

Supplement No. 4

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (in the version applicable as of the date of approval of the base prospectus) (*Wertpapierprospektgesetz*)

dated 9 September 2019

to the base prospectus of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

Goldman Sachs International
England

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the following base prospectus:

Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)

dated 30 January 2019

(the "Base Prospectus").

Subject of this supplement (the "**Supplement**") is (i) the change of business address of Goldman Sachs International which took effect on 2 September 2019 and (ii) the change of business address of Goldman Sachs International, Zweigniederlassung Frankfurt, Goldman Sachs Bank Europe SE and Goldman, Sachs & Co. Wertpapier GmbH taking effect on 9 September 2019.

The information contained in the Base Prospectus shall be supplemented as follows:

In the Base Prospectus all references to "Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main" shall be read as reference to "Goldman Sachs International, Zweigniederlassung Frankfurt, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main", all references to "Goldman Sachs Bank Europe SE, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main" shall be read as reference to "Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main", all references to "Goldman, Sachs & Co. Wertpapier GmbH, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main" shall be read as reference to "Goldman, Sachs & Co. Wertpapier GmbH, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main" and all references to "Goldman Sachs International, Peterborough Court, 133 Fleet Street, London EC4A 2BB, England" shall be read as reference to "Goldman Sachs International, Plumtree Court, 25 Shoe Lane, London EC4A 4AU, England".

*1. In the Base Prospectus in section "**I. Summary**" under "**Element B.19 (B.2)**" of the subsection "**2. Information relating to Goldman Sachs International as Guarantor**" on pages 15 the whole text shall be replaced as follows:*

"GSI is a private unlimited liability company incorporated in England and Wales. GSI mainly operates under English law. The registered office of GSI is Plumtree Court, 25 Shoe Lane, London EC4A 4AU, England."

*2. In the Base Prospectus in the German translation of the summary (Deutsche Übersetzung der Zusammenfassung) in section "**I. Summary**" under "**Punkt B.19 (B.2)**" of the subsection "**2. Informationen bezüglich der Goldman Sachs International als Garantin**" on pages 142 the whole text shall be replaced as follows:*

"Bei GSI handelt es sich um eine nach dem Recht von England und Wales gegründete Gesellschaft mit unbeschränkter Haftung (private unlimited liability company). GSI ist überwiegend nach englischem Recht tätig. GSI hat ihren Sitz in Plumtree Court, 25 Shoe Lane, London EC4A 4AU, England."

The Supplement and the Base Prospectus are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, Marienurm, Taunusanlage 9-10, 60329 Frankfurt am Main and furthermore are available on the website www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act (in the version applicable as of the date of approval of the Base Prospectus), investors who have already agreed to purchase or subscribe for securities offered under the Base Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, Marienurm, Taunusanlage 9-10, 60329 Frankfurt am Main.