

# **Supplement No. 2**

pursuant to Section 16 para. 1 of the German Securities Prospectus Act  
(*Wertpapierprospektgesetz*)

dated 26 April 2018

to the

## **Registration Document**

dated 10 January 2018

of

**Goldman Sachs International**  
**London, England**

Subject of this supplement (the "**Supplement**") is the publication of the report on the Regulatory Ratios of Goldman Sachs International for the quarter ended 31 March 2018 (the "**Report**") on 18 April 2018. A copy of the Report has been filed with the *Commission de Surveillance du Secteur Financier* (the "**CSSF**"). The Report is available free of charge at Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Registration Document shall be supplemented as follows:

*In the Registration Document the information in subsection "**VIII. Additional Information about GSI**" under "**I. GSI's Regulatory Ratios**" of section "**D. Goldman Sachs International**" on page 38 shall be replaced by the following information:*

**"1. GSI's Regulatory Ratios**

Information relating to GSI's regulatory ratios can be found in the following document.

- the report on the Regulatory Ratios of Goldman Sachs International for the fiscal quarter ended 31 December 2017 ("**GSI's Regulatory Ratios, 31 December 2017**"), and
- the report on the Regulatory Ratios of Goldman Sachs International for the fiscal quarter ended 31 March 2018 ("**GSI's Regulatory Ratios, 31 March 2018**").

A copy of the GSI's Regulatory Ratios, 31 December 2017 and the GSI's Regulatory Ratios, 31 March 2018 have been filed with the CSSF in Luxembourg and are available on the website of the Luxembourg Stock Exchange at [www.bourse.lu](http://www.bourse.lu). The information in GSI's Regulatory Ratios, 31 December 2017 and the GSI's Regulatory Ratios, 31 March 2018 are incorporated by reference pursuant to Section 11 para. 1 sentence 1 no 1 of the German Securities Prospectus Act into this Registration Document."

The Supplement, the Registration Document and the Report are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website [www.gs.de/service/wertpapierprospekte](http://www.gs.de/service/wertpapierprospekte).

**Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.**

**Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.**