

# Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 13 September 2018

to base prospectuses of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main**

(the "Issuer")

unconditionally guaranteed by

**The Goldman Sachs Group, Inc.**  
**United States of America**

(the "Guarantor")

*This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the following  
base prospectuses:  
Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated  
22 January 2018 and  
Base Prospectus for Open End Factor Certificates dated 14 November 2017.*

Subject of this supplement (the "**Supplement**") is the publication of the unaudited semi-annual financial statements of Goldman, Sachs & Co. Wertpapier GmbH for the period ended 30 June 2018 for the first half of the financial year 2018 (the "**Interim Financial Statements**"). The Interim Financial Statements have been published on 6 September 2018.

The information contained in the base prospectuses (in the form as lastly supplemented) (the "**Prospectuses**") as indicated in the table on page 5 (the "**Table**") shall be supplemented as follows:

*In the Prospectuses all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 14 March 2018 (as supplemented by the supplements dated 29 March 2018, 19 April 2018, 16 May 2018, 19 July 2018 and 13 August 2018)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 14 March 2018 (as supplemented by the supplements dated 29 March 2018, 19 April 2018, 16 May 2018, 19 July 2018, 13 August 2018 and 13 September 2018)".*

*1. In the Prospectuses in the section "I. Summary" under "Element B.12" in subsection "1. Information relating to Goldman, Sachs & Co. Wertpapier GmbH as Issuer" on the page indicated in Item 1 of the Table (page 5) the whole text shall be replaced as follows:*

"The following table shows selected key historical financial information in relation to the Issuer which is derived from the unaudited interim financial statements as of 30 June 2018 for the six months ended 30 June 2018 and 30 June 2017 and from the audited financial statements as of 31 December 2017 and 31 December 2016 for each of the two years in the period ended 31 December 2017 and 31 December 2016:

<b>Information in relation to the Profit and Loss Account Statement</b>				
	<b>Six months ended</b>		<b>As of and for the Year ended</b>	
	<b>1 January - 30 June 2018</b>	<b>1 January - 30 June 2017</b>	<b>1 January - 31 December 2017</b>	<b>1 January - 31 December 2016</b>
	<i>(EUR)</i>			
Income taxes	- 150,377.35	-106,631.67	-278,361.25	-270,600.86
Net income	320,688.59	227,384.70	652,821.73	517,184.02

<b>Balance sheet information</b>			
	<b>30 June 2018</b>	<b>31 December 2017</b>	<b>31 December 2016</b>
	<i>(EUR)</i>		
Total assets	8,801,216,369.34	6,466,271,258.32	6,047,710,358.96
Total capital and reserves	4,825,473.48	4,504,784.89	3,851,963.16

There has been no material adverse change in the prospects of the Issuer since the date of the last published audited financial statements (31 December 2017).

Not applicable. There has been no significant change in the financial or trading position of the Issuer since the date of the last interim financial information (30 June 2018)."

2. In the Prospectuses in the German translation of the summary (Deutsche Übersetzung der Zusammenfassung) in the section "I. Summary" under "Punkt B.12" in subsection "1. Informationen bezüglich der Goldman, Sachs & Co. Wertpapier GmbH als Emittentin" on the page indicated in Item 2 of the Table (page 5) the whole text shall be replaced as follows:

"Die folgende Tabelle enthält ausgewählte Finanzinformationen bezüglich der Emittentin, die dem ungeprüften Zwischenabschluss vom 30. Juni 2018 jeweils für die am 30. Juni 2018 bzw. 30. Juni 2017 geendeten sechs Monate sowie den geprüften Abschlüssen vom 31. Dezember 2017 bzw. 31. Dezember 2016 jeweils für das am 31. Dezember 2017 bzw. 31. Dezember 2016 geendete Geschäftsjahr entnommen sind:

<b>Informationen zur Gewinn- und Verlustrechnung</b>				
	<b>Für die sechs Monate endend am</b>		<b>Für das Geschäftsjahr endend am</b>	
	<b>1. Januar - 30. Juni 2018</b>	<b>1. Januar - 30. Juni 2017</b>	<b>1. Januar - 31. Dezember 2017</b>	<b>1. Januar - 31. Dezember 2016</b>
	<i>(EUR)</i>			
Steuern vom Einkommen	- 150.377,35	-106.631,67	-278.361,25	-270.600,86
Jahresüberschuss	320.688,59	227.384,70	652.821,73	517.184,02

<b>Bilanzinformationen</b>			
	<b>30. Juni 2018</b>	<b>31. Dezember 2017</b>	<b>31. Dezember 2016</b>
	<i>(EUR)</i>		
Summe der Aktiva	8.801.216.369,34	6.466.271.258,32	6.047.710.358,96
Summe Eigenkapital	4.825.473,48	4.504.784,89	3.851.963,16

Seit dem Stichtag des letzten geprüften Jahresabschlusses (31. Dezember 2017) hat es keine wesentlichen negativen Veränderungen in den Geschäftsaussichten der Emittentin gegeben.

Nicht anwendbar. Seit dem Stichtag der letzten Zwischenfinanzinformationen (30. Juni 2018) sind keine wesentlichen Veränderungen in der Finanzlage oder Handelsposition der Emittentin eingetreten."

3. In the Prospectuses in section "**VII. Important information about the Issuer**" on the page indicated in **Item 3** of the Table (page 5) the first paragraph shall be replaced as follows:

"With respect to the required information about Goldman, Sachs & Co. Wertpapier GmbH as Issuer of the Securities, reference is made pursuant to Section 11 para. 1 sentence 1 no. 1 German Securities Prospectus Act to the Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 14 March 2018 (as supplemented by the supplements dated 29 March 2018, 19 April 2018, 16 May 2018, 19 July 2018, 13 August 2018 and 13 September 2018) (the "**Registration Document**") which has been filed with the Competent Authority (detailed information about the pages in the Registration Document, to which reference is made with respect to the required information about the Issuer, can be found in section "XIII. Information incorporated by reference")."

<b>No.</b>	<b>Name of the Base Prospectus</b>	<b>Issuer</b>	<b>Supplement No.</b>	<b>Date of the Base Prospectus</b>	<b>Item 1</b>	<b>Item 2</b>	<b>Item 3</b>
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	7	22 January 2018	pages 13-14	pages 131-132	page 736
2	Base Prospectus for Open End Factor Certificates	Goldman, Sachs & Co. Wertpapier GmbH	9	14 November 2017	pages 8-9	pages 29-30	page 162

The Supplement and the Prospectuses are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at [www.gs.de/service/wertpapierprospekte](http://www.gs.de/service/wertpapierprospekte).

**Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectuses before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.**

**Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.**