

**PROSPECTUS SUPPLEMENT NO. 4 TO THE BASE PROSPECTUS DATED 1 MARCH 2018**



**GOLDMAN SACHS INTERNATIONAL**  
*(Incorporated with unlimited liability in England)*

**as Issuer**

**GOLDMAN, SACHS & CO. WERTPAPIER GMBH**  
*(Incorporated with limited liability in Germany)*

**as Issuer**

**GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD**  
*(Incorporated with limited liability in Jersey)*

**as Issuer**

Securities issued by Goldman Sachs International, Goldman, Sachs & Co. Wertpapier GmbH and Goldman Sachs Finance Corp International Ltd are guaranteed by

**THE GOLDMAN SACHS GROUP, INC.**  
*(A corporation organised under the laws of the State of Delaware)*

**as Guarantor**

**SERIES M PROGRAMME FOR THE ISSUANCE OF  
WARRANTS, NOTES AND CERTIFICATES**

**This Prospectus Supplement**

This prospectus supplement (the "**Prospectus Supplement**") to the base prospectus dated 1 March 2018 prepared by Goldman Sachs International ("**GSI**") as issuer, Goldman, Sachs & Co. Wertpapier GmbH ("**GSW**") as issuer, Goldman Sachs Finance Corp International Ltd ("**GSFCI**") as issuer and The Goldman Sachs Group, Inc. ("**GSG**") as guarantor in respect of Securities issued by GSI, GSW and GSFCI (the "**Original Base Prospectus**") under their programme for the issuance of warrants, notes and certificates with respect to the securities (the "**Programme**"), constitutes a supplement to the base prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005, as amended on 3 July 2012, 21 December 2012 and 10 May 2016 (the "**Luxembourg Law**") and should be read in conjunction therewith and with Prospectus Supplement No. 1 to the Base Prospectus, dated 28 March 2018, Prospectus Supplement No. 2 to the Base Prospectus, dated 5 April 2018 and Prospectus Supplement No. 3 to the Base Prospectus, dated 25 April 2018 (the Original Base Prospectus as so supplemented, the "**Base Prospectus**"). On 1 March 2018, the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") approved the Original Base Prospectus for the purposes of Article 7 of the Luxembourg Law.

Terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement shall form part of and be read in conjunction with the Base Prospectus.

**Rights of withdrawal**

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Prospectus Supplement is published have the right exercisable until 17 May 2018, which is two working days after the publication of this Prospectus Supplement, to withdraw their

acceptances.

### **Purpose of this Prospectus Supplement**

The purpose of this Prospectus Supplement is to (a) incorporate by reference GSFICI's 2017 Annual Report (as defined below), (b) incorporate by reference GSG's 2017 First Quarter Form 10-Q (as defined below), and (c) make certain changes to the information in the "Summary", "Risk Factors", "Goldman Sachs Finance Corp International Ltd" and "General Information" sections of the Base Prospectus.

This Prospectus Supplement and the documents incorporated by reference into this Prospectus Supplement will be available on the website of the Luxembourg Stock Exchange at [www.bourse.lu](http://www.bourse.lu).

### **Information being supplemented**

#### *Incorporation by reference*

This Prospectus Supplement supplements the Base Prospectus by incorporating by reference (a) the Annual Report for the fiscal year ended 31 December 2017 of GSFICI ("**GSFICI's 2017 Annual Report**"), which includes the management report and the audited financial statements of GSFICI for the period ended 31 December 2017 and (b) the Quarterly Report on Form 10-Q for the first fiscal quarter ended 31 March 2018 of GSG ("**GSG's 2018 First Quarter Form 10-Q**"), as filed with the U.S. Securities and Exchange Commission (the "SEC") on 3 May 2018.

Copies of GSFICI's 2017 Annual Report and GSG's 2018 First Quarter Form 10-Q have been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

GSFICI's 2017 Annual Report and GSG's 2018 First Quarter Form 10-Q are incorporated by reference into, and form part of, this Prospectus Supplement, and the information contained in this Prospectus Supplement, GSFICI's 2017 Annual Report and GSG's 2018 First Quarter Form 10-Q shall be deemed to update and, where applicable, supersede any information contained in the Base Prospectus, or any documents incorporated by reference therein.

### **Information incorporated by reference**

<i>GSFICI's 2017 Annual Report</i>		<i>Page Reference</i>
<i>PART I</i>	<i>MANAGEMENT REPORT</i>	
	<i>Introduction</i>	<i>Page 3</i>
	<i>Executive Overview</i>	<i>Page 3</i>
	<i>Principal Risks and Uncertainties</i>	<i>Page 4</i>
	<i>Date of Authorisation of Issue</i>	<i>Page 4</i>
<i>PART II</i>	<i>DIRECTORS' REPORT AND AUDITED FINANCIAL STATEMENTS</i>	
	<i>Director's Report</i>	<i>Page 5</i>
	<i>Independent Auditors' Report</i>	<i>Pages 6-9</i>
	<i>Profit and Loss Account</i>	<i>Page 10</i>
	<i>Statement of Comprehensive Income</i>	<i>Page 10</i>
	<i>Balance Sheet</i>	<i>Page 10</i>
	<i>Statement of Changes in Equity</i>	<i>Page 10</i>
	<i>Statement of Cash Flows</i>	<i>Page 10</i>
	<i>Notes to the Financial Statements</i>	<i>Pages 13-24</i>

GSG's 2018 First Quarter Form 10-Q

<i>PART I</i>	<i>FINANCIAL INFORMATION</i>	<i>Page 1</i>
<i>Item 1</i>	<i>Financial Statements (Unaudited)</i>	<i>Page 1</i>
	<i>Condensed Consolidated Statements of Earnings</i>	<i>Page 1</i>
	<i>Condensed Consolidated Statements of Comprehensive Income</i>	<i>Page 2</i>
	<i>Condensed Consolidated Statements of Financial Condition</i>	<i>Page 3</i>
	<i>Condensed Consolidated Statements of Changes in Shareholders' Equity</i>	<i>Page 4</i>
	<i>Condensed Consolidated Statements of Cash Flows</i>	<i>Page 5</i>
	<i>Notes to Condensed Consolidated Financial Statements</i>	<i>Pages 6-84</i>
	<i>Report of Independent Registered Public Accounting Firm</i>	<i>Page 85</i>
	<i>Statistical Disclosures</i>	<i>Page 86</i>
<i>Item 2</i>	<i>Management's Discussion and Analysis of Financial Condition and Results of Operations</i>	<i>Pages 88-141</i>
<i>Item 3</i>	<i>Quantitative and Qualitative Disclosures About Market Risk</i>	<i>Page 142</i>
<i>Item 4</i>	<i>Controls and Procedures</i>	<i>Page 142</i>
<i>PART II</i>	<i>OTHER INFORMATION</i>	<i>Page 142</i>
<i>Item 1</i>	<i>Legal Proceedings</i>	<i>Page 142</i>
<i>Item 2</i>	<i>Unregistered Sales of Equity Securities and Use of Proceeds</i>	<i>Page 142</i>
<i>Item 6</i>	<i>Exhibits</i>	<i>Page 143</i>
	<i>SIGNATURES</i>	<i>Page 143</i>

**Amendments to the Summary**

The Summary, as supplemented prior to this Prospectus Supplement, is amended and supplemented as follows:

- (a) The paragraphs relating to GSFCI in Element B.12 (Selected historical key financial information of the Issuer), on pages 4 to 5 of the Original Base Prospectus shall be deleted and replaced with the following:

"B.12	<b>Selected historical key financial information of the Issuer</b>	[The following table shows selected key historical financial information in relation to GSFCI:						
		<table border="0" style="width: 100%;"> <tr> <td style="text-align: right;"><i>(in USD thousands)</i></td> <td style="text-align: center;"><b>As at and for the year ended 31 December 2017</b></td> </tr> <tr> <td>Operating profit</td> <td style="text-align: right;">35,570</td> </tr> <tr> <td>Profit for the financial period</td> <td style="text-align: right;">35,570</td> </tr> <tr> <td style="text-align: right;"><i>(in USD thousands)</i></td> <td style="text-align: center;"><b>As at 31 December 2017</b></td> </tr> </table>	<i>(in USD thousands)</i>	<b>As at and for the year ended 31 December 2017</b>	Operating profit	35,570	Profit for the financial period	35,570
<i>(in USD thousands)</i>	<b>As at and for the year ended 31 December 2017</b>							
Operating profit	35,570							
Profit for the financial period	35,570							
<i>(in USD thousands)</i>	<b>As at 31 December 2017</b>							

	Current assets	45,115
	Net assets	13,090
	Total	13,090]
	shareholders' funds	
	[There has been no material adverse change in the prospects of GSFCI since 31 December 2017.]	
	[Not applicable: there has been no significant change in the financial or trading position particular to GSFCI subsequent to 31 December 2017.]"	

(b) The information in Element B.19 (B.12) (Selected historical key financial information of the Guarantor), on page 7 of the Original Base Prospectus shall be deleted and replaced with the following:

"B.19 (B.12)	<b>Selected historical key financial information of the Guarantor</b>	The following table shows selected key historical financial information in relation to GSG:			
		<i>(in USD millions)</i>			
		<b>As at and for the three months ended (unaudited)</b>		<b>As at and for the Year ended</b>	
		<b>31 March 2018</b>	<b>31 March 2017</b>	<b>December 2017</b>	<b>December 2016</b>
	Total non-interest revenues	9,118	7,510	29,141	28,021
	Net revenues, including net interest income	10,036	8,026	32,073	30,608
	Pre-tax earnings/(loss)	3,419	2,539	11,132	10,304
		<b>As at 31 March (unaudited)</b>		<b>As at 31 December</b>	
		<b>2018</b>		<b>2017</b>	<b>2016</b>
	Total assets	973,535		916,776	860,165
	Total liabilities	889,956		834,533	773,272
	Total shareholders' equity:	83,579		82,243	86,893
	There has been no material adverse change in the prospects of GSG since 31 December 2017.				
	Not applicable; there has been no significant change in the financial or trading position of GSG since 31 March 2018."				

### Amendments to the Base Prospectus

The Base Prospectus, as supplemented prior to this Prospectus Supplement, is amended and supplemented as follows:

#### 1. Amendments to the section entitled "Risk Factors"

The information in the section entitled "Risk Factors" is amended and supplemented by deleting sub-section 2 entitled "Risks relating to GSFCI" (pages 73 to 74 of the Original Base Prospectus) and replacing it with

the following:

**"4. Risks relating to GSFCI**

The following are further specific risks relating to GSFCI.

***Risks relating to the commercial activity of GSFCI***

GSFCI was established only for the purpose of issuing securities, lending and entering into derivatives transactions with its affiliates, and does not carry out any other operating business activities. **You will therefore be exposed to a significantly greater credit risk by purchasing the Securities compared to securities issued by an issuer equipped with significantly more capital.**

If GSFCI fails or goes bankrupt, an investment in a Security may mean a complete loss of the invested amount if the loss cannot be satisfied by the Guaranty from GSG. You should note the Securities are not covered by a deposit protection fund or similar safety system in relation to the claims of holders of Securities in the case of an insolvency of GSFCI.

There is no rating of GSFCI regarding its credit risk by renowned rating agencies such as Moody's or Standard and Poor's.

***Risks relating to economic and market conditions***

GSFCI is primarily involved in the issuance of securities in a number of markets and the proceeds from these securities are lent to affiliates. GSFCI also enters into derivative transactions with affiliates for hedging purposes. The activity of GSFCI and its annual issuance volume is affected both by positive and negative developments in the markets where it carries out its business activity. A difficult general economic situation may lead to a lower issuance volume and negatively affect GSFCI's earnings. The market of these securities depends particularly on the development of capital markets, which are in turn affected by the general situation of the world economy, as well as the economic and political conditions in the respective countries.

***Risks relating to liquidity***

GSFCI is an indirect, wholly-owned subsidiary of GSG and depends on GSG for capital. All of GSFCI's unsecured debt issuances are guaranteed by GSG. The credit ratings of GSG are important to GSFCI's liquidity. A reduction in GSG's credit ratings could adversely affect GSFCI's liquidity and competitive position, increase borrowing costs or limit access to the capital markets. There is no rating of GSFCI regarding its credit risk by renowned rating agencies such as Moody's Investors Service or Standard & Poor's Ratings Services.

GSFCI's liquidity could be impaired by an inability to access unsecured debt markets, an inability to access funds from GSG, or unforeseen outflows of cash.

***Risks relating to credit markets***

Widening credit spreads for GSG, as well as significant declines in the availability of credit, could adversely affect GSFCI's ability to borrow on an unsecured basis. GSFCI issues securities, the proceeds of which are onward lent to GSG and/or its subsidiaries. Any disruptions in the credit markets may make it harder and more expensive to obtain funding for the Group's businesses."

**2. Amendments to the section entitled Documents Incorporated by Reference**

The information in the section entitled "Documents Incorporated by Reference" is amended and supplemented by:

- (a) deleting the first paragraph of sub-section 3 entitled "Goldman Sachs Finance Corp International Ltd" (pages 113 to 114 of the Original Base Prospectus) and replacing it with the following:

**"3. Goldman Sachs Finance Corp International Ltd**

The following documents, which have previously been published and have been filed with the CSSF, shall be deemed to be incorporated in, and to form part of, this Base Prospectus:

- (a) The Annual Report for the fiscal year ended 31 December 2017 of GSFCI ("**GSFCI's 2017 Annual Report**"), which includes the management report and the audited financial statements of GSFCI for the period ended 31 December 2017 ("**GSFCI's 2017 Financial Statements**").
- (b) The unaudited interim financial report of GSFCI for the period ended 30 June 2017 ("**GSFCI's 2017 Interim Financial Report**"), which includes the management report and the unaudited financial statements of GSFCI for the period ended 30 June 2017 ("**GSFCI's 2017 Interim Financial Statements**").
- (c) The audited financial information of GSFCI in respect of the period from the date of its incorporation (19 October 2016) to 10 January 2017 ("**GSFCI's Audited Financial Information**"), which includes the audit report thereon.

**Cross-Reference List**

<b>GSFCI Information in the Financial Statements</b>	<b>GSFCI's 2017 Interim Financial Report</b>	<b>GSFCI's 2017 Annual Report</b>
Management Report	pp.3-4	pp.3-4
Profit and Loss Account	p.5	p.10
Balance Sheet	p.6	p.11
Statement of Changes in Equity	p.7	p.12
Statement of Cash Flows	p.7	p.13-24
Notes to the Financial Statements	pp.8-16	pp.13-24
Independent Auditors' Report	N/A	pp.6-9

Any information included in the documents incorporated by reference that is not included in the cross-reference list is considered to be additional information and is not required by the relevant schedules of the Prospectus Regulation.

- (b) deleting paragraph 4 entitled "The Goldman Sachs Group, Inc." (pages 114 to 116 of the Original Base Prospectus) and replacing it with the following:

**"4. The Goldman Sachs Group, Inc.**

GSG files documents and information with the SEC. The following documents, which have previously been published and filed with the SEC, shall be deemed to be incorporated in, and to form part of, this Base Prospectus:

- (a) The Quarterly Report on Form 10-Q for the first fiscal quarter ended 31 March 2018 of the Goldman Sachs Group, Inc. ("**GSG's 2018 First Quarter Form 10-Q**"), as filed with the SEC on 3 May 2018;
- (b) The Current Report on Form 8-K dated 17 April 2018 of The Goldman Sachs Group, Inc. ("**GSG's 17 April 2018 Form 8-K**"), including Exhibit 99.1 ("**Exhibit 99.1 to GSG's 17 April 2018 Form 8-K**"), as filed with the SEC on 17 April 2018;
- (c) The Proxy Statement relating to the 2018 Annual Meeting of Shareholders on 2 May 2018 ("**GSG's 2018 Proxy Statement**"), as filed with the SEC on 23 March 2018;

- (d) The Annual Report on Form 10-K for the fiscal year ended 31 December 2017 of The Goldman Sachs Group, Inc. ("**GSG's 2017 Form 10-K**"), containing financial statements relating to the fiscal years ended 31 December 2017, 31 December 2016 and 31 December 2015, including Exhibit 21.1, as filed with the SEC on 26 February 2018;
- (e) The Current Report on Form 8-K dated 28 December 2017 of The Goldman Sachs Group, Inc. ("**GSG's 28 December 2017 Form 8-K**"), as filed with the SEC on 28 December 2017;
- (f) The Current Report on Form 8-K dated 12 September 2017 of The Goldman Sachs Group, Inc. ("**GSG's 12 September 2017 Form 8-K**"), including Exhibit 99.1 ("**Exhibit 99.1 to GSG's 12 September 2017 Form 8-K**"), as filed with the SEC on 12 September 2017;
- (g) The Current Report on Form 8-K dated 28 June 2017 of The Goldman Sachs Group, Inc. ("**GSG's 28 June 2017 Form 8-K**"), as filed with the SEC on 28 June 2017;
- (h) The Current Report on Form 8-K dated 18 April 2017 of The Goldman Sachs Group, Inc. ("**GSG's 18 April 2017 Form 8-K**"), including Exhibit 99.1 ("**Exhibit 99.1 to GSG's 18 April 2017 Form 8-K**"), as filed with the SEC on 18 April 2017;
- (i) The Proxy Statement relating to the 2017 Annual Meeting of Shareholders on 28 April 2017 ("**GSG's 2017 Proxy Statement**"), as filed with the SEC on 17 March 2017;
- (j) The Current Report on Form 8-K dated 20 May 2016 of The Goldman Sachs Group, Inc. ("**GSG's 20 May 2016 Form 8-K**"), as filed with the SEC on May 20, 2016; and
- (k) The Proxy Statement relating to the 2016 Annual Meeting of Shareholders on 20 May 2016 ("**GSG's 2016 Proxy Statement**"), as filed with the SEC on 8 April 2016.

The following table indicates where information required by the Prospectus Regulation is to be disclosed in, and incorporated by reference into, this Base Prospectus can be found in the documents referred to above:

<b>Information required by the Prospectus Regulation</b>	<b>Document/Location</b>
Selected financial information for the fiscal years ended 31 December 2017 and 31 December 2016 ( <i>Annex IV, Section 3.1 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (p.197)
Risk factors relating to GSG ( <i>Annex IV, Section 4 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (pp.23-42)
<b>Information about GSG</b>	
History and development of the company ( <i>Annex IV, Section 5.1 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (p.1)
Investments ( <i>Annex IV, Section 5.2 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (pp.64-69, 75-77, 82-86, 142-143, 162-164)
<b>Business overview</b>	
GSG's principal activities ( <i>Annex IV, Section 6.1 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (pp.1-5, 109)
GSG's principal markets ( <i>Annex IV, Section 6.2 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (pp.1-7, 44, 47-48, 182-184)
Organisational Structure ( <i>Annex IV, Section 7 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (p.33, Exhibit 21.1)
Trend information ( <i>Annex IV, Section 8 of the</i>	GSG's 2018 First Quarter Form 10-Q (pp.

<b>Information required by the Prospectus Regulation</b>	<b>Document/Location</b>
<i>Prospectus Regulation</i> )	88-140 ) GSG's 2017 Form 10-K (pp.45-101)
Administrative, management and supervisory bodies, including conflicts of interest ( <i>Annex IV, Section 10 of the Prospectus Regulation</i> )	GSG's 2018 Proxy Statement (pp.1, 7-8, 15-36, 88-90) GSG's 2017 Proxy Statement (pp.1, 5-7, 13-32, 74-76) GSG's 2017 Form 10-K (p.43)
Audit committee ( <i>Annex IV, Section 11.1 of the Prospectus Regulation</i> )	GSG's 2018 Proxy Statement (pp.25-26, 82-83) GSG's 2017 Proxy Statement (pp.23-24, 72-73)
Beneficial owners of more than five per cent. ( <i>Annex IV, Section 12 of the Prospectus Regulation</i> )	GSG's 2018 Proxy Statement (p. 93) GSG's 2017 Proxy Statement (p.79)
<b>Financial information</b>	
Audited historical financial information for the fiscal years ended 31 December 2017 and 31 December 2016 ( <i>Annex IV, Section 13.1-13.4 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (pp.104-202)
Audit report ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (p.103)
Balance sheet ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (p.106)
Income statement ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (pp.104-105)
Cash flow statement ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (p.108)
Accounting policies and explanatory notes ( <i>Annex IV, Section 13.1 of the Prospectus Regulation</i> )	GSG's 2017 Form 10-K (pp.48-50, 109-202)
Unaudited interim and other financial information ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	GSG's 2018 First Quarter Form 10-Q (pp. 1-87)
Balance sheet ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	GSG's 2018 First Quarter Form 10-Q (p. 3)
Income statement ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	GSG's 2018 First Quarter Form 10-Q (pp. 1-2)
Cash flow statement ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	GSG's 2018 First Quarter Form 10-Q (p. 5)
Accounting policies and explanatory notes ( <i>Annex IV, Section 13.5 of the Prospectus Regulation</i> )	GSG's 2018 First Quarter Form 10-Q (pp. 1-87)



<b>Information required by the Prospectus Regulation</b>	<b>Document/Location</b>
<i>Regulation)</i>	6-87)
Legal and arbitration proceedings ( <i>Annex IV, Section 13.6 of the Prospectus Regulation</i> )	GSG's 2018 First Quarter Form 10-Q (pp. 78-84)  GSG's 2017 Form 10-K (pp.43, 185-191)
<b>Additional information</b>	
Share capital ( <i>Annex IV, Section 14.1 of the Prospectus Regulation</i> )	GSG's 2018 First Quarter Form 10-Q (pp. 4, 63-64)  GSG's 2017 Form 10-K (pp. 107, 166-168)

Any information incorporated by reference that is not included in the cross-reference list is considered to be additional information and is not required by the relevant schedules of the Prospectus Regulation."

### 3. **Amendments to the section entitled "Goldman Sachs Finance Corp International Ltd"**

The information in the section entitled "Goldman Sachs Finance Corp International Ltd" is amended and supplemented by deleting the sub-section entitled "Selected Financial Information", on pages 637 of the Original Base Prospectus and replacing it with the following:

#### **"Selected Financial Information**

The selected financial information set out below has been extracted from GSFICI's 2017 Interim Financial Statements, which have not been audited.

GSFICI's 2017 Interim Financial Report is incorporated by reference into this Base Prospectus. The financial information presented below should be read in conjunction with GSFICI's 2017 Interim Financial Statements and the notes thereto.

The following table shows selected key historical financial information in relation to GSFICI:

<i>(in USD thousands)</i>	<b>As at and for the period ended 31 December 2017</b>
Operating profit	35,570
Profit for the financial period	35,570
<i>(in USD thousands)</i>	<b>As of 31 December 2017</b>
Current assets	45,115
Net assets	13,090
Total shareholder's funds	13,090

PricewaterhouseCoopers LLP of 7 More London Riverside, London SE1 2RT have been appointed as auditors to GSFICI."

### 4. **Amendments to the section entitled "General Information"**

The information in the section entitled "General Information" is amended and supplemented by:

- (a) deleting the wording in sub-paragraph (c) under the heading "Goldman Sachs Finance Corp International Ltd" in sub-section 2 ("Financial Statements") on page 726 of the Original Base Prospectus and replacing it with the following:

"The statutory financial statements of GSFCI for the period ended 31 December 2017 have been audited without qualification by PricewaterhouseCoopers LLP, Chartered Accountants and Statutory Auditors, of 7 More London Riverside, London, SE1 2RT in accordance with the laws of England. PricewaterhouseCoopers LLP is a registered member of the Institute of Chartered Accountants in England and Wales."

- (b) deleting the no significant change and no material adverse change statements relating to GSFCI in sub-section 3 ("No significant change and no material adverse change") on page 727 of the Original Base Prospectus and replacing it with the following:

"There has been no significant change in the financial or trading position of GSFCI since 31 December 2017. There has been no material adverse change in the prospects of GSFCI since 31 December 2017.";

- (c) deleting the no significant change and no material adverse change statements relating to GSG in sub-section 3 ("No significant change and no material adverse change") on page 727 of the Original Base Prospectus and replacing it with the following:

"There has been no significant change in the financial or trading position of GSG since 31 March 2018. There has been no material adverse change in the prospects of GSFCI since 31 December 2017."; and

- (d) deleting sub-section 5 entitled "Availability of Documents" (pages 727 to 728 of the Original Base Prospectus) and replacing it with the following:

**"5. Availability of Documents**

For so long as any Securities shall be outstanding or may be issued under the Programme, copies of the following documents may be obtained free of charge upon request during normal business hours from the specified office of the Issuers and the office of the Paying Agent in Luxembourg and each of the Paying Agents:

- (i) the constitutional documents of GSI;
- (ii) the constitutional documents of GSW;
- (iii) the constitutional documents of GSFCI;
- (iv) the certificate of incorporation of GSG;
- (v) GSI's 2017 Annual Report;
- (vi) GSI's 2016 Annual Report;
- (vii) GSI's 2015 Annual Report;
- (viii) GSI's Regulatory Ratios, 31 March 2018;
- (ix) GSI's Regulatory Ratios, 31 December 2017;
- (x) GSI's 2017 Third Quarter Financial Report;
- (xi) GSW's 2017 Financial Statements;
- (xii) GSW's 2016 Financial Statements;
- (xiii) GSFCI'S 2017 Financial Statements;

- (xiv) GSFCE's Audited Financial Information;
- (xv) GSFCE's 2017 Interim Financial Report;
- (xvi) GSG's 2018 First Quarter Form 10-Q;
- (xvii) GSG's 17 April 2018 Form 8-K;
- (xviii) GSG's 2018 Proxy Statement;
- (xix) GSG's 2017 Form 10-K;
- (xx) GSG's 28 December 2017 Form 8-K;
- (xxi) GSG's 12 September 2017 Form 8-K;
- (xxii) GSG's 28 June 2017 Form 8-K;
- (xxiii) GSG's 18 April 2017 Form 8-K;
- (xxiv) GSG's 2017 Proxy Statement;
- (xxv) GSG's 20 May 2016 Form 8-K;
- (xxvi) GSG's 2016 Proxy Statement;
- (xxvii) the Guaranty;
- (xxviii) the Programme Agency Agreement;
- (xxix) the Deed of Covenant and the Cayman Deed of Covenant;
- (xxx) the Final Terms for each Tranche or Series of Securities that are listed on the Official List of the Luxembourg Stock Exchange or any other stock exchange;
- (xxxi) a copy of the Base Prospectus;
- (xxxii) a copy of any supplement to the Base Prospectus and Final Terms; and
- (xxxiii) all reports, letters and other documents, balance sheets, valuations and statements by any expert any part of which is extracted or referred to in this Base Prospectus."

### **Responsibility**

Each of GSI, GSW, GSFCE and GSG accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect its import.

### **Interpretation**

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

References to the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement.

### **U.S. notice**

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

The date of this Prospectus Supplement is 15 May 2018