



REQUEST FOR PROPOSAL

PGE01-GID05-SH-017

Substation Owner's Engineer Services for the Warm Springs Power Pathway Project in support of the U.S. Department of Energy ("DOE") Grant:

Bipartisan Infrastructure Law ("BIL") Confederated Tribes of Warm Springs and Portland General Electric ("PGE") Regional 500 kV Transmission Innovative Project

RFP Issue Date:	August 31, 2026
Due Date for Offeror Questions & Requests for Clarification:	September 15, 2026
Proposals in Response to the RFP Due By:	September 30, 2026, at 5:00 p.m. PDT Late Proposals will not be accepted or considered.
Interviews (if requested):	November 2026
Single Point of Contact:	PGE Solicitations pgesolicitations@pgn.com Offerors shall not contact other PGE personnel regarding this RFP except as expressly permitted by the RFP.



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SECTION 1: GENERAL INFORMATION

1. RFP Outline

This document establishes the terms and conditions applicable to this solicitation and is organized into four sections plus attachments, as described below:

- Section 1 **General Information:** Provides a general description of the solicitation requirements.
- Section 2 **Offeror Instructions:** Provides the instructions, clauses and conditions applicable to this solicitation. By submitting a Proposal, the Offeror agrees to be bound by all clauses and conditions contained within this document.
- Section 3 **Proposal Preparation Instructions:** Provides Offerors with detailed instructions on how to prepare and submit their Proposals.
- Section 4 **Evaluation Procedures and Basis of Selection:** Describes how the evaluation will be conducted, outlines the evaluation criteria that must be addressed in the Proposal, and explains the basis upon which a selection will be made.

2. List of Annexes

The following attachments are hereby incorporated into this RFP:

- 1. Annex A - Statement of Work
- 2. Annex B - Basis of Payment
- 3. Annex C - Mandatory Evaluation Criteria
- 4. Annex D - Point-Rated Evaluation Criteria
- 5. Annex E - Contractor Representation and Certification
- 6. Annex F - Non-Collusion Certification
- 7. Annex G - Byrd Anti-Lobbying Amendment Certification
- 8. Annex H - Master Purchase Agreement for Services Template

3. Company Background Information

PGE is a vertically integrated electric utility company engaged in the generation, purchase, transmission, distribution, and retail sale of electricity in the State of Oregon. PGE's corporate headquarters is in Portland, Oregon, and its State-approved service area covers approximately 4,000 square miles, encompassing 51 incorporated cities.

Offerors are encouraged to visit the PGE company website at www.portlandgeneral.com for more detailed information. A service area map and other pertinent company information can be found on the company website under the "Our Company" tab.

4. General Description of Request for Proposal ("RFP")

a. Project Overview

PGE is requesting Proposals for engineering design services and construction project management support for the following substations:

i. Lambert Substation - New 500/230 kV Substation

Provide preliminary design and Owner's Engineer ("OE") services for a new 500/230 kV substation associated with the new 500 kV transmission corridor. The substation is anticipated to include:



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- One (1) 500 kV transmission line terminal
 - One (1) 500 kV series capacitor
 - One (1) 500 kV shunt reactor
 - Two (2) 230 kV transmission line terminals
 - One (1) bank of four (4) single-phase 500 kV/230 kV, 400 MVA transformers.

ii. Mountain View Substation - New 500 kV Substation

Provide preliminary engineering design and OE services for a new 500 kV substation associated with a new 500 kV transmission corridor. The substation is anticipated to include:

- Four (4) 500 kV transmission line terminals;
- Five (5) new 500 kV circuit breakers; and
- One (1) new 500 kV shunt reactor.

Additional Project information is provided in Annex A (Statement of Work).

b. Project Background

On October 18, 2023, the Confederated Tribes of Warm Springs ("CTWS") received a \$250 million grant from the United States Department of Energy ("DOE") under the Grid Resilience and Innovation Partnerships ("GRIP") Program to strengthen electric grid resilience and reliability. This grant was formalized through Assistance Agreement No. DE-GD0000934 between Warm Springs Power and Water Enterprises ("WSPWE") and the DOE, effective August 13, 2024.

PGE is a subrecipient under the grant and entered into a Subrecipient Agreement with WSPWE effective December 1, 2024.

The successful Offeror will serve as PGE's OE and will support PGE in all aspects of Project development and execution, including:

- Project management and planning
- Engineering and surveying
- Geotechnical investigations and site characterization
- Other Services expressly identified in the SOW as necessary to plan, design, and support construction of the Project.

This transmission upgrade is intended to increase transmission capacity and facilitate the delivery of significant amounts of energy from Central Oregon and surrounding regions, including Tribal lands, to PGE's load centers in the Willamette Valley.

c. Federal Funding Requirements

This Project is funded in whole or in part through a DOE grant awarded under the BIL for the Confederated Tribes of Warm Springs and Portland General Electric Regional 500 kV Transmission Innovative Project.

Accordingly, this solicitation and any resulting Contract are subject to applicable federal requirements, including but not limited to 2 CFR Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards, and all terms and conditions contained in the DOE award.

Offerors shall comply with all applicable federal statutes, regulations, executive orders, and grant requirements identified in this solicitation and any resulting Contract.

d. Access to Project Documents and PGE Standards

Certain Project reference documents and PGE engineering, design, construction, operational, and technical standards are material to Proposal preparation. Offerors are expected to review all documents



and standards identified in this section when developing their technical approach, staffing plan, Project schedule, risk assessment, assumptions, and Financial Proposal.

Because certain materials contain confidential and proprietary information, access will be provided only to Offerors that have:

- i. A current agreement with PGE containing confidentiality obligations applicable to the requested materials; or
- ii. A fully executed Non-Disclosure Agreement ("NDA") acceptable to PGE.

Offerors that do not have an applicable confidentiality agreement in place should promptly contact the SPOC to initiate the required NDA process. PGE will apply the same confidentiality process to all Offerors and will not provide different information to similarly situated eligible Offerors.

PGE will provide eligible Offerors access to Project reference documents and PGE standards sufficiently in advance of the Proposal Closing Date to permit meaningful review and Proposal preparation. If PGE determines that additional time is necessary to preserve full and open competition, PGE reserves the right to extend the Proposal Closing Date through a written addendum.

Upon verification of an applicable confidentiality agreement, PGE will provide access to the Project reference documents and PGE standards identified below.

Offerors are solely responsible for:

- i. Reviewing all Project documents and PGE standards made available by PGE;
- ii. Identifying and submitting questions regarding any ambiguities, conflicts, omissions, discrepancies, or other concerns through the inquiry process established in this Solicitation; and
- iii. Incorporating all applicable requirements, constraints, assumptions, specifications, standards, and technical information into their Proposal.

PGE is not responsible for delays resulting from an Offeror's failure to timely execute the required confidentiality agreement.

Mandatory Project Reference Documents and PGE Standards

The documents, standards, drawings, templates, reports, maps, and other materials identified below are incorporated into this Solicitation by reference and are considered material to Proposal preparation.

THE DOCUMENT IDENTIFIED BELOW IS MANDATORY FOR PROPOSAL PREPARATION.

- Attachment I to the SOW - Conceptual Drawings

Offerors are responsible for reviewing these materials and incorporating the applicable requirements into their Technical Proposal, Project schedule, staffing plan, risk assessment, and Financial Proposal.

By submitting a Proposal, an Offeror represents that it has reviewed, or had the opportunity to review, all mandatory Project reference documents and PGE standards made available through this Solicitation and has incorporated the applicable requirements into its Proposal.

PGE will evaluate Proposals based only on the information provided in this Solicitation and the materials made available through the document-access process described herein. PGE will not rely on undisclosed standards, drawings, reports, specifications, requirements, assumptions, or Project documents during the Proposal evaluation.



5. Contract Duration

The anticipated Contract term consists of an initial one-year term and up to four (4) optional Renewal Terms, exercisable at PGE's discretion. The Contract shall expire no later than August 1, 2032.

6. Estimated Number of Contracts to be Awarded

PGE anticipates awarding one (1) Contract as a result of this Solicitation. PGE may, however, elect not to make an award if PGE determines that no Proposal provides acceptable value, no Offeror is responsive and responsible, available funding is insufficient, the procurement is canceled, or award would not be in PGE's or the Project's best interest.

Following issuance of the Notice of Intent to Award and expiration of the applicable protest period, PGE will address and resolve any timely submitted protest in accordance with Section 2.29. PGE will not execute the Contract until the applicable protest process has been completed, unless otherwise permitted by applicable law or Project requirements.

7. RFP Availability

This RFP is available electronically at: portlandgeneral.com/pgebuys.

Any future notices related to this solicitation, including amendments, will be posted on the PGE website.

8. RFP Definitions

Throughout this RFP, the following definitions apply:

- a. **"Business Day"** means any day other than Saturday, Sunday, or a holiday observed by PGE.
- b. **"Clarification"** means a limited communication used to explain, verify, or resolve an ambiguity in information already contained in a Proposal. A Clarification may not be used to cure a material omission, satisfy a Mandatory Evaluation Criterion that was not satisfied as submitted, revise the proposed price, or materially revise a Proposal.
- c. **"Discussion"** means a communication conducted after the Proposal Closing Date that permits an Offeror to address identified Proposal weaknesses, deficiencies, or other matters and that may permit a Proposal revision.
- d. **"Interview"** means an evaluated oral or written presentation, demonstration, or question-and-answer process conducted using the factors and scoring methodology disclosed in this Solicitation.
- e. **"Negotiation"** means post-selection communication intended to finalize the Contract with the selected Offeror. Negotiation may not materially change the evaluation basis, provide the selected Offeror an unfair competitive advantage, or result in award on terms materially outside the scope of this Solicitation.
- f. **"Offeror"** refers to an individual, joint venture, or a company that submits, or intends to submit, a Proposal in response to this RFP.
- g. **"PGE"** refers to Portland General Electric.
- h. **"CTWS" and "the Tribes"** refer to the Confederated Tribes of Warm Springs.
- i. **"Intent to Award"** is a written notice identifying the intended Contract awardee. This notice will be published on the PGE website.
- j. **"Proposal"** means an Offeror's complete and binding response to this RFP, including its Technical Proposal, Financial Proposal, certifications, representations, and all required supporting documentation.
- k. **"Responsive Proposal"** means a Proposal that complies in all material respects with the requirements of this Solicitation and satisfies all Mandatory Evaluation Criteria.



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- l. **"Responsible Offeror"** means an Offeror that PGE determines possesses the integrity, experience, technical capability, financial capacity, personnel, resources, and ability necessary to perform the Contract successfully.
 - m. **"Statement of Work" or "SOW"** means Annex A, which identifies the Services, tasks, milestones, Deliverables, acceptance criteria, and other performance requirements applicable to the Contract.
 - n. **"SPOC"** means the Single Point of Contact identified on the cover page and in Section 1.9. The SPOC will administer communications relating to this Solicitation on behalf of PGE.
 - o. **"Technical Score," "Price Score," "Interview Score," "Pre-Interview Ranking," and "Final Combined Score"** have the meanings stated in Section 4.

9. SPOC

All correspondence related to this RFP must be directed to the SPOC listed below:

Email: pgesolicitations@pgn.com

Offerors must submit their Proposal and all RFP-related correspondence to the SPOC identified above. To ensure proper and timely consideration of Proposals, all contact regarding this RFP – whether by phone or email – must be directed exclusively to the SPOC for the duration of the RFP process.

Offerors who contact PGE personnel other than the SPOC regarding this RFP, without prior SPOC approval, risk having their Proposal disqualified.

SECTION 2: OFFEROR INSTRUCTIONS

1. Standard Instructions, Clauses and Conditions

By submitting a Proposal, the Offeror agrees to be bound by the instructions, clauses and conditions of this solicitation and accepts the terms and conditions of the resulting Contract.

2. Questions During the Solicitation Period

All inquiries must be submitted in writing to the SPOC no later than September 15, 2026. Inquiries received after this deadline may not be answered.

Offerors should reference the relevant section title and page number when submitting inquiries and provide sufficient detail to allow PGE to provide an accurate response. Inquiries of a proprietary nature must be clearly marked "Proprietary" at each relevant item and will be treated as such, unless PGE determines otherwise. PGE may edit questions, or request that the Offeror do so, to remove proprietary content so that responses can be shared with all Offerors. Inquiries that cannot be distributed to all Offerors may not be answered.

3. Suggested Improvements to the Requirements During the Solicitation Period

If an Offeror believes that the SOW or another requirement of this Solicitation could be improved technically, operationally, or economically, the Offeror may submit a written suggestion to the SPOC. The suggestion must identify the applicable RFP or SOW section, describe the proposed improvement, and explain its anticipated benefit.

Suggestions must be submitted by the deadline and in accordance with the process established in Section 2.2. PGE may accept, reject, or modify a suggestion at its discretion. A suggestion will not modify this Solicitation unless PGE adopts it through a written addendum made available to all Offerors.

PGE will not adopt a suggestion that would improperly restrict competition or provide an unfair competitive advantage.

4. Existing NDAs

For purposes of this solicitation, an Offeror will not be considered in violation of any confidentiality provision in an existing nondisclosure agreement with PGE if the Offeror reports fraud, waste, or abuse to an authorized representative of a federal department or agency.

5. Validity of Proposals

Proposals must remain valid for a minimum of one hundred eighty (180) calendar days following the Proposal Closing Date. Proposals may not be withdrawn, modified, or replaced after the Proposal Closing Date except in response to a written request issued by PGE in accordance with the Clarification or Discussion procedures stated in this Solicitation.

6. Disclaimer

This RFP does not obligate PGE to enter into any Contract and does not serve as a basis for any claim for reimbursement of costs incurred by the Offeror. PGE reserves the right to revise, withdraw, or cancel this RFP at any time. PGE also reserves the right to waive formalities and to add, modify, or delete items, requirements, schedule, or terms and conditions prior to the Proposal Closing Date.

7. Reservation of Rights

Subject to applicable federal requirements and the procedures stated in this Solicitation, PGE reserves the right to:

- a. Reject any or all Proposals;
- b. Reject a Proposal as non-responsive;
- c. Determine that an Offeror is not responsible;
- d. Waive a minor informality or immaterial irregularity that does not affect price, quantity, quality, delivery, the evaluation outcome, or the relative standing of Offerors;
- e. Request clarifications in accordance with this Solicitation;



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- f. Conduct interviews or decline to conduct interviews;
 - g. Cancel this Solicitation before Contract award;
 - h. Award the Contract to an Offeror other than the lowest-priced Offeror when the award is made in accordance with the evaluation criteria, scoring methodology, and relative weights stated in this Solicitation; or
 - i. Make no award.

PGE anticipates making no more than one (1) Contract award under this Solicitation. Nothing in this section authorizes PGE to change the evaluation criteria, scoring methodology, relative weights, or material requirements after the Proposal Closing Date.

8. Return of Materials

PGE may, at its discretion, require the Offeror to return or destroy any PGE documentation or materials related to this RFP at any time.

9. Errors and Omissions

If an Offeror identifies a material ambiguity, conflict, discrepancy, omission, or error in this RFP, the Offeror must:

1. Notify the SPOC in writing; and
2. Request a modification or clarification.

PGE reserves the right to determine the materiality of any such discovery. PGE may take one or more of the following actions:

- Issue an addendum to amend the RFP;
- Extend the RFP due date, if necessary; or
- Provide written responses to questions.

PGE may address minor informalities or immaterial irregularities in accordance with the Clarification procedures stated in this Solicitation, provided doing so does not prejudice other Offerors or affect the evaluation outcome or relative standing of Offerors.

10. Confidentiality of Response

Unless a nondisclosure agreement has been executed between PGE and the Offeror, all information submitted in the Offeror's response – regardless of any confidentiality labeling – may be disclosed or used by PGE or its affiliates for any purpose without compensation or liability to the Offeror.

The Offeror should submit only the information necessary to understand and evaluate its Proposal. Where a nondisclosure agreement exists, it will govern the confidentiality of covered information; however, all information submitted under this RFP is subject to inspection by the DOE. The Offeror agrees that PGE will not be in violation of any confidentiality agreement if such information is disclosed to the DOE.

11. Offeror Financial Capability

The SPOC will obtain the financial and other information necessary to assess an Offeror's financial capability and condition. Offerors are expected to provide all reasonably requested financial information in a timely manner. Failure or unwillingness to do so may be considered a material factor in determining the Offeror's responsibility and ability to complete the Contract.

12. Competitive Procurement

PGE encourages free and open competition among Offerors. PGE is under no obligation to purchase any services from any Offeror until a Contract has been signed by both parties.



13. Code of Ethics

From the receipt of this solicitation through final selection, Offerors must not engage in any conduct that could be perceived as improperly influencing PGE's decision-making process. The exchange or offering of money, gifts, personal services, or unusual hospitality between Offerors and PGE is strictly prohibited. Failure to comply with this requirement may result in disqualification from this RFP.

Offerors shall not seek or obtain non-public information regarding the procurement process, competing Proposals, evaluation team members, evaluation results, or source selection activities. Any attempt to improperly influence the procurement process may result in disqualification.

14. Non-Discrimination

Neither PGE nor the Offeror shall discriminate in the provision of the services under this RFP on the basis of age, race, color, national origin, religion, sex, disability, veteran or military status, or any other category protected by applicable law.

15. Conflict of Interest

The Offeror shall disclose any actual, potential, or perceived conflict of interest that may impact its ability to perform the Services in an objective and impartial manner.

Examples include, but are not limited to:

- a. Financial interests that may benefit from the award;
- b. Participation in the development of Project requirements, specifications, or evaluation criteria;
- c. Business or contractual relationships that may impair independent judgment; and
- d. Relationships with PGE, DOE, CTWS, or Project stakeholders having decision-making authority, ownership interests, regulatory authority, or financial interests in the Project that could create an unfair competitive advantage.

PGE may determine that a conflict of interest exists and may require mitigation measures, disqualify an Offeror, or take any other action deemed appropriate.

Failure to disclose a known conflict of interest may result in disqualification from this solicitation or termination of any resulting Contract.

16. Proposal Preparation Costs

The Offeror is solely responsible for all costs and expenses incurred in preparing and presenting its response to this RFP, including costs associated with market research and attendance at meetings.

17. Qualification of Offeror's Resources

Prior to assigning any individual as a resource, and at the Offeror's sole expense, the Offeror must verify and warrant to PGE that all proposed personnel possess the requisite qualifications, education, and technical certifications to perform the services competently and in accordance with the SOW.

PGE reserves the right to accept or reject any resources identified in the Offeror's Proposal. All proposed personnel and their associated roles must be clearly identified at the task level in the Proposal. PGE reserves the right to request alternate resources.

18. Publicity

The Offeror may not make any announcement, disclosure, or use PGE's name or logo in connection with this RFP without prior written consent from PGE. PGE may withhold such consent at its sole discretion.



19. Compliance with Applicable Laws

All Proposals must comply with applicable federal, state, and local laws, including any judgments, orders, decrees, or consent agreements with any governmental agency or court, relating to the design, promotion, marketing, sale, or pricing of any services identified in the Proposal.

20. Contract Negotiation

PGE will initiate Contract negotiations with the highest-ranked responsive and responsible Offeror. PGE may negotiate general Contract terms and conditions, services, pricing, implementation schedules, and other terms it deems appropriate. If negotiations do not result in an executed Contract, PGE reserves the right to terminate negotiations and proceed with the next highest-ranked responsive and responsible Offeror. This process may continue until a Contract is successfully executed.

21. Disputes

PGE shall review and resolve procurement-related disputes in accordance with the procedures described in this solicitation and applicable Project requirements. Nothing in this section shall limit any rights or remedies otherwise available under applicable law.

22. Proposal Withdrawal

An Offeror may withdraw its Proposal at any time prior to the Proposal Closing Date and time shown on the cover page of this solicitation. Withdrawals must be submitted in writing on company letterhead, signed by an authorized representative, and sent electronically to the SPOC before the Proposal Closing Date and time.

23. Authority

Proposals must conform to the requirements of this solicitation and be signed by an individual authorized to make commitments on behalf of the Offeror. The Offeror's signature on any submission or attestation form certifies that the Offeror has read and fully understands all terms and conditions. No consideration will be given to any claim resulting from a failure to comprehend all solicitation requirements.

24. Responsiveness

Proposals lacking required signatures will be deemed non-responsive. PGE may disqualify non-responsive Offerors from further evaluation.

25. RFP Amendments

PGE reserves the right to amend this RFP. All changes will be made by written addendum only. Verbal statements made by the SPOC are not binding unless issued as a written addendum. PGE will issue addenda within a reasonable timeframe to allow Offerors adequate time to incorporate changes into their Proposals. PGE may extend the RFP closing date if additional time is needed to review and respond to addenda. It is the Offeror's sole responsibility to regularly check the PGE website for any posted addenda and to incorporate them into their Proposals.

26. Debarment and Suspension

By submitting a Proposal, the Offeror warrants that it is not listed on the government-wide exclusions in the System for Award Management (SAM), in accordance with OMB guidelines at [2 CFR 180](#), implementing Executive Orders 12549 and 12689 regarding Debarment and Suspension.

27. Unpaid Tax Liabilities Prohibited

By submitting a Proposal, the Offeror represents and warrants that: (a) it has no unpaid Federal tax liabilities for which all judicial and administrative remedies have been exhausted or lapsed; or (b) if unpaid tax liabilities exist, they are being paid in a timely manner pursuant to an agreement with the relevant tax authority.



28. Felony Criminal Convictions Prohibited

By submitting a Proposal, the Offeror represents and warrants that it has not been convicted of a felony criminal violation under any Federal law within the preceding twenty-four (24) months.

29. Protest of Intent to Award

PGE will notify all Offerors when a selection has been made. The following procedure applies when an Offeror wishes to protest a disqualification or Contract award decision.

An Offeror may protest a disqualification or Contract award decision only on one or more of the grounds identified below. All protests must cite the specific law, rule, regulation, or procedure upon which the protest is based. Disagreement with the judgment of individual evaluators is not grounds for protest.

All protests must be in writing and must include the following:

1. A statement that the Offeror is adversely affected and would be eligible for Contract award if the protest were upheld; and
2. The specific basis for the protest, which must be one or more of the following:
 - a) One or more higher-ranked Proposals are non-responsive; or
 - b) PGE failed to evaluate Proposals in accordance with the criteria or processes described in the solicitation; or
 - c) PGE abused its discretion in rejecting the Offeror's Proposal as non-responsive.

All protests must be submitted electronically to the SPOC identified on the cover page of this solicitation and must be received no later than **4:00 p.m. PDT on the seventh (7th) business day** following the issuance of the notice of intent to award or disqualification.

Protests filed after this deadline, or that fail to cite the specific law, rule, regulation, or procedure upon which the protest is based, will be dismissed without further consideration. Issues that could have been raised during the solicitation period are not grounds for protest.

PGE will resolve all timely submitted protests within a reasonable timeframe and will issue a written decision to the protesting Offeror.

SECTION 3: PROPOSAL PREPARATION INSTRUCTIONS

1. Proposal Preparation Instructions

This section outlines the required format for Proposals in response to this RFP. The purpose of this format is to ensure consistency across all submissions and to facilitate clear understanding and evaluation. Failure to comply with the requirements of this section may result in the Proposal being deemed non-responsive.

Offerors must follow the format instructions below when preparing their Proposals:

- i. Use a numbering system that corresponds to the RFP; and
- ii. Include a title page at the front of each separate PDF document that includes the title, date, RFP solicitation number, Offeror's legal name and address, and contact information for the Offeror's authorized representative.

2. Submission of Proposals

Proposals must be submitted to the designated SPOC by the date and time specified on the cover page of this solicitation. Offerors must email all required documents and any relevant supplementary materials to the SPOC using the following subject line:

"RFP # PGE01-GID05-SH-017 - Substation Owner's Engineer Services for the Warm Springs Power Pathway Project"

Proposals are due no later than 5:00 p.m. PDT on September 30, 2026.

Please limit the size of each email to 10MB. Multiple emails may be used, if necessary. PGE will confirm receipt of all submissions via email.

Any Proposal received after 5:00 p.m. PDT on the Proposal Closing Date, or submitted in a manner not specified in this RFP, will be considered non-responsive and may be excluded from award consideration. It is the Offeror's sole responsibility to ensure that the Proposal is submitted before the specified due date and time and in the manner specified in this RFP.

IMPORTANT: IF AN OFFEROR DOES NOT RECEIVE CONFIRMATION FROM THE SPOC ACKNOWLEDGING RECEIPT OF THE PROPOSAL, THE OFFEROR MUST ASSUME THAT THE PROPOSAL WAS NOT RECEIVED AND MUST CONTACT THE SPOC TO CONFIRM RECEIPT PRIOR TO THE PROPOSAL CLOSING DATE AND TIME.

Proposals submitted by facsimile or mail will not be accepted.

Offerors must submit the documents listed below as separate files in the formats specified below. Upon award, portions of the submitted Proposal may be incorporated into the resulting Contract.

1. Annex B - Basis of Payment

- Offerors must submit Annex B in its original Microsoft Excel format.
- Offerors may also submit a PDF copy for reference; however, the completed Excel workbook will control for evaluation purposes.
- Pricing information must appear only in the Financial Proposal and must not appear elsewhere in the Proposal.

2. Annex C - Mandatory Evaluation Criteria

- Submit as a separate PDF file.

3. Annex D - Point-Rated Evaluation Criteria

- Submit as a separate PDF file.



4. **Annex E - Contractor Representation and Certification**

- Submit as a separate signed PDF file.

5. **Annex F - Non-Collusion Certification**

- Submit as a separate signed PDF file.

6. **Annex G - Byrd Anti-Lobbying Amendment Certification**

- Submit as a separate signed PDF file.

3. **Technical Proposal**

The technical portion of this solicitation consists of the following:

- **Mandatory Evaluation Criteria** - Refer to Annex C of this solicitation; and
- **Point-Rated Evaluation Criteria** - Refer to Annex D of this solicitation.

Substantiation of Technical Compliance: The Offeror must substantiate technical compliance in accordance with the Proposal Preparation Instructions in Annexes C and D.

Substantiation must go beyond simply repeating the requirement - it must explain and demonstrate how the Offeror will meet each requirement and carry out the required work. A statement that the Offeror or its proposed solution "complies" is not sufficient. Failure to substantiate compliance with a Mandatory Evaluation Criterion may result in the Proposal being determined non-responsive. Incomplete substantiation of a Point-Rated Evaluation Criterion may result in a reduced score for that criterion.

Cross-References: Offerors may reference supporting documentation submitted with their Proposals. References must be noted in the "Cross Reference" column of Annexes C and D, and must include the document title and the relevant page and paragraph numbers. Where a reference is not sufficiently precise, the SPOC may request that the Offeror identify the specific location in the referenced document.

Joint Venture: Unless otherwise specified, at least one member of a joint venture must independently satisfy each mandatory requirement. Joint venture members may not pool their individual capabilities to collectively satisfy a single mandatory requirement. Where substantiation of a mandatory requirement is required, the Offeror must identify which joint venture member satisfies that requirement. Offerors with questions about how joint venture Proposals will be evaluated should raise them through the inquiry process as early as possible during the solicitation period.

Example: A joint venture consisting of members X, Y, and Z may satisfy two separate requirements – such as: (a) three years of experience providing maintenance services, and (b) two years of experience integrating hardware with complex networks – by having different members satisfy each respective requirement. However, if a single requirement calls for three years of maintenance experience, the joint venture cannot combine one year of experience from each of members X, Y, and Z to meet that requirement. Such a response would be declared non-responsive.

4. **Financial Proposal**

Pricing: Offerors must submit their Financial Proposal in accordance with Annex B. All milestone amounts, hourly rates, and other proposed pricing must include all applicable taxes, duties, fees, overhead, profit, and other costs, except for expenses expressly reimbursable under Section 15.3 of the SOW. Taxes shall not be proposed as a separate charge unless expressly authorized by PGE. Offerors must enter a single firm amount or rate in each bidder-input cell identified in Annex B. Offerors must not overwrite formula-driven cells.



All Costs to be Included: The Financial Proposal must include all pricing required by Annex B, including milestone amounts, T&M hourly rates applicable to the Initial Term and each potential Renewal Term, and the proposed Initial-Term and Entire-Project NTE values identified in Table 5. Offerors shall provide pricing sufficient to perform all Services that may be authorized during the full potential Contract period through August 1, 2032.

Blank Prices: Offerors must enter \$0.00 for any item they do not intend to charge for, or for items already included in another line item price. If a price is left blank, PGE will treat it as \$0.00 for evaluation purposes and may request written confirmation from the Offeror. Offerors will not be permitted to add or revise a price during the confirmation process. Any Offeror who fails to confirm that a blank price is \$0.00 will be declared non-responsive.

5. RFP and Contract Award Timeline

PGE's estimated schedule for this solicitation is provided in the table below. This timeline is subject to change and will be updated as needed.

Date	Activity
August 31, 2026	RFP published on the PGE public-facing website
September 15, 2026	Deadline for Offeror questions and requests for clarification
September 21, 2026	PGE responses to Offerors' questions and clarification requests issued
September 30, 2026	Proposals due by 5:00 p.m. PDT
October 21, 2026	Proposals evaluated; highest-ranked Offeror(s) selected for interviews
November 11, 2026	Presentations, demonstrations, or interviews completed; successful Offeror selected in accordance with the evaluation methodology set forth in the RFP
November 12, 2026	Notice of intent to award issued to all Offerors
December 17, 2026	Contract negotiations completed
January 11, 2027	Contract approval process completed
January 18, 2027	Contract finalized and awarded

The following factors may impact the timeline above:

- i. **Requests for clarifications:** PGE may request a Clarification to explain, verify, or resolve an ambiguity in information already contained in a Proposal. Unless PGE specifies a longer period in writing, the Offeror must respond within two (2) Business Days after receipt of the request.

A Clarification response:

- a. Must be limited to explaining or verifying information already contained in the Proposal;
- b. May not introduce a new project example, new key person, new subcontractor, new technical approach, or other material information;
- c. May not change the proposed price;



-
- d. May not cure a failure to satisfy a Mandatory Evaluation Criterion as of the Proposal Closing Date; and
 - e. Will become part of the Offeror's Proposal and procurement record.

PGE will provide similarly situated Offerors a fair and consistent opportunity to respond to materially similar clarification issues.

Failure to respond within the specified period may result in evaluation of the Proposal without the requested clarification or a determination that the Proposal is non-responsive when the missing information is material.

Discussions, if conducted, will occur only in accordance with Section 4.5.

- ii. **Extension of Time:** If additional time is required, the SPOC may extend a response deadline established by PGE by written notice. Any extension of the Proposal Closing Date or other solicitation-wide deadline will be issued through a written addendum made available to all Offerors.
- iii. **Funder Approval Requirements:** The grant funder may have additional approval requirements that could affect the timeline. PGE will notify the successful Offeror of any such impacts as soon as practicable.

SECTION 4: EVALUATION PROCEDURES AND BASIS OF SELECTION

1. Evaluation Procedures

Proposals will be evaluated against the full requirements of this solicitation, including both technical and financial criteria. The evaluation process consists of several steps, as described below. PGE's progression to a later step does not indicate that an Offeror has conclusively passed all previous steps. PGE may conduct evaluation steps concurrently.

An evaluation team composed of representatives from PGE and CTWS will evaluate all Proposals. PGE may engage independent consultants or utilize internal PGE resources to assist in the evaluation.

In addition to any other deadlines established in this solicitation, the following time periods apply:

(i) **Requests for clarifications:** If PGE seeks clarification or verification from an Offeror regarding its Proposal, the Offeror will have two (2) Business Days – or a longer period if specified in writing by the SPOC – to provide the requested information.

(ii) **Extension of Time:** If additional time is required, the SPOC may grant an extension at their sole discretion.

2. Technical Evaluation

Mandatory Evaluation Criteria: Each Proposal will be reviewed to determine whether it meets all mandatory requirements of this solicitation. Mandatory Evaluation Criteria are identified in Annex C. Proposals that do not comply with every mandatory requirement may be deemed non-responsive and disqualified. Other instructions containing the word "must" shall be interpreted in accordance with the responsiveness provisions of this Solicitation.

Point-Rated Evaluation Criteria: Each Proposal will be scored in accordance with the criteria described in Annex D of this solicitation.

3. Financial Evaluation

The financial evaluation will be conducted in accordance with Annex B – Basis of Payment.

For evaluation purposes, the Evaluated Price of each responsive Proposal will be the sum of the amounts provided in:

- Table 1 – Milestone-Based Payments;
- Table 2 – T&M Payment: Permit Support and Optional Transmission Line Getaway Design Services; and
- Table 3 – Expense Reimbursement.

The combined total of these amounts, as reflected in **Table 4 – Total Evaluated Price** of Annex B, will be used as the Offeror's evaluated price for the purpose of calculating the Price Score. The proposed contractual NTE values identified in Table 5 are not included in the evaluated price.

If PGE determines that a pricing entry is incomplete, contains an apparent error, or is otherwise inconsistent with the pricing instructions set forth in Annex B, PGE may request clarification in accordance with this solicitation. PGE reserves the right to evaluate pricing based on the information submitted and the pricing requirements and calculation methodology specified in Annex B.

4. Method of Scoring - Highest Combined Technical Score, Price Score, and Interview Score

I. Responsiveness Requirements:

To be deemed responsive, a Proposal must:

- i. Comply in all material respects with the requirements of this Solicitation; and
- ii. Satisfy all Mandatory Evaluation Criteria.

Proposals that do not satisfy both conditions above may be declared non-responsive and will not be evaluated further.



II. Pre-Interview Selection:

The initial selection will be based on the highest combined technical score and price score, weighted as follows:

- **Technical (Point-Rated Evaluation Criteria):** 50 points
- **Price:** 30 points
- **Total Pre-Interview Points:** 80 points

III. Technical Score:

The Technical Score for each responsive Proposal will be calculated as follows:

$$\text{Technical Score} = (\text{Total Assigned Technical Points Received} \div \text{Maximum Available Technical Points}) \times 50$$

IV. Pricing Score Calculation:

The price score for each responsive Proposal will be calculated using the Offeror's total evaluated price as follows:

$$(\text{Lowest total price among all responsive Proposals} \div \text{Offeror's total price}) \times 30$$

V. Pre-Interview Ranking:

The Technical Score and Price Score will be combined to establish a Pre-Interview Ranking.

The Pre-Interview Ranking will be calculated as follows:

$$\text{Pre-Interview Ranking} = \text{Technical Score} + \text{Price Score}$$

Selection for an interview, if conducted, does not guarantee Contract award.

If PGE elects not to conduct interviews, award may be made to the responsive and responsible Offeror achieving the highest Pre-Interview Ranking, subject to successful negotiations and satisfaction of all other requirements of this Solicitation.

VI. Interview Evaluation:

PGE may invite the highest-ranked Offerors deemed reasonably competitive for award, but anticipates inviting no more than five (5). In the event of a tie affecting interview selection, all tied Offerors may be invited to participate.

Interviews may be used to evaluate the following:

- Understanding of the Project requirements;
- Proposed approach and methodology;
- Relevant experience and qualifications of key personnel;
- Ability to respond to project-specific scenarios and questions;
- Project execution capabilities; and
- Overall capability to successfully perform the work.

PGE may develop interview questions, scenarios, demonstrations, presentations, and other evaluation materials to further assess these factors. All interviewed Offerors will be evaluated using a consistent interview process and scoring methodology.



Prior to the commencement of interviews, PGE may establish an Interview Evaluation Guide further describing the evaluation methodology applicable to the Interview Score. Any such Interview Evaluation Guide shall be applied consistently to all interviewed Offerors and shall not alter the maximum Interview Score of twenty (20) points, the interview factors identified in this Solicitation, or the relative weighting of the Technical Score (50 points), Price Score (30 points), and Interview Score (20 points), or the basis upon which interviewed Offerors are comparatively evaluated.

Interviews may be conducted in person, virtually, or through a combination of both methods. The maximum available Interview Score is 20 points.

Each interviewed Offeror's Interview Score will be calculated using the following formula:

$(\text{Average Interview Score Received} \div \text{Maximum Available Interview Points}) \times 20$

The average of all evaluator scores assigned to the Offeror shall be used.

The resulting value will be the Offeror's final Interview Score for evaluation purposes.

VII. Final Combined Score:

If interviews are conducted, each interviewed Offeror's Final Combined Score will be calculated as follows:

- **Technical Score:** 50
- **Price Score:** 30
- **Interview Score:** 20
- **Total Available Points:** 100

VIII. Final Combined Score Calculation

Formula = Technical Score + Price Score + Interview Score

The Contract may be awarded to the responsive and responsible Offeror whose Proposal is determined to provide the best value to PGE based on the evaluation criteria and scoring methodology set forth in this Solicitation. If interviews are conducted, the responsive and responsible Offeror achieving the highest Final Combined Score will be considered to represent the best value.

Illustrative Example Only. The table below illustrates a scoring example in which all three Proposals are responsive and the lowest evaluated price is \$45,000. This example does not represent anticipated Proposal prices or evaluation results.



Method of Award - Highest Combined Technical Score (50), Price Score (30), Interview Score (20)			
	Bidder A	Bidder B	Bidder C
Mandatory Criteria [Pass/Fail]	PASS	PASS	PASS
Technical Score (Point-Rated Criteria) [(Average Technical Score + 500) × 50]	$(400 + 500) \times 50 = 40.00$	$(300 + 500) \times 50 = 30.00$	$(200 + 500) \times 50 = 20.00$
Total Price	\$90,000	\$45,000	\$80,000
Price Score [(Lowest Price + Offeror's Price) × 30]	$(\$45,000 + \$90,000) \times 30 = 15.00$	$(\$45,000 + \$45,000) \times 30 = 30.00$	$(\$45,000 + \$80,000) \times 30 = 16.88$
Combined Technical Score and Price Score	$40.00 + 15.00 = 55.00$	$30.00 + 30.00 = 60.00$	$20.00 + 16.875 = 36.88$
Selected for Interview	Yes	Yes	No
Interview Score [(Average evaluator interview score + Maximum available interview points) × 20]	$(25 + 25) \times 20 = 20.00$	$(14 + 25) \times 20 = 11.20$	N/A
Final Combined Score (Technical Score + Price Score + Interview Score)	75.00	71.20	N/A
Ranking	1st Place	2nd Place	Not Selected for Final Evaluation

Note 1: Maximum available points: 100 (Technical 50, Price 30, Interview 20).

Note 2: In this example, Bidder B achieved the highest Pre-Interview Ranking (60.00). Following interviews, Bidder A achieved the highest Final Combined Score (75.00) and was therefore ranked first and selected for award.

Note 3: For purposes of this example, the Maximum Available Interview Points is 25.

5. PGE Rights; Clarifications, Interviews, Discussions, and Negotiations

PGE reserves the right to:

- Award the Contract without conducting interviews;
- Conduct interviews with selected Offerors in accordance with the process disclosed in this Solicitation;
- Request Clarifications;
- Establish a competitive range and conduct Discussions if PGE determines that Discussions are necessary;
- Request final Proposal revisions following Discussions;
- Negotiate with the highest-ranked responsive and responsible Offeror;
- Reject any or all Proposals; or
- Cancel the Solicitation before Contract award.

Clarifications. Clarifications will be conducted in accordance with this Solicitation.

Interviews. If PGE conducts interviews, PGE will use the interview factors, scoring methodology, and relative weight disclosed in this Solicitation. All interviewed Offerors will be provided materially equivalent instructions, preparation time, interview duration, and opportunities to respond to the evaluated questions or scenarios. Interview questions may be tailored to an Offeror's Proposal, but all Offerors will be evaluated against the same disclosed factors.

Discussions. If PGE conducts Discussions that permit material Proposal revisions, PGE will:

- Establish a competitive range using the evaluation criteria and scoring methodology disclosed in this Solicitation;
- Conduct Discussions on a fair and consistent basis with all Offerors remaining in the competitive range;
- Identify material deficiencies, significant weaknesses, or other matters requiring resolution, without disclosing another Offeror's confidential information or proposed solution;
- Establish a common deadline for final Proposal revisions; and
- Evaluate final Proposal revisions using the same evaluation criteria, scoring methodology, and relative weights disclosed in this Solicitation.

Negotiations. After completion of the evaluation process, PGE may negotiate with the highest-ranked responsive and responsible Offeror. Negotiations may address Contract terms, implementation details, pricing, risk allocation, scheduling, and other matters consistent with the Solicitation. Negotiations may not change the disclosed evaluation criteria or result in a material expansion of the Services. If PGE and the



highest-ranked Offeror do not execute a Contract, PGE may terminate negotiations and commence negotiations with the next highest-ranked responsive and responsible Offeror.



ANNEX A - STATEMENT OF WORK

The Statement of Work (Annex A) will be provided to prospective Offerors as a separate attachment.



ANNEX B - BASIS OF PAYMENT

The Basis of Payment (Annex B) will be provided to prospective Offerors as a separate attachment.



ANNEX C - MANDATORY EVALUATION CRITERIA

The Proposal must meet all Mandatory Criteria identified below. To demonstrate compliance, the Offeror must provide the documentation specified in the "Proposal Preparation Instructions" column for each criterion. Failure to meet any Mandatory Criterion may result in the Proposal being declared non-responsive. Offerors should address each Mandatory Criterion separately and provide a cross-reference to the applicable page(s) in their Proposal.

Mandatory Criteria				
A	B	C	D	E
NO.	MANDATORY CRITERIA	PROPOSAL PREPARATION INSTRUCTIONS	CROSS-REFERENCE TO SPECIFIC PAGE IN PROPOSAL [Offeror to Complete]	PASS / FAIL [PGE Evaluators to Complete]
M1	The Offeror must be legally authorized to conduct business in Oregon as of the Proposal Closing Date.	The Offeror must provide evidence that it is registered with the Oregon Secretary of State and is in good standing.		
M2	The Offeror must identify at least one Professional Engineer (PE) licensed in Oregon who will be responsible for engineering services performed under the Contract.	The Offeror must provide the name, license number, and role of the proposed Oregon Professional Engineer.		
M3	The Offeror must maintain at least one office located within the United States.	The Offeror must provide documentation identifying the location of its U.S.-based office.		
M4	The Offeror must be registered in the System for Award Management (SAM) and possess an active Unique Entity Identifier (UEI) as of the Proposal Closing Date.	The Offeror must provide its UEI number and evidence of an active SAM registration.		
M5	The Offeror must have been continuously engaged in Extra High Voltage (EHV) substation engineering and design services for a minimum of ten (10) consecutive years immediately preceding the Proposal Closing Date.	The Offeror must provide a company profile that includes: • Company name, address, and website URL; • Primary contact person's name, telephone number, and email address; • Types of services offered, including any areas of specialization; • Locations of all offices, including identification of the office proposed to perform the majority of the Services; and • Project dates and brief project summaries demonstrating a minimum of ten (10) consecutive years of EHV substation engineering and design experience.		



M6	The Offeror must provide a written summary addressing each of the following: a. The Offeror's qualifications, certifications, awards, and industry recognition, including those of any proposed subcontractors. b. Whether the Offeror has ever defaulted on a Contract. If yes, provide details, including the circumstances and location. c. Whether the Offeror is involved in any material litigation, claims, or proceedings that could reasonably affect the Offeror's ability to perform the Contract. d. Whether the Offeror anticipates any actual or potential conflicts of interest related to this Project. If yes, describe the nature of the conflict and proposed mitigation measures. e. A summary of the Offeror's current financial condition, including any factors that may affect its ability to successfully perform the Contract.	The Offeror must provide a written summary of no more than two (2) pages addressing items (a) through (e).		
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ANNEX D - POINT-RATED EVALUATION CRITERIA

Each Proposal must address all Point-Rated Evaluation Criteria completely and in the order presented below.

PGE may request clarification from Offerors to assist the Evaluation Committee in understanding a Proposal. Responses to clarification requests will be limited to clarifying or explaining information already contained in the original Proposal and may not introduce new information, qualifications, or enhancements. Proposals that fail to address all required content may receive reduced scores.

Standardized Scoring Method

The Evaluation Committee will use the following standardized scoring methodology when evaluating each Point-Rated Criterion.

Rating	Definition of Score	Score
Exceptional	The response to the criterion significantly exceeds the stated requirements and demonstrates an outstanding approach that provides substantial benefit to PGE. The response demonstrates extensive relevant experience, expertise, and understanding of the criterion being evaluated. The response contains numerous strengths and no significant weaknesses or deficiencies.	5
Good / Above Average	The response to the criterion exceeds the stated requirements and demonstrates a strong approach. The response contains several strengths that provide benefit to PGE. Any weaknesses are minor and are not expected to affect successful performance of the applicable requirement.	4
Acceptable	The response to the criterion meets the stated requirements and demonstrates an adequate approach. The response provides sufficient information to show the Offeror can successfully perform the applicable requirement. Any weaknesses are minor and do not materially diminish the value of the response.	3
Adequate with Deficiencies	The response to the criterion only partially meets the stated requirements and contains one or more weaknesses or deficiencies. While the response may be acceptable, concerns exist regarding the Offeror's ability to fully satisfy the applicable requirement without improvement or clarification.	2
Poor / Deficient	The response to the criterion fails to adequately meet the stated requirements and contains significant weaknesses and/or deficiencies. The information provided is limited, unclear, or insufficient to demonstrate the Offeror's capability with respect to the criterion being evaluated. Significant improvement would be required for the response to be considered acceptable.	1
Unacceptable, Missing, or Incomplete	The response to the criterion fails to meet the stated requirements, omits required information, contains conflicting information, or is otherwise non-responsive to the criterion. The response provides little or no basis for evaluating the Offeror's capability with respect to the criterion.	0



Point-Rated Evaluation Criteria

Each Proposal must address all Point-Rated Evaluation Criteria completely and in the order listed below.

Project Example Requirements

Unless otherwise specified, all project examples submitted in response to PR1, PR2, PR3, and PR6 must comply with the Project Example Requirements set forth below.

Unless otherwise specified, PGE will evaluate only the maximum number of project examples identified for each Point-Rated Criterion. If more than the maximum number of project examples is submitted, PGE will evaluate only the maximum permitted number, beginning with the first project example presented and proceeding in the order submitted.

Each project example will receive a rating from 0 to 5 using the Standardized Scoring Method.

Incomplete project examples, or project examples that fail to provide sufficient information to evaluate compliance with the applicable criterion, may receive a score of zero (0).

For criteria requiring multiple project examples, the arithmetic mean of all evaluated project example ratings will be calculated and rounded to two decimal places. The resulting average rating will then be multiplied by the applicable criterion weight to determine the Assigned Score.

Offerors may use the same project example to address multiple Point-Rated Evaluation Criteria, provided the example clearly demonstrates the experience and qualifications required for each applicable criterion.

Each project example submitted must include the following information:

- i. Project name, description, location, and an explanation of its relevance to the Project described in the SOW;
- ii. Purpose of the project;
- iii. Project start and completion dates;
- iv. The Offeror's specific role in the project;
- v. Specific tasks performed;
- vi. Specific deliverables submitted;
- vii. Description of project challenges and successes;
- viii. Key personnel involved and their roles and responsibilities;
- ix. Original and final Contract values;
- x. Whether the project was completed under a compressed schedule, including a description of how the team adapted to meet schedule requirements; and
- xi. Client name, type of organization, reference email address, and telephone number.

POINT-RATED EVALUATION CRITERIA				
		[PGE EVALUATORS TO COMPLETE]		
		Score [0-5]	Weight	Assigned Score [Score x Weight]
#	Point-Rated Evaluation Criteria & Proposal Preparation Instructions			
PR1	The Offeror's Proposal should include Key Personnel possessing a minimum of ten (10) years of experience, immediately preceding the Proposal Closing Date, in providing substation engineering and design services. The Offeror should demonstrate that its Key Personnel collectively possess the following capabilities and experience:		30	



POINT-RATED EVALUATION CRITERIA				
		[PGE EVALUATORS TO COMPLETE]		
		Score [0-5]	Weight	Assigned Score [Score x Weight]
#	Point-Rated Evaluation Criteria & Proposal Preparation Instructions			
	a) Developing and reviewing Current Distribution, Electromagnetic Fields, Grounding and Soil Structure Analysis ("CDEGS") models, including: i) RESAP ii) MALZ iii) FCDIST b) Reviewing and analyzing foundations for EHV substation applications. c) Designing access roads and providing site civil engineering services, including: i) Designing culverts, drainage ditches, bridges, and low-water crossings; ii) Defining access routes, work areas, pull sites, and potential laydown yards; iii) Developing conventional access road features, including turn radii, road widths, and slope grades, with consideration for constructability. d) Developing construction packages for 230 kV and 500 kV substation and transmission line engineering projects. e) Developing EHV material specifications for 500 kV applications, including: i) Transformer specifications; ii) Circuit breaker specifications; iii) Instrument transformer specifications; iv) Station service transformer specifications; and v) Disconnect switch specifications. f) Reviewing or modifying EHV substation designs to achieve code compliance and improve constructability. Proposal Preparation Instructions: The Offeror should provide four (4) to six (6) project examples demonstrating the proposed Key Personnel's experience in items (a) through (f) within the ten (10) years preceding the Proposal Closing Date. All project examples submitted in response to this criterion must comply with the Project Example Requirements set forth in Annex D. Each project example will be evaluated on a scale of 0 to 5. The Evaluation Committee will calculate the arithmetic			



POINT-RATED EVALUATION CRITERIA				
		[PGE EVALUATORS TO COMPLETE]		
		Score [0-5]	Weight	Assigned Score [Score x Weight]
#	Point-Rated Evaluation Criteria & Proposal Preparation Instructions			
	mean of all evaluated project example ratings to determine the final rating for PR1. The average rating will be multiplied by the criterion weight to determine the Assigned Score for PR1.			
PR2	The Offeror's Proposal should include Key Personnel possessing a minimum of five (5) years of experience, within the ten (10) years preceding the Proposal Closing Date, providing engineering support to environmental, permitting, and property teams. The Offeror should demonstrate that its Key Personnel collectively possess the following capabilities and experience: a) Creating exhibits or drawings to support permitting, environmental, or property activities; b) Communicating engineering designs and technical features across project teams; c) Developing and refining substation designs; and d) Collaborating with environmental, permitting, and property teams to optimize project outcomes and value. Proposal Preparation Instructions: The Offeror should provide two (2) to three (3) project examples demonstrating that the Key Personnel collectively possess experience in items (a) through (d). The project examples must have been completed within the ten (10) years preceding the Proposal Closing Date. All project examples submitted in response to this criterion must comply with the Project Example Requirements set forth in Annex D. Each project example will be evaluated on a scale of 0 to 5. The Evaluation Committee will calculate the arithmetic mean of all evaluated project example ratings to determine the final rating for PR2. The average rating will be multiplied by the criterion weight to determine the Assigned Score for PR2.		15	
PR3	The Offeror's Proposal should include Key Personnel possessing a minimum of five (5) years of experience, within the ten (10) years preceding the Proposal Closing Date, performing engineering studies for 500 kV substations. The Offeror should demonstrate that its Key Personnel collectively possess the following capabilities and experience: a) Shunt reactor design and selection; b) Substation geotechnical studies; c) EHV substation grounding studies; d) EHV insulator and hardware assembly design;		15	



POINT-RATED EVALUATION CRITERIA				
		[PGE EVALUATORS TO COMPLETE]		
		Score [0-5]	Weight	Assigned Score [Score x Weight]
#	Point-Rated Evaluation Criteria & Proposal Preparation Instructions			
	e) AC/DC load studies; f) Lightning studies; and g) Rigid bus analysis. Proposal Preparation Instructions: The Offeror should provide three (3) to four (4) project examples demonstrating that the proposed Key Personnel collectively possess experience in items (a) through (g). The project examples must have been completed within the ten (10) years preceding the Proposal Closing Date. All project examples submitted in response to this criterion must comply with the Project Example Requirements set forth in Annex D. Each project example will be evaluated on a scale of 0 to 5. The Evaluation Committee will calculate the arithmetic mean of all evaluated project example ratings to determine the final rating for PR3. The average rating will be multiplied by the criterion weight to determine the Assigned Score for PR3.			
PR4	The Offeror's Proposal should demonstrate the availability of sufficient personnel to successfully execute the Project. The Offeror should: 1. Provide an organizational chart identifying the proposed team structure and position titles. The chart should include all primary and secondary personnel, including subcontractors, proposed for the Project and their specific roles and responsibilities; and 2. Submit detailed resumes for all proposed Key Personnel, including subcontractors. Resumes should demonstrate: a. Experience and capabilities in EHV substation engineering and design; and b. Experience collaborating with utility owners, construction contractors, subcontractors, regulatory agencies, and other project stakeholders, as applicable.		10	
PR5	The Offeror's Proposal should outline a comprehensive execution plan and schedule for all phases of the Project. The plan should address:		10	



POINT-RATED EVALUATION CRITERIA				
		[PGE EVALUATORS TO COMPLETE]		
		Score [0-5]	Weight	Assigned Score [Score x Weight]
#	Point-Rated Evaluation Criteria & Proposal Preparation Instructions			
	a) Unique solutions, insights, opportunities, challenges, and key milestones associated with the Project identified in the SOW; b) A Project schedule demonstrating how the Offeror will meet the Milestone Deadlines identified in the SOW, together with any schedule risks, assumptions, or recommended nonbinding improvements. Offerors may not condition their Proposal on modification of a Milestone Deadline; c) Major project risks, including potential impacts and proposed mitigation measures; d) A description of the proposed execution approach, including identification of the individual(s) primarily responsible for successful and timely completion of the Services; and e) Identification of any supplemental deliverables the Offeror recommends in addition to the required SOW deliverables, including the rationale and any separately identified price impact. Required SOW deliverables may not be omitted, substituted, or conditioned.			
PR6	The Offeror's Proposal should demonstrate at least ten (10) years of relevant EHV substation engineering and design experience obtained during the fifteen (15) years preceding the Proposal Closing Date for electric utilities. The Offeror's Proposal should demonstrate that it has continuously provided relevant services during the ten (10) years immediately preceding the Proposal Closing Date. Experience involving utilities operating within the Pacific Northwest, Bonneville Power Administration facilities, Portland General Electric facilities, regional transmission organizations, or projects involving similar regional design, permitting, environmental, operational, and reliability considerations will be evaluated favorably. Proposal Preparation Instructions: The Offeror should provide: • Project dates and brief project summaries demonstrating a minimum of ten (10) years of qualifying substation engineering and design experience; and • The names and resumes of proposed Key Personnel, highlighting their relevant experience		20	



POINT-RATED EVALUATION CRITERIA				
		[PGE EVALUATORS TO COMPLETE]		
		Score [0-5]	Weight	Assigned Score [Score x Weight]
#	Point-Rated Evaluation Criteria & Proposal Preparation Instructions			
	supporting substation engineering and design projects for electric utilities. The Offeror should provide three (3) to five (5) project examples completed within the fifteen (15) years preceding the Proposal Closing Date demonstrating relevant EHV substation engineering and design experience. All project examples submitted in response to this criterion must comply with the Project Example Requirements set forth in Annex D. Each project example will be evaluated on a scale of 0 to 5. The Evaluation Committee will calculate the arithmetic mean of all evaluated project example ratings to determine the final rating for PR6. The average rating will be multiplied by the criterion weight to determine the Assigned Score for PR6.			
Total Weight:			100	
Maximum Available Assigned Technical Points:				500



ANNEX E - CONTRACTOR REPRESENTATION AND CERTIFICATION

The Offeror must complete, sign, and return this form with its Proposal.

Offeror Name: _____

RFP Title: _____

RFP Number: _____

In response to the above-referenced RFP, the undersigned certifies that the Offeror proposes to perform all operations, duties, and obligations required to complete the services covered in this RFP.

The undersigned certifies that the Offeror:

1. Has read and fully understands all terms and conditions of this solicitation and PGE's contract template, including the Federal Grant Requirements for Contractors;
2. Has complied, or will comply, with all applicable laws and regulations;
3. Has not made, and will not make, any false certifications to PGE;
4. Is legally qualified to enter into a contract with PGE;
5. Agrees to provide PGE, upon request, with documentation demonstrating that the Offeror has, or can obtain, the financial, material, equipment, facility, and personnel resources necessary to successfully perform the Contract;
6. Has not discriminated, and will not discriminate, against any minority-owned, women-owned, or emerging small business enterprise in obtaining any required subcontract;
7. Discloses whether any personnel proposed to perform Services under the Contract are foreign nationals and agrees that any such personnel will not perform Services or receive access to restricted information, systems, facilities, or technology unless and until all applicable participation and access requirements have been satisfied and PGE has provided any required approval;
8. Agrees to ensure that all Services requiring access to PGE systems, non-public Critical Energy Infrastructure Information (CEII), Protected Critical Infrastructure Information (PCII), confidential utility information, grant-related information, or other restricted Project information are performed within the United States by personnel authorized to access such information. Any performance of Services outside the United States must receive PGE's prior written approval and must comply with all applicable federal, contractual, cybersecurity, export control, and Project security requirements;
9. Agrees that this Proposal constitutes a firm offer to PGE that cannot be withdrawn for one hundred eighty (180) calendar days from the Proposal Closing Date;
10. Has carefully reviewed all representations and information contained in this Proposal, including any matters that may affect the proposed services or associated costs;
11. Acknowledges that PGE will not be responsible for any errors or omissions in this Proposal, or for any costs or expenses incurred in preparing this Proposal;
12. Is authorized to bind the Offeror to this Proposal and to any resulting contractual agreement;
13. Agrees to protect all non-public, confidential, or proprietary information provided by PGE in connection with this Solicitation and not to use, disclose, or reproduce such information except as necessary to prepare its Proposal or as otherwise authorized in writing by PGE;



14. Agrees not to use the Portland General Electric name, or the name of any of its subsidiaries or affiliated companies, in any advertising, publicity, endorsement, or other disclosure. Unless otherwise provided in a nondisclosure agreement executed between PGE and the Offeror, no confidentiality obligation shall be imposed upon PGE by this Proposal or any materials submitted by the Offeror;
15. Acknowledges that the Offeror and its employees, approved subcontractors, or agents may, in the course of performing responsibilities under any resulting Contract, be exposed to or acquire information that is confidential to the federal awarding entity, PGE, or its clients or customers. The Offeror agrees to comply with all reasonable requests of the federal awarding entity or PGE to protect such information, including, without limitation, executing nondisclosure agreements in a form acceptable to PGE and permitting criminal background checks for employees, subcontractors, and agents assigned to perform the Services;
16. Understands and agrees that neither the federal awarding entity nor PGE shall be liable for any claims or subject to any defenses asserted by the Offeror arising from or related to the Offeror's failure to fully understand all requirements of this solicitation;
17. Represents and warrants that it is not listed on the government-wide exclusions maintained in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180, implementing Executive Orders 12549 and 12689 regarding Debarment and Suspension;
18. Represents and warrants that: (a) it has no unpaid Federal tax liabilities for which all judicial and administrative remedies have been exhausted or lapsed; or (b) if unpaid Federal tax liabilities exist, they are being paid in a timely manner pursuant to an agreement with the relevant tax authority;
19. Represents and warrants that it has not been convicted of a felony criminal violation under any Federal law within the preceding twenty-four (24) months;
20. Acknowledges that all required data and supporting information submitted with this Proposal are incorporated herein by reference and made part of this Proposal;
21. Acknowledges that PGE may incorporate this solicitation and any information submitted by the Offeror into a resulting contract between the parties;
22. Represents and certifies that neither the award of this Contract nor the performance of the Services will create an actual or apparent conflict of interest; and
23. Acknowledges receipt, understanding, and full consideration of the following addenda to this RFP. List all addenda by number and date as they appear on the RFP addenda. If no addenda have been received, enter "None".

Addenda Nos. _____.

The Offeror is responsible for regularly checking the PGE website at portlandgeneral.com/pgebuys for any issued RFP addenda.

AUTHORIZED REPRESENTATIVE SIGNATURE

An individual authorized to make legally binding commitments on behalf of the Offeror must sign below. The signature constitutes a representation that reasonable and prudent inquiry has been made to verify the accuracy of all statements made herein. Statements that a person knows or has reason to believe are false, fictitious, or fraudulent may result in criminal or civil penalties, as prescribed in 18 USC 1001 and 31 USC 3802(a)(2). The Offeror must notify PGE of any changes to these representations or certifications during any resulting contract period.



Name of Primary Representative: _____
Title of Representative: _____
Address, City, State, Zip Code: _____
Phone Number: _____
Email Address: _____
Authorized Signature: _____
Date: _____



ANNEX F - NON-COLLUSION CERTIFICATION

I _____(Title), of _____(Firm Name), certify that I am authorized to make this affidavit on behalf of my firm and its owners, directors, and officers. I am authorized to certify the information contained in this Proposal and am responsible for the pricing and other information submitted on behalf of the Offeror.

I hereby certify that:

1. The prices and amounts in this Proposal were determined independently, without consultation, communication, or agreement with any other contractor, Offeror, or potential Offeror, except as expressly disclosed.
2. Neither the prices nor the amounts contained in this Proposal, whether exact or approximate, have been disclosed to any other firm or person who is, or may be, an Offeror, and they will not be disclosed prior to the Proposal Closing Date.
3. No attempt has been made, or will be made, to induce any firm or person to refrain from submitting a Proposal, to submit a Proposal higher than this Proposal, or to submit any intentionally high, non-competitive, or complementary Proposal.
4. This Proposal is submitted in good faith and is not the result of any agreement, discussion, or inducement from any firm or person to submit a complementary or other non-competitive Proposal.
5. _____(Firm Name), its affiliates, subsidiaries, officers, directors, and employees are not currently under investigation by any governmental agency and have not, within the last four (4) years, been convicted of or found liable for any act prohibited by state or federal law in any jurisdiction involving conspiracy or collusion with respect to proposing on any contract.

I acknowledge, on behalf of myself and my firm, that the representations made above are material and important and will be relied upon by PGE in awarding the contract for which this Proposal is submitted. I understand that any misstatement in this affidavit constitutes, and will be treated as, fraudulent concealment from PGE of the true facts relating to the submission of this Proposal.

AUTHORIZED REPRESENTATIVE SIGNATURE

An individual authorized to make legally binding commitments on behalf of the Offeror must sign below. The signature constitutes a representation that reasonable and prudent inquiry has been made to verify the accuracy of all statements made herein. Statements that a person knows or has reason to believe are false, fictitious, or fraudulent may result in criminal or civil penalties, as prescribed in 18 USC 1001 and 31 USC 3802(a)(2). The Offeror must notify PGE of any changes to these representations or certifications during any resulting contract period.

Name of Primary Representative: _____
Title of Representative: _____
Address, City, State, Zip Code: _____
Phone Number: _____
Email Address: _____
Authorized Signature: _____
Date: _____



ANNEX G - BYRD ANTI-LOBBYING AMENDMENT CERTIFICATION

Pursuant to the Byrd Anti-Lobbying Amendment, 31 U.S.C. § 1352 (as amended), Offerors submitting Proposals for contracts, subcontracts, grants, or cooperative agreements exceeding \$100,000 involving federal funding must complete and submit this certification.

The undersigned certifies, to the best of their knowledge and belief, that:

1. **No federal appropriated funds** have been paid, or will be paid, by or on behalf of the undersigned, to any person for the purpose of influencing or attempting to influence:
 - An officer or employee of a federal agency;
 - A Member of Congress;
 - An officer or employee of Congress; or
 - An employee of a Member of Congress

in connection with the awarding of any federal contract, the making of any federal grant or loan, the entering into of any cooperative agreement, or the extension, continuation, renewal, amendment, or modification of any federal contract, grant, loan, or cooperative agreement.

2. If any non-federal funds have been paid, or will be paid to, any person for the purpose of influencing or attempting to influence any of the individuals listed above in connection with this contract, grant, loan, or cooperative agreement, the undersigned shall submit Standard Form LLL (Disclosure of Lobbying Activities) and any other information required by applicable federal regulations to PGE. PGE reserves the right to request additional information if the disclosure provided is insufficient to satisfy federal reporting obligations.
3. The undersigned shall ensure that the language of this certification is included in the award documents for all subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements at all tiers, and that all contractors and subrecipients certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed at the time this transaction was made or entered into. Submission of a false certification may result in penalties as prescribed under applicable federal law.

AUTHORIZED REPRESENTATIVE SIGNATURE

An individual authorized to make legally binding commitments on behalf of the Offeror must sign below. The signature constitutes a representation that reasonable and prudent inquiry has been made to verify the accuracy of all statements made herein. Statements that a person knows or has reason to believe are false, fictitious, or fraudulent may result in criminal or civil penalties, as prescribed in 18 USC 1001 and 31 USC 3802(a)(2). The Offeror must notify PGE of any changes to these representations or certifications during any resulting contract period.

Name of Primary Representative: _____
Title of Representative: _____
Address, City, State, Zip Code: _____
Phone Number: _____
Email Address: _____
Authorized Signature: _____
Date: _____



ANNEX H - MASTER PURCHASE AGREEMENT FOR SERVICES TEMPLATE

The Master Purchase Agreement Template (Annex H) will be provided to prospective Offerors as a separate attachment.