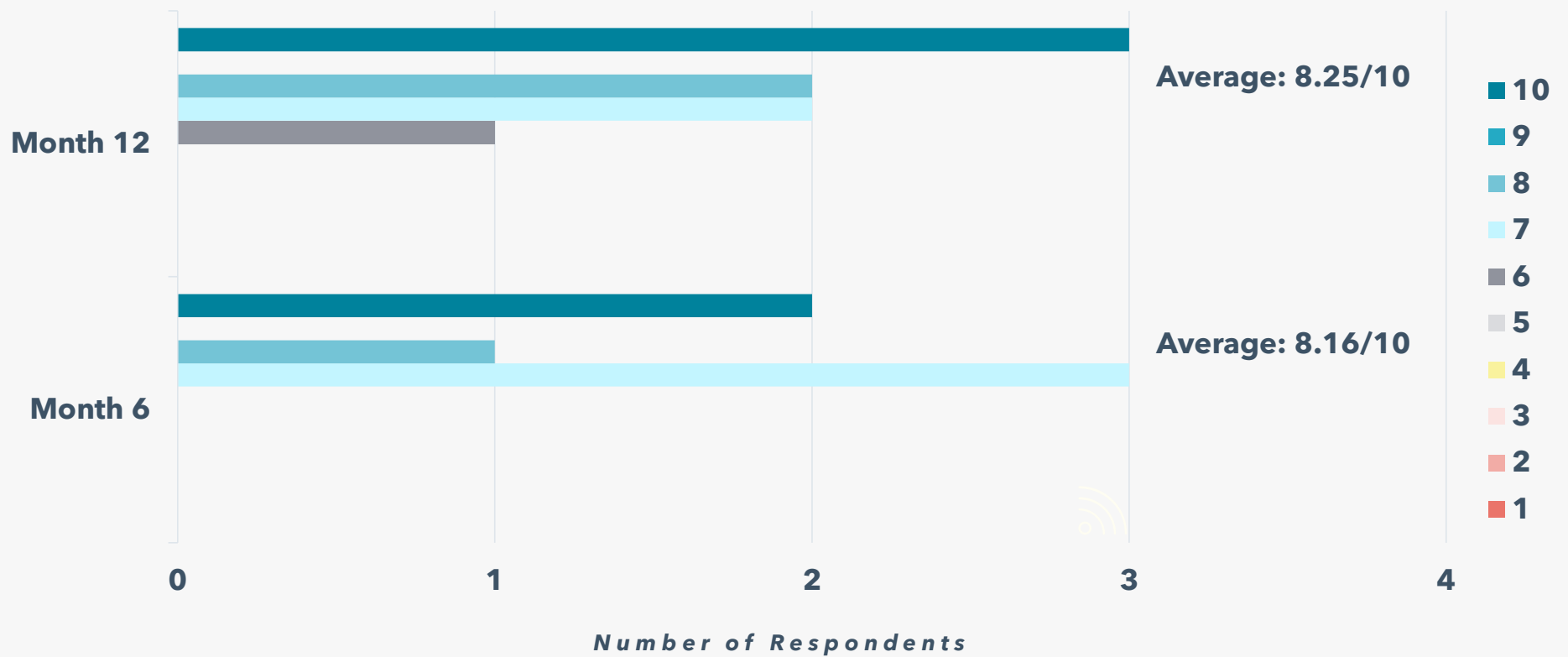
- CBIAG member update
- The PGE Energy Burden Assessment Report, Findings and Recommendations were filed June 28, 2024, and can be found here: <https://edocs.puc.state.or.us/efdocs/HAD/ue416had329702054.pdf>
 - We are working to identify how PGE will respond to the Energy Burden Assessment output in short and long term
 - PGE to file a “new discount program” by September 27, 2024
- November meeting date change, suggesting 11/20/2024
 - To be included in CBIAG Post Meeting Recap for input
- CBIAG member self-assessment
 - See upcoming slides for month 12 results

CBIAG Self Assessment Review

3 Total Assessments



"Participating in PGE's CBIAG is a valuable use of my time"

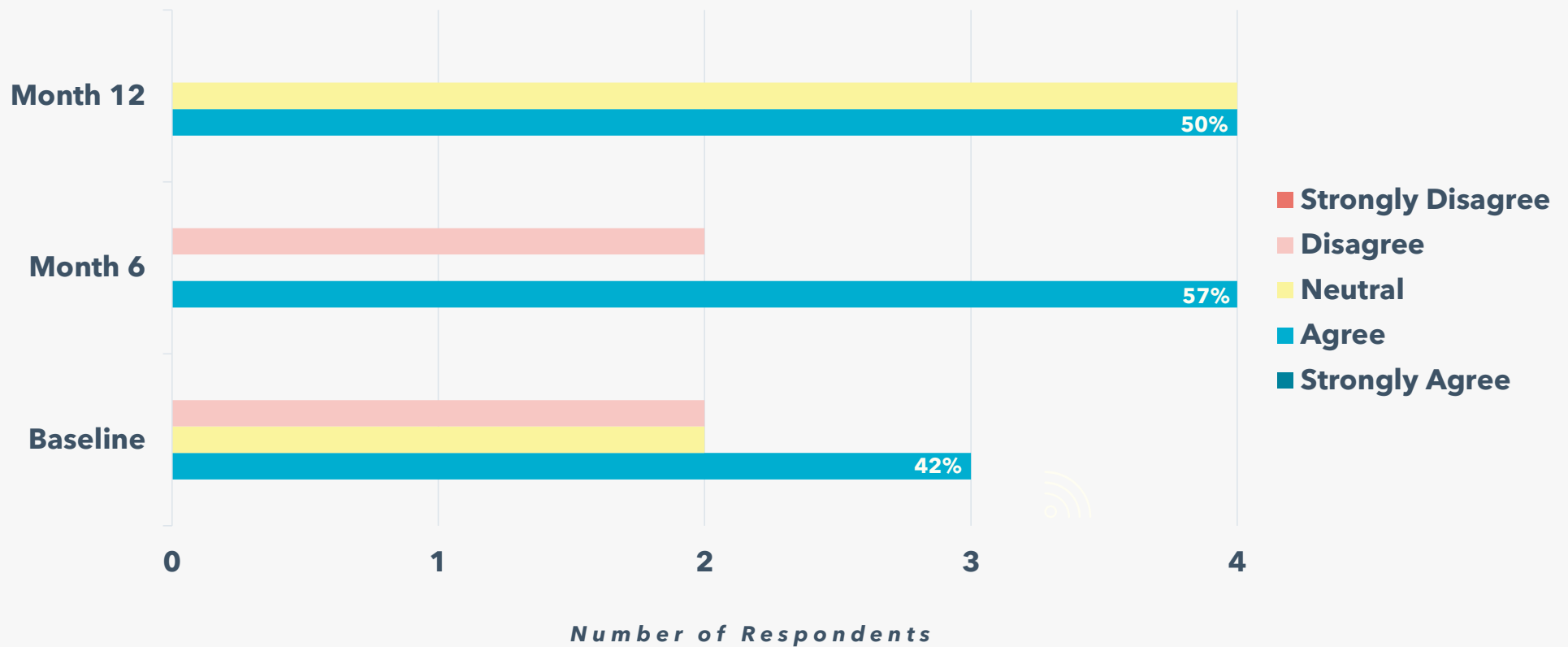


CBIAG Self Assessment Review

3 Total Assessments



"I feel confident about my knowledge of how electric utilities operate and serve customers"





CBIAG Self Assessment Overview

Comparison and Comment Summary

	BASELINE	MONTH 6	MONTH 12
Survey dates	April 2023	September 2023	May 2024
# of CBIAG members	11	12	11
# of survey responses	7	6	8
Total response rate	64%	50%	72%

MONTH 12 COMMENT SUMMARY

- **Appreciation:** Members value the diverse perspectives within the group.
- **Participation Challenges:** Some members feel lost or disconnected and need more time to process information to participate fully.
- **Perception of Group Effectiveness:** A member raised uncertainty about seeing the group's impact and effectiveness in influencing outcomes.
- **Commitment and Growth:** Despite challenges, members are committed to improving their understanding and participation.

ACTION:

- PGE and Espousal Strategies staff will work together to identify an action plan to respond to what we heard in the comments



EnergyTrust of Oregon

Alex Novie, Sector Lead - Community and New Initiatives
Mana Haeri - Marketing Lead, Energy Programs



Timeline

CBIAG feedback on the proposed co-deployment framework development and implementation is requested by August 1st for inclusion in the PGE Multi-Year Plan filing in Mid-Sept.

Discovery

Energy Burden Needs Assessment (EBNA) filed on UM 2211
(June 30th)



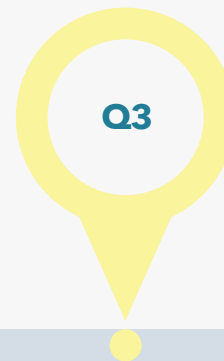
Engagement

Community Benefit and Impact Advisory Group (CBIAG) discussion of Co-Deployment
(July 24th)



Feedback

Collect and integrate CBIAG recommendations
(Aug)



Planning

File Energy Burden Assessment recommendations and embed Co-Deployment framework in PGE Multi-Year Plan
(mid-Sept)





Announcements





PGE Community Engagement Upcoming Outreach Events

- Friday, July 26, 2-4pm: Elm Row Apartments (SW Portland)
- Saturday, July 27, 1-5pm: SEI Family Field Day (N Portland)
- Tuesday, July 30, 5-6pm: Evergreen Community Partners Resource Fair (SE Portland)
- Saturday, August 3, 10am-2 pm: Riverfront Family Festival (Salem)



Next Steps

What to expect after this meeting
in preparation for next month's
meeting

- A high-level recap of the meeting will be sent to CBIAG members
- Presentation slides will be made available on CBIAG webpage (portlandgeneral.com)
- Send announcements to CBIAG@pgn.com
- Participation stipends for Q2 were submitted
- Next meeting is August 28th, 2024 at:
 - IRCO's Pacific Islander & Asian Family Center
8040 NE Sandy Blvd. Portland, OR 97213



Thank you