

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act
(*Wertpapierprospektgesetz*)

dated 17 July 2015

to base prospectuses of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
New York, United States of America

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the base prospectuses as indicated in the table (page 3).

Subject of this supplement (the "**Supplement**") is the Report on Form 8-K dated 16 July 2015 (the "**Report**"), which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 16 July 2015 and which is incorporated by reference into the base prospectuses (the "**Prospectuses**") as indicated in the table on page 3 (the "**Table**"). The Report has been published on 16 July 2015 and is available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectuses (in the form as lastly supplemented) shall be supplemented as follows:

In the Prospectuses all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015 (as supplemented by the supplements dated 13 March 2015, 17 April 2015 and 5 May 2015)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015 (as supplemented by the supplements dated 13 March 2015, 17 April 2015, 5 May 2015 and 17 July 2015)".

*1. In the Prospectuses in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 1** of the Table the following point shall be added at the end of the list contained in the first paragraph:*

- "• the Current Report on Form 8-K dated 16 July 2015 (the "**Form 8-K 16 July 2015**"), filed with the SEC on 16 July 2015."

*2. In the Prospectuses in section "**XIII. Documents incorporated by reference**" on the page indicated in **Item 2** of the Table the following point shall be added at the end of the list contained in the fifth paragraph:*

- "• the Form 8-K 16 July 2015, filed with the SEC on 16 July 2015."

*3. In the Prospectuses in section "**XIII. Documents incorporated by reference**" on the page indicated in **Item 3** of the Table the information in the sixth paragraph shall be replaced as follows:*

"The SEC Documents have been filed with the SEC by the Guarantor and are available from the SEC website at <http://www.sec.gov>. In connection with the approval of the European Base Prospectus relating to the Euro Medium-Term Notes, Series F of The Goldman Sachs Group, Inc. dated 5 June 2015 (as supplemented) the SEC Documents have also been filed with the *Commission de Surveillance du Secteur Financier* (CSSF) in Luxembourg and are available from the website of the Luxembourg stock exchange at <http://www.bourse.lu>. In addition, the SEC Documents are available free of charge from Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main."

No.	Name of the Base Prospectus	Issuer	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	9	11 August 2014	page 563	page 635	pages 635 - 636
2	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	1	18 May 2015	page 611	page 691	page 691

The Supplement, the Prospectuses and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectuses before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 17 July 2015

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Gencer Alp