

**Bekanntmachung in Bezug auf folgende  
- Anpassung -  
Wertpapiere  
der Goldman Sachs Bank Europe SE  
bezogen auf  
National Grid plc**

Das Unternehmen National Grid plc hat die Ausgabe von Bezugsrechten an die Aktionäre bekannt gegeben. Für je 24 bestehende Aktie(n) erhalten Aktionäre 7 neue Aktie(n) zum Ausgabepreis von GBP 6,45 je Aktie. Wirksamkeitstag dieser Maßnahme: 24. Mai 2024.

Aufgrund dieser Maßnahme wurde mit Wirkung zum 24. Mai 2024 in Bezug auf die in der/den nachstehenden Tabelle(n) genannten, von der Goldman Sachs Bank Europe SE begebenen Wertpapiere bezogen auf National Grid plc entsprechend den Bedingungen, die diesen Wertpapiere zugrunde liegen, die folgenden Anpassungen vorgenommen:

**Faktor Optionsscheine**

ISIN	Basispreis (in GBP)		Stop-Loss Barriere (in GBP)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GG0V6T0	9,38	8,7038	9,849	9,139	5,2058398628	5,6113326235
DE000GG0V6U8	10,72	9,9471	10,251	9,5119	4,8028164092	5,1732903639
DE000GG1P8M8	9,277	8,6081	9,8179	9,1101	7,0337817654	7,5814605264
DE000GG1P8Q9	10,823	10,0427	10,2821	9,5408	5,9737265104	6,4345319187
DE000GG2QSW3	9,045	8,3929	9,7485	9,0457	9,5374380861	10,2796639382
DE000GG2QVA3	11,055	10,2579	10,3515	9,6051	5,6521598371	6,08810401
DE000GG3BM25	8,04	7,4604	9,447	8,766	4,6670489726	5,0299269294
DE000GG3BM33	12,06	11,1905	10,653	9,8849	5,9200511721	6,376127006
DE000GG33K62	15,075	13,9881	11,5575	10,7242	2,1698469789	2,336012721
DE000GG40296	5,025	4,6628	8,5425	7,9267	2,1420071301	2,3120963838

**Open End Turbo Optionsscheine**

ISIN	Basispreis (in GBP)		Knock-Out Barriere (in GBP)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GK50FP3	3,69042266	3,42435688	3,69042266	3,42435688	1	1,0777
DE000GK50FS7	6,05070209	5,61446892	6,05070209	5,61446892	1	1,0777
DE000GX9GHF6	19,24763895	17,85995559	19,24763895	17,85995559	1	1,0777
DE000GX9GMW1	15,61211461	14,48653906	15,61211461	14,48653906	1	1,0777
DE000GP41GB9	9,4064	8,7283	9,4064	8,7283	1	1,0777
DE000GP43TT0	9,0972	8,4414	9,0972	8,4414	1	1,0777
DE000GQ4QTY1	9,311	8,6398	9,311	8,6398	1	1,0777
DE000GQ78BZ9	9,5305	8,8434	9,5305	8,8434	1	1,0777
DE000GQ78CU8	9,7505	9,0476	9,7505	9,0476	1	1,0777
DE000GQ7ZAG2	9,6478	8,9523	9,6478	8,9523	1	1,0777
DE000GQ83WH3	11,673	10,8314	11,673	10,8314	1	1,0777
DE000GQ8AXE0	9,8614	9,1505	9,8614	9,1505	1	1,0777
DE000GQ8G286	11,9082	11,0496	11,9082	11,0496	1	1,0777
DE000GG05NR5	12,1695	11,2921	12,1695	11,2921	1	1,0777
DE000GG06ZM8	11,4639	10,6373	11,4639	10,6373	1	1,0777
DE000GG0BPT1	12,3867	11,4936	12,3867	11,4936	1	1,0777

DE000GG0PF05	12,6327	11,7219	12,6327	11,7219	1	1,0777
DE000GG1C191	8,7192	8,0906	8,7192	8,0906	1	1,0777
DE000GG1UA44	12,8723	11,9442	12,8723	11,9442	1	1,0777
DE000GG2TMH1	8,4779	7,8667	8,4779	7,8667	1	1,0777
DE000GG3NCR2	8,2183	7,6258	8,2183	7,6258	1	1,0777
DE000GG3W1C3	8,2247	7,6318	8,2247	7,6318	1	1,0777
DE000GG5T4Q0	11,7813	10,9319	11,7813	10,9319	1	1,0777
DE000GG7VC52	13,162	12,213	13,162	12,213	1	1,0777
DE000GG81CR9	13,418	12,4506	13,418	12,4506	1	1,0777
DE000GG88BX4	13,6457	12,6618	13,6457	12,6618	1	1,0777
DE000GG8DRG3	13,6324	12,6495	13,6324	12,6495	1	1,0777
DE000GQ0PGS0	9,2096	8,5457	9,2096	8,5457	1	1,0777
DE000GQ2PER3	8,9532	8,3078	8,9532	8,3078	1	1,0777

Frankfurt am Main, 24. Mai 2024  
**Goldman Sachs Bank Europe SE**

Announcement relating to the following  
**- Adjustment -**  
**Securities**  
**of Goldman Sachs Bank Europe SE**  
linked to  
**National Grid plc**

The company National Grid plc has announced a rights issue to existing shareholders. For every 24 share (s) held, shareholders are entitled to purchase 7 new share(s) at a subscription price of GBP 6.45 per share. Effective date of this measure: 24 May 2024.

Due to this measure, the following adjustments became effective on 24 May 2024 in respect of the Securities linked to National Grid plc (ISIN: GB00BDR05C01) in accordance with the terms and conditions underlying these Securities mentioned in the table(s) below, which were issued by Goldman Sachs Bank Europe SE:

**Factor Warrants**

ISIN	Strike (in GBP)		Stop-Loss Barrier (in GBP)		Multiplier	
	old	new	old	new	old	new
DE000GG0V6T0	9.38	8.7038	9.849	9.139	5.2058398628	5.6113326235
DE000GG0V6U8	10.72	9.9471	10.251	9.5119	4.8028164092	5.1732903639
DE000GG1P8M8	9.277	8.6081	9.8179	9.1101	7.0337817654	7.5814605264
DE000GG1P8Q9	10.823	10.0427	10.2821	9.5408	5.9737265104	6.4345319187
DE000GG2QSW3	9.045	8.3929	9.7485	9.0457	9.5374380861	10.2796639382
DE000GG2QVA3	11.055	10.2579	10.3515	9.6051	5.6521598371	6.08810401
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DE000GG3BM33	12.06	11.1905	10.653	9.8849	5.9200511721	6.376127006
DE000GG33K62	15.075	13.9881	11.5575	10.7242	2.1698469789	2.336012721
DE000GG40296	5.025	4.6628	8.5425	7.9267	2.1420071301	2.3120963838

**Open End Turbo Warrants**

ISIN	Strike (in GBP)		Knock-Out Barrier (in GBP)		Multiplier	
	old	new	old	new	old	new
DE000GK50FP3	3.69042266	3.42435688	3.69042266	3.42435688	1	1.0777
DE000GK50FS7	6.05070209	5.61446892	6.05070209	5.61446892	1	1.0777
DE000GX9GHF6	19.24763895	17.85995559	19.24763895	17.85995559	1	1.0777
DE000GX9GMW1	15.61211461	14.48653906	15.61211461	14.48653906	1	1.0777
DE000GP41GB9	9.4064	8.7283	9.4064	8.7283	1	1.0777
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DE000GQ7ZAG2	9.6478	8.9523	9.6478	8.9523	1	1.0777
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DE000GQ8G286	11.9082	11.0496	11.9082	11.0496	1	1.0777
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DE000GG06ZM8	11.4639	10.6373	11.4639	10.6373	1	1.0777
DE000GG0BPT1	12.3867	11.4936	12.3867	11.4936	1	1.0777

DE000GG0PF05	12.6327	11.7219	12.6327	11.7219	1	1.0777
DE000GG1C191	8.7192	8.0906	8.7192	8.0906	1	1.0777
DE000GG1UA44	12.8723	11.9442	12.8723	11.9442	1	1.0777
DE000GG2TMH1	8.4779	7.8667	8.4779	7.8667	1	1.0777
DE000GG3NCR2	8.2183	7.6258	8.2183	7.6258	1	1.0777
DE000GG3W1C3	8.2247	7.6318	8.2247	7.6318	1	1.0777
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DE000GG7VC52	13.162	12.213	13.162	12.213	1	1.0777
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DE000GG8DRG3	13.6324	12.6495	13.6324	12.6495	1	1.0777
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Frankfurt/Main, 24 May 2024  
**Goldman Sachs Bank Europe SE**