

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 6 November 2017

to base prospectuses of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
United States of America

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the following Base Prospectuses:

- *Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated 13 February 2017 and*
- *Base Prospectus for Open End Factor Certificates dated 18 October 2017.*

Subject of this supplement (the "**Supplement**") is the publication of the Quarterly Report on Form 10-Q dated 2 November 2017 for the fiscal quarter ended 30 September 2017 (the "**Report**") on 3 November 2017, which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 3 November 2017. The Report is incorporated by reference into the base prospectuses (the "**Prospectuses**") as indicated in the table on page 6 (the "**Table**"). The Report is available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectuses (in the form as lastly supplemented) shall be supplemented as follows:

In the Prospectuses all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 28 February 2017 (as supplemented by the supplements dated 18 April 2017, 12 May 2017, 30 June 2017, 19 July 2017, 7 August 2017, 1 September 2017, 19 September 2017 and 18 October 2017)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 28 February 2017 (as supplemented by the supplements dated 18 April 2017, 12 May 2017, 30 June 2017, 19 July 2017, 7 August 2017, 1 September 2017, 19 September 2017, 18 October 2017 and 6 November 2017)".

1. In the Prospectuses in the section "I. Summary" under "Element B.19 (B.12)" in subsection "2. Information relating to The Goldman Sachs Group, Inc. as Guarantor" on the page indicated in Item 1 of the Table (page 6) the whole text shall be replaced as follows:

"The following table shows selected key historical financial information in relation to the Guarantor which is derived from the unaudited condensed consolidated financial statement as of 30 September 2017 for the nine months ended 30 September 2017 and 30 September 2016 and from the audited consolidated financial statements as of 31 December 2016 for each of the two years in the period ended 31 December 2016 and 31 December 2015:

Earnings information				
	Nine months ended		As of and for the Year ended	
	30 September 2017	30 September 2016	31 December 2016	31 December 2015
	<i>(in USD millions)</i>			
Total non-interest revenues	22,205	20,187	28,021	30,756
Net revenues, including net interest income	24,239	22,438	30,608	33,820
Pre-tax earnings	8,024	6,907	10,304	8,778

Balance sheet information			
	30 September 2017	31 December 2016	31 December 2015
	<i>(in USD millions)</i>		
Total assets	930,132	860,165	861,395

Total liabilities	843,840	773,272	774,667
Total shareholders' equity	86,292	86,893	86,728

There has been no material adverse change in the prospects (trend information) of the Guarantor since the date of the last published audited financial statements (31 December 2016) which would impair its capability to fulfill its obligations under the Guarantee.

Not applicable. There has been no significant change in the financial or trading position of the Goldman Sachs Group since the date of the last interim financial information (30 September 2017)."

2. In the Prospectuses in the German translation of the summary (Deutsche Übersetzung der Zusammenfassung) in the section "I. Summary" under "Punkt B. 19 (B.12)" in subsection "2. Informationen bezüglich der The Goldman Sachs Group, Inc. als Garantin" on the page indicated in Item 2 of the Table (page 6) the whole text shall be replaced as follows:

"Die folgende Tabelle enthält ausgewählte Finanzinformationen bezüglich der Garantin, die dem ungeprüften, verkürzten und konsolidierten Konzernzwischenabschluss vom 30. September 2017 jeweils für die am 30. September 2017 bzw. 30. September 2016 geendeten neun Monate sowie dem geprüften Konzernabschluss vom 31. Dezember 2016 jeweils für das am 31. Dezember 2016 bzw. 31. Dezember 2015 geendete Geschäftsjahr entnommen sind:

Informationen zur Ertragslage				
	Für die neun Monate endend am		Für das Geschäftsjahr endend am	
	30. September 2017	30. September 2016	31. Dezember 2016	31. Dezember 2015
	<i>(in Mio. USD)</i>			
Gesamtumsatz (ohne Zinserträge)	22.205	20.187	28.021	30.756
Umsatz einschließlich Zinserträgen	24.239	22.438	30.608	33.820
Ergebnis vor Steuern	8.024	6.907	10.304	8.778

Bilanzinformationen			
	30. September 2017	31. Dezember 2016	31. Dezember 2015
	<i>(in Mio. USD)</i>		
Summe der Aktiva	930.132	860.165	861.395
Summe der Verbindlichkeiten	843.840	773.272	774.667

Summe Eigenkapital	86.292	86.893	86.728
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Seit dem Stichtag des letzten geprüften Jahresabschlusses (31. Dezember 2016) sind keine wesentlichen Veränderungen in den Geschäftsaussichten (Trendinformationen) der Garantin eingetreten, welche die Fähigkeit der Garantin zur Erfüllung ihrer Verbindlichkeiten aus der Garantie gefährden können.

Nicht anwendbar. Seit dem Stichtag der letzten Zwischenfinanzinformationen (30. September 2017) sind keine wesentlichen Veränderungen in der Finanzlage oder Handelsposition der Goldman Sachs Gruppe eingetreten."

3. In the Prospectuses in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 3** of the Table (page 6) the following point shall be added at the end of the list contained in the first paragraph:

- "• the Quarterly Report on Form 10-Q for the fiscal quarter ended 30 September 2017 (the "**Form 10-Q Third Quarter 2017**"), filed with the SEC on 3 November 2017."

4. In the Prospectuses in section "**XIII. Information incorporated by reference**" on the page indicated in **Item 4** of the Table (page 6) the following point shall be added at the end of the list contained in the fifth paragraph:

- "• the Form 10-Q Third Quarter 2017, filed with the SEC on 3 November 2017."

5. In the Prospectuses in section "**X. Taxation**" on the page indicated in **Item 5** of the Table (page 6) the second and third paragraphs shall be replaced by the following paragraphs:

"If a Security is subject to the Section 871(m) withholding tax described above, each dividend that is paid on a U.S. equity that is referenced by the Security will be subject to a withholding tax at the time that the dividend is paid (or, in certain cases, at the close of the quarter upon which the dividend is paid) even though the Issuer will not make any distributions on the Security until the redemption or maturity of the Security. The Issuer will remit the withholding tax to the Internal Revenue Service. The Issuer will not reduce the amount that is due under the Security by the amount of the Section 871(m) withholding tax. Rather, the Issuer will be deemed to have paid the amount of the Section 871(m) tax to the holder and then paid such amount on your behalf to the Internal Revenue Service. The Issuer expects, however, that as a general matter, any Security that is subject to the Section 871(m) tax will reference a net dividend index or basket in which the dividend amount that is included in the index or basket will be reduced by the amount of withholding tax that would be imposed on a direct foreign holder of the United States stocks that are referenced by the Security (which is the same rate as the Section 871(m) tax). In addition, the withholding tax rate that will be used to determine the Section 871(m) withholding tax as well as the net dividend that is included in the index or basket that is referenced by the Security will not take into account any reduced rate to which a holder may be entitled under an applicable tax treaty. In such a case, the asset, index or basket that is referenced by the Security will only be increased by the "net" dividends that are paid with respect to the equities that are referenced by the Security (i.e., the increase will be net of the withholding tax described in this paragraph). The tax will be imposed at

the full withholding tax rate even if the holders are otherwise eligible for a reduction in the rate under an applicable treaty. In addition, the holder may not receive the necessary information reporting to enable the holder to claim a refund for the excess of the withholding tax over the tax that would be imposed under an applicable treaty. Furthermore, the holder may not be able to claim a credit for the payment of the Section 871(m) withholding tax in the holder resident tax jurisdiction, and therefore it should consult a tax advisor in such jurisdiction as to whether he will be able to claim such a credit. The withholding tax that the Issuer collect will completely satisfy a Security holder's Section 871(m) tax liability and therefore no other withholding agent (including any financial intermediaries in the chain of ownership for the Securities) will be obligated to impose any additional Section 871(m) tax with respect to the Securities.

Section 871(m) withholding tax will generally not apply to a Security that references a qualified index even if it is otherwise a "delta-one" Security. A "qualified index" is an index that is passive, diverse, widely used by numerous market participants, and that satisfies a number of technical requirements that are set forth in Treasury Regulations. Even if an index otherwise constitutes a "qualified index", a Security may not be treated as referencing a "qualified index" with respect to a particular holder if the holder holds a related short position in one or more of the component securities in the index (other than a short position in the entire index, or a "de minimis" short position with a value of less than 5 per cent. of the value of the long positions in the index). Because of this possibility, custodians and other withholding agents may require a holder of a Security that references a "qualified index" to make representations or certifications regarding the nature of any short positions that it holds with respect to the components of the index and it is possible that a custodian or other withholding agent will impose the Section 871(m) withholding tax if it does not receive a satisfactory representation or certification or if it otherwise concludes that the holder may hold a related short position described above."

No.	Name of the Base Prospectus	Issuer	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3	Item 4	Item 5
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	10	13 February 2017	pages 15 – 16	pages 128 - 129	pages 712 - 713	page 800	page 776
2	Base Prospectus for Open End Factor Certificates	Goldman, Sachs & Co. Wertpapier GmbH	1	18 October 2017	pages 10 - 11	pages 31 - 32	page 163	page 248	pages 223-224

The Supplement, the Prospectuses and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 6 November 2017

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Gencer Alp